

Author:

Daniel Collins

File / Ref number: MDL 282

Directorate / Unit: Southern Region (Mines)

3238 3764

Department of Mines and Energy

30/07/2007

Ribfield Pty Ltd c/- Tenement Administration Services Pty Ltd Shop 4 Landcentre Corner Main & Vulture Streets Woolloongabba QLD 4125

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE NO. 282

I refer to your application dated 6 July 2007 for prior approval to mortgage Mineral Development Licence no. 282.

Prior approval to the exercise of mortgage cannot be given for the following reason:

> The person signing the request does not have authority to request a prior approval for

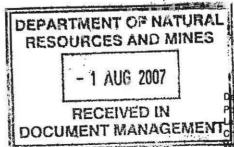
For this reason your request is returned unprocessed. For further information please contact the nominated officer.

Yours sincerely

s.49 - Signature

Daniel Collins

A/Senior Tenures Officer



pt of Mines and Energy dium 2, Ground Floor dcentre Building Main and Vulture Streets OLLOONGABBA QLD 4102

PO Box 1475 Coorparoo Queensland 4151 Australia Telephone + 61 7 3238 3764

Facsimile + 61 7 3405 5346 www.dme.qld.gov.au ABN 98 628 485 885

90

Freeman Nicole

From:

Pokarier Kevin

Sent:

Tuesday, 24 July 2007 2:06 PM

To:

Brownless Mike

Cc:

Freeman Nicole

Subject: MDL 282

Mike

MDL 282 was lodged and charted in the Brisbane office sometime ago. The metes and bounds description supplied by the applicants for MDL 282 and accepted by the department included land within Mining Lease 1998 which is/was not available to the MDL application.

I have recharted the MDL to exclude that part of ML 1998. The new area id 1830.3717ha, the previous area being 1893.5 ha.

A rent adjustment from the date of grant of the MDL will apply in this instance.

Cheers

Kev.P

Kevin J Pokarier

District Tenures Officer Department of Mines and Energy Emerald Qld 4720 Ph (07) 4987 9371 Fax (07) 4987 9333

E-mail: kevin.pokarier@dme.qld.gov.au



Released

Dealing	No	



Assumment/Mortgage Indication Checklist

This checklist is to be completed to determine whether the proposed assignment is acceptable for prior approval.

This checklist comprises two parts:

- Part A is to be completed to ensure all requirements are met.
- Part B is to be completed to confirm that all requirements are met. Requirements that are not met are identified where the tick is within the shaded boxes.

MDL No: 28	2				
Holder/Assigner	Ribfield	Pty	Utd	(95%)	(5%)
Assignee:	M		.0	2	

Part A - Application requirements

No.	MRA 1989 Sec/Reg	Requirement	Yes	No	Non-compliance or Outstanding Requirement
1	S198	Is this an application for prior approval?			
2	S198	Is the mineral development licence current?			
3		Is this an application for assignment or mortgage?			A M
4		Does the person signing the request for prior approval have the authority			REGISETTED ACTURETY
5	S198(3)	Is there a mortgage over the mineral development licence?	Ī	DEPAR	TMENT OF NATURAL
6	S96(3)	If yes to 5 – Has the mortgagee's consent been obtained			URCES AND MINES
7	S198(8)	Is the application in respect to only part of the land subject to the mineral development licence?	Mount of Statement	/	- 1 AUG 2007
Cor	mpliance cor	nducted by:	me:	pocn	RECEIVED IN MANAGEMENT /

Part B - Decision by authorised officer

This assignment/mortgage indication complies with section 199 of the Mineral Resources Act 1989 and can be recorded on the register.

Financial assurance held:

Replacement bank guarantee lodged: YES NO OR

Transfer of cash security letter lodged: YES NO

New cash security lodged: YES NO

12-478

Security Deposit held: \$

Replacement bank guarantee lodged: YES NO

Transfer of cash security letter lodged: YES NO

New cash security lodged: YES NO

This assignment/mortgage indication does not comply with section 199, of the *Mineral Resources Act* 1989 and cannot be recorded on the register. A statement outlining the deficiencies has been forwarded to the holders/assignors:

Authorised by:	Time:	:	AM/PM	Date:	1	1
	<u> </u>			(,



Dept. of Mines and Energy South East Region - Mines

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			59
Departmental	Correspondence	Action	Sheet

File: (45) 1- 282 .

Doc: MIO7/ \$7272

7	MTI	
	For necessary Action	
	For Advice	
	For Information	
	Prepare Draft Reply	
	Prepare Draft Reply my Signature	550
	Prepare Draft Reply D/G Signature	
	Prepare Departmental Minute	
	Prepare Ministerial Briefing	
	No Action	
	Copy Provided	
	Please Discuss	

Date of Entry: 17/67 Urgent
Signature: Peter Hoppner Routine

ACTION OFFICER USE

DUE DATE:

M723

Request returned improcessed

No authority from holder.

Comments (if any)

Mts indication

DESIGNATED OFFICER

Signatures 49 - Signature

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES -1 AUG 2007

RECEIVED IN

12-478

FINAL ACTION

Departmental Minute Prepared

Yes

No

Comments

Signature:

Date:

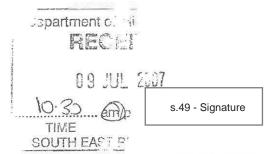
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DL Documents

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Mining Registrar Department of Mines and Energy PO Box 1475 Coorparoo QLD 4151 06 July 2007 Matter 81032006

Dear Sir/Madam

Approval of mortgages of interest in MDL 282

We act for Ribfield Pty. Limited ACN 080 772 283 (Ribfield) and Custom Mining (Middlemount) Pty Ltd ACN 122 348 412 (CMM).

1 Ribfield mortgage to Noble

Ribfield is the holder of a 95% interest in MDL 282. Ribfield has agreed to mortgage this 95% interest in MDL282 to Noble Group Limited of 18 Floor, Mass Mutual Tower, 38 Gloucester Road, Hong Kong (Noble).

In this regard, we ask that the Minister gives his approval of the mortgage by Ribfield to Noble under section 198(5) of the *Mineral Resources Act* 1989 (MRA). Subsection 198(5) provides that the Minister shall give notice either:

- (a) that, subject to compliance with the MRA and with any conditions specified in the notice within 3 months from the date of the notice or such other period as is specified in the notice, the Minister will approve the mortgage; or
- (b) that the Minister does not approve the exercise.

2 CMM mortgage to Noble

CMM has acquired from DJB Coal Pty Ltd ACN 110 928 213 the remaining 5% interest in MDL 282 subject to the final approval of the Minister. The application form MRA-07 for the transfer will be lodged after stamping. CMM has agreed to mortgage this 5% interest in MDL 282 to Noble.

In this regard, we also ask that the Minister gives his approval of the mortgage by CMM to Noble under section 198(5) of the *Mineral Resources Act* 1989 (MRA).

If you require any further information to be furnished to enable consideration of this matter, or have any other queries, please contact the undersigned.

Yours sincerely

s.49 - Signature

Sandy Lai Solicitor Freehills

+61 7 3258 6476 sandy.lai@freehills.com



Dept. of Mines and Energy South East Region - Mines

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Departmental Correspond	ence Action S	heet
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Comments (if any)	s.49 - Signature / -7/o	
Volviation to allow bulk scimple.	(3) PF	n W
VRC record executed.		
whom running not	(4) LUNT - See Folio	
DESIGNATED OFFICER		14
Signatures: 49 - Signature Date: 30 / 17 / 077		
	FINAL ACTION	
Received in Document Managemental DEPARTMENT OF NATURAL RESOURCES AND MINES - 2 AUG 2007	Departmental Minute Prepared Yes Comments	No No
DOCUMENT MANAGEMENT	Signature:	

Date:

DL Documents

12-478

eenan Brent

From:

Keenan Brent

Sent:

Thursday, 28 June 2007 12:53 PM

To:

Jeffs Amanda

Cc:

Keir Kathryn; Grundy Jim; Cooney Tanya

Subject:

Ministerial correspondence received in Southern Region office - Custom Mining MDL282

Attachments: Custom Mining letter regarding MDL282.pdf; Custom Mining document regarding MDL282

(extract).pdf

Hi Amanda

Please find letter and extract of attached documentation received at Southern Region office on 28 June 2007. Please note original letter and a copy of an extract of the attached document will be posted to you. Complete document will kept at Southern Region office. If you require this please contact me.

Jim Grundy has notified me that this correspondence is to be actioned by Southern Region. Can you please allocate this correspondence to Tanya Cooney (A/Principal Advisor (Tenures Management)).

Please notify me when CTS reference generated.

Regards

Brent Keenan

A/Senior Administration Officer / South East Region (Mines) Department of Mines & Energy Landcentre / Cnr Main and Vulture Sts Woolloongabba / Brisbane (07) 3238 3714 / brent.keenan@nrm.qld.gov.au

Occument Will be addicated

a CTS (MINCOK) Ref. Number. Original

22 June 2007 Letter with Amanda Jeffs

The Honorable Geoff
Minister
Department of Mines Amanda to regulated addication
PO Box 1475
COORPAROO QLE to ST4 Legion (Tangalogia)

Dear Sir

Re: MDL282

Further to your correspondence of 22 December 2006, we are writing request approval to undertake a bulk sample on MDL282.

The purpose of the bulk sample is to upgrade the MDL282 resource status to proven under the JORC code and to provide a number of large diameter core samples for coal preparation plant design studies and a number of bulk samples for customer coke oven tests.

The bulk sample will be developed in accordance with application for amendment of our Environmental Authority (M4533). An Environmental Management Plan has been submitted to the Administering Authority, the Environmental Protection Agency according to Section 201 of the Environmental Protection Act 1994 for the bulk sampling operations.

It is anticipated that the bulk sample would be in the order of 366,000 tonnes. On the basis of the program results and the completion of satisfactory final feasibility studies, it is the intention to proceed with a mining lease application and the development for an open cut mining operation which is anticipated to produce approximately 2.0Mt ROM Coal per annum.

A copy of the EM Plan has been included for your information only.

We await your response to our request at your earliest convenience.

s.49 - Signature

Matthew Higgins) (
Director
Custom Mining Middlemount Pty Ltd

Department of Mines & Energy
RECEIVED

28 JUN 2007

9-30 and pm s.49 - Signature
Time BY
SOUTH EAST REGION MINES

Unit C8, No 1 Honeysuckle Drive "The Boardwalk" Newcastle NSW 2300 12-478 1

Ph: 02 4907 4700 Fax: 02 4907 4799

Email: enquiries@custommining.com.au

DL Documents

s.49 - Signature

ACTION BY: TAMA	E3 - Both protoc
ACTION BY: DENERGY MINES - MOL 282	Date of Receipt U? JUL 2007
MINES - MOL 282	Min Ref: ME107-11966
WHOLE OF DEPA. MINISTER'S OFFICE	Min Due Date!
ACTION REQUESTED:	Dept Due Date: NEN
BRIEFING NOTE (GENERAL / MEETING)	Dept Tracking Nbr:
☐ MINISTER REPLY	Signature Block (Please Circle): MD GP BK
☐ POLICY ADVISOR REPLY	5
DEPT ACTION AS DIRECTED	COPY TO: (actioned by Minister's office) Minister SPA
☐ FOR INFO ONLY / FILE	Media SMA
SPEECH NOTES	Policy Advisor Other
ACKNOWLEDGEMENT NO	7,400-14-74
Ministerial Policy Advisor Comments:	
	17 7000
Signature Date: 4	<u>/ 7 /</u> 2007
Other Comments: Decises required by Dept Pulse. Finalised 011.07.07	dosignation
Signature: Date:	12005

Office of the Minister for Mines & Energy

Anr Ve Jocumsen

From:

Jeffs Amanda [Amanda, Jeffs@nrw.qld.gov.au]

Sent:

Thursday, 28 June 2007 1:41 PM

To:

Annette Jocumsen; Rebecca Hughes

Cc:

Mason Gayle

Subject:

FW: Ministerial correspondence received in Southern Region office -Custom Mining MDL282

Importance:

High

Attachments: Custom Mining letter regarding MDL282.pdf; Custom Mining document regarding MDL282 (extract).pdf

HI

Please find attached a letter for the Minister which was received directly in Southern Region. Southern Region have kept a copy to start preparing a response and have forwarded the attached letter and attachment to be registered in the Minister's Office.

26/6926

Once registered and actioned by Graham Perrett, could you please forward to the DME Corro Unit so the request can be formally sent to the area.

Thanks Amanda

Amanda Jeffs

Mining and Petroleum

Department of Mines and Energy

Level 7, 61 Mary Street

Brisbane

Ph: 323 71532

Email: Amanda.Jeffs@nrw.qld.gov.au

From: Keenan Brent

Sent: Thursday, 28 June 2007 12:53 PM

To: Jeffs Amanda

Cc: Keir Kathryn; Grundy Jim; Cooney Tanya

Subject: Ministerial correspondence received in Southern Region office - Custom Mining MDL282

Hi Amanda

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Please notify me when CTS reference generated.

Regards Brent Keenan

A Strator Adamstores of Chicago Scotta Cast Reading (Micros)
Department of Micros & Eristor
Lai disente of Chicago & Alberta Strator
Weedloom philip / Brishness

221 1233 1714 Franciscensin@urm.qU.gov.no

The information in this email together with any attachments is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material.

28/06/2007

DL Documents

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22 June 2007

The Honorable Geoff Wilson Minister Department of Mines & Energy PO Box 1475 COORPAROO QLD 4151

Dear Sir

Re: MDL282

Further to your correspondence of 22 December 2006, we are writing request approval to undertake a bulk sample on MDL282.

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It is anticipated that the bulk sample would be in the order of 366,000 tonnes. On the basis of the program results and the completion of satisfactory final feasibility studies, it is the intention to proceed with a mining lease application and the development for an open cut mining operation which is anticipated to produce approximately 2.0Mt ROM Coal per annum.

A copy of the EM Plan has been included for your information only.

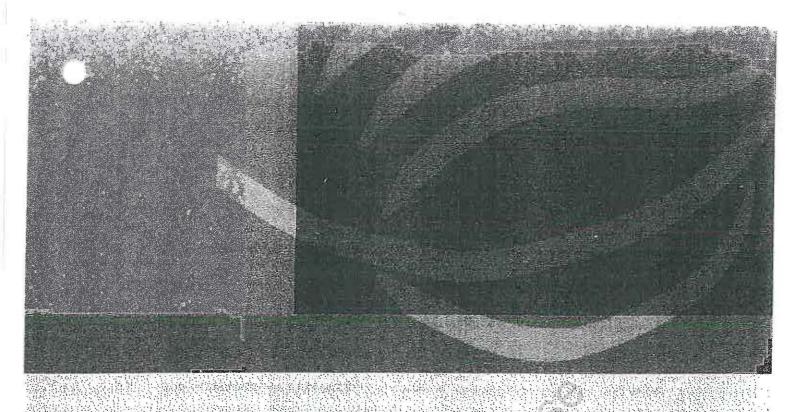
We await your response to our request at your earliest convenience.

S.49 - Signature

S.49 - Signature

Director
Custom Mining Middlemount Pty Ltd





Custom Mining Middlemount Pty Ltd Environmental Management Plan MDL282 Bulk Sampling Program June 2007



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APPENDIX 1

Attachment 1 Environmentally Sensitive Areas Map – MDL 282

Attachment 2 2003 Regional Ecosystem Wap – MDL 282



Document Control

Draft Date	Drafted By	Version	Checked By
April 2007	J. Blank	1	P, Tett M. Higgins
31 May 2007	J. Blank	2	M. Higgins
6 June 2007	J. Blank	Final	M. Higgins





10 June 2007

The Honorable Geoff Wilson Minister Department of Mines & Energy PO Box 1475 COORPAROO QLD 4151

Dear Sir/Madam

Re: MDL282

Department of Mines & Energy RECEIVED

24 SEP 2007

TIME BY
SOUTH EAST REGION MINES

Further to your correspondence of 22 December 2006, Ribfield Pty Ltd request approval to undertake a bulk sample on MDL282.

Custom Mining Ltd is the parent company of Ribfield Pty Ltd and Custom Mining Middlemount Pty Ltd.

The purpose of the bulk sample is to upgrade the MDL282 resource status to proven under the JORC code and to provide a number of large diameter core samples for coal preparation plant design studies and a number of bulk samples for customer coke oven tests.

The bulk sample will be developed in accordance with application for amendment of our Environmental Authority (M4533). An Environmental Management Plan has been submitted to the Administering Authority, the Environmental Protection Agency according to Section 201 of the Environmental Protection Act 1994 for the bulk sampling operations.

It is anticipated that the bulk sample would be in the order of 366,000 tonnes. On the basis of the program results and the completion of satisfactory final feasibility studies, it is the intention to proceed with a mining lease application and the development for an open cut mining operation which is anticipated to produce approximately 2.0Mt ROM Coal per annum.

A copy of the EM Plan has been included for your information only.

We await your response to our request at your earliest convenience.

s.49 - Signature

Director

Unit C8, No 1 Honeysuckle Drive "The Boardwalk" Newcastle NSW 2300 12-478

Ribfield Pty Ltd

1

Ph: 02 4907 4700 Fax: 02 4907 4799

Email: enquiries@custommining.com.au Page 19 of 82 Section 78B





Site Environmental Water Management Plan

Doc No:

SEMP001 Site Environmental Water

Management Plan

Doc Owner:

Custom Mining Pty Ltd

Approval:

Director - Custom Mining Pty Ltd

	Issue Date	Originator	Reviewed	Approved
1	23 August 2007	J. Blank	P. Tett	M. Higgins
	23 August 2007	J. Didik	F. I GU	w. niggins



SEMP001

1. Water Management Plan

1.1 Objective:

To provide the appropriate water supply for the project and ensure that the amenity of the water source for agriculture and aquatic fauna is maintained. Mining activities are to have minimal impact on the physical, chemical and biological integrity of nearby waterways.

The integrity of local groundwater as an agricultural water source or other suitable uses, remain unaffected by mining activities during the Middlemount Bulk Sampling Operation.

1.2 Performance Targets & Indicators:

Minimise erosion and prevent the direct discharge of mine waters to local surface waters.

Meet the water criteria outlined in the Middlemount Bulk Sampling Environmental Authority (MDL282).

Results from regular monitoring will be used as primary indicators to measure the success of control structures and the water management plan.

1.3 Strategies:

The Sediment dam and control structures will be installed downstream of any catchment areas that are disturbed by mining operations.

The site water management system is to redirect and contain run-off waters from potential contamination sources and erosion prone areas.

Regular inspections and monitoring of water storage facilities to ensure compliance with the site Environmental Authority.

The management of these components will consist of the following:

- Monitoring of background stream water quality levels,
- Monitoring contaminated and contained water quality levels,
- · Monitoring water quality of any discharge waters from the site,
- Reticulation services linked to stored water and maximise water usage,
- · Regular maintenance and monitoring of water management structures; and
- Regular review of water management procedures to allow for identification of areas for improvement.

1.3.1 Applications:

Water utilisation during the Middlemount Bulk Sampling operation is allocated for:

Dust suppression on haul and access roads,



SEMP001

- Stockpile watering,
- Fire fighting,
- Washdown facilities,
- Potable supply, and
- Other minor usages for mining operations.

Harvesting & Storage:

Four containment structures within the project area are used on-site for the purpose of storage water for reuse and to prevent discharges from site.

Middlemount MDL282

- MIA Sediment Dam 1
- > Four on site farm dams

Stored and harvested water in the sedimentation dam is allocated as first priority for circulation around site, for dust suppression activities.

Clean run-off from undeveloped areas will be collected separately, from potentially contaminated run-off waters where possible. Approximately four smaller farm dams of varying capacities are positioned around site to allow for collection of clean waters to intercept discharges from upstream.

Potable:

Potable water is trucked to the site and is distributed over site as required for potable purchases.

Potable waters are transported to site by a licensed transporter and stored in tanks.

Sewage:

The Middlemount Bulk Sample Operation will have one package Sewage Treatment Plant (STP). The package STP has a submerged polypropylene media for use under all climatic conditions and does not require replacement. The plant contains minimal electro-mechanical components which allows for simple operation and maintenance, removing the need for an on-site operator.

> The sewage effluent will be stored within bunded tanks and pumped out as required to eliminate the need for evaporation ponds and irrigation.

Ground Waters:

There are no dewatering bores or registered supply bores on-site, however water intercepted from underground workings will be pumped to the sediment dam for reuse as dust suppression activities.



SEMP001

1.4 Corrective Actions:

An incident or failure to comply with water management will be classified by:

- Integrity of dams, bunds, pipes or drains which results in a breach of the site Environmental Authority;
- Overflow from dams and water management system in general due to reduced freeboard;
- Uncontrolled or unauthorised discharges of contaminated water to the receiving environment;
- Breach water quality targets set in Environmental Authority conditions;
- Receipt of complaint of environmental harm caused by the release of run-off waters from site.

Should an incident or non-compliance occur the following corrective actions will be applied:

- · Contain any leaks/ruptures, overflows with temporary structures;
- Make necessary repairs immediately to damaged areas or item or replace if necessary.

1.5 Monitoring:

Water quality will be monitored as per Environmental Authority conditions.

Rising Stage Samplers are installed at two (1) upstream point and five (2) downstream discharge points, one of which is the nominated discharge point, for the necessary parameters as stated in the site Environmental Authority.

Dam walls, pump and pipeline integrity will be monitored on a regular basis to ensure that potential leaks are repaired prior to use.

1.6 Reporting & Responsibility:

The Environmental Representative will record and evaluate the environmental performance and results from environmental monitoring. This information will be reported to the Environmental Protection Agency in accordance with the Middlemount Environmental Authority.

1.7 Auditing:

Annual auditing will be conducted on monitoring results collected, dam integrity and the effectiveness of the site water management system against the relevant Environmental Authority conditions.



SEMP001

1.8 References:

Amended Environmental Management Plan Bulk Sampling Operation, Custom Mining Pty Ltd Middlemount Pty Ltd.

The following measures will be implemented for water management at the Middlemount Bulk Sampling Operation:

- · Raw Water Dam to retain Sunwater allocation water;
- Sedimentation dam to collect contaminated water from infrastructure areas:
- Culverts will be placed over small unnamed gullies that pass within Bulk Sample Operation areas, to retain natural flow path of surface water;
- Bunding and channels will be constructed around operational areas to divert overland flow;
- · Package Sewage Treatment Plant; and
- · Provision of potable drinking water.

Author/Linda Russell Directorate / South East Region (Mines) Reference / MDL 282 Phone / 07 3238 3805 Facsimile / 07 3405 5346 Email/linda.russell@dme.qld.gov.au

1 June 2007

Ribfield Pty Ltd C/- Tenement Administration Services Pty Ltd Shop 4 Landcentre Cnr Main & Vulture Streets WOOLLOONGABBA QLD 4125

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE NO. 282

I refer to your request dated 22 May 2007, for an indication under Section 198(5)(a) of the Mineral Resources Act 1989 ("the Act) that the Minister will approve an assignment of Mineral development licence 282 from Ribfield Pty Ltd (95%) & DJB Coal Pty Ltd (5%) to Ribfield Pty Ltd (95%) & Custom Mining (Middlemount) Pty Ltd (5%).

I advise that the Minister will approve the assignment of the mineral development licence under Section 198(1) of the Act, subject to compliance with the provisions of the Act and compliance with the following requirements with this Department within three (3) months of the date of this letter:

- Lodgement of a duly executed assigning in the prescribed form stamped by the Office of State Revenue;
- Payment of the prescribed fee, being \$35.80;
- Lodgement of the original Mineral development licence instrument:
- Lodgement of proof of eligibility of the assignee;
- Replacement of the financial assurancs ection 78B(2) For acletter of approval to transfer the financial assurance with 78B(2) RTOAct the assignor to the assignee;

Lodgement of a statement from the assignee advising this Department of their commitment to the existing work program and expenditure commitment or a statement of the assignee's proposed work program and expenditure commitment which will be acceptable to the

Department;

PERCURCES AND AUVES Cnr Main and Vulture Street, Woolloongabba Qld 4102 THE MAY IN THE STATE AND THE PROPERTY OF THE P

DL Documents

Department of Mines and Energy South East Region (Mines) Podium 2. Ground Floor Landcentre Building PO Box 1475, Coorparoo Queensland 4151 Australia Page 26 of 82 Telephone + 61 7 3238 3730 FacsImile + 61 7 3405 5346

- Lodgement of a statement outlining the financial and technical resources available to the assignee;
- Lodgement of Annual Report & Statement of Expenditure for the period ending 30 April
- Lodgement of a completed application form to transfer the Environmental Authority and the prescribed fee of \$52.80;

If considered necessary, any additional information regarding this assignment will be requested prior to approval being finalised.

The required forms and further information can be obtained from the Department's website at www.nrm.qld.gov.au.

If further information is required, please contact the nominated contact officer referred to above in this letter.

Yours sincerely

s.49 - Signature

Linda Russell

Senior Tenures Officer

South East Region (Mines)

epartment of Mines and Energy ERIEFING NOTE FOR APPROVAL

TO

Mining Registrar

FROM:

Senior Tenures Officer

SUBJECT

PRIOR APPROVAL TO ASSIGN

MINERAL DEVELOPMENT LICENCE NO. 282

Under Delegation from the Minister Pursuant to S.198(5) of Mineral Resources Act 1989 Not Approved Approved s.49 - Signature Mining Registrar As delegate to the Minister Dated

RECOMMENDATION

It is recommended that pursuant to Section 198(5) of the *Mineral Resources Act 1989*, the Mining Registrar as delegate to the Minister, approve that notice be given to the applicant that the assignment of Mineral Development Licence 282 from Ribfield Pty Ltd (95%) & DJB Coal Pty Ltd (5%) to Ribfield Pty Ltd (95%) & Custom Mining (Middlemount) Pty Ltd (5%) will be approved upon compliance with the provisions of the *Mineral Resources Act 1989* and the requirements listed below.

BACKGROUND

Ribfield Pty Ltd (95%) & DJB Coal Pty Ltd (5%) are holders of Mineral Development Licence No.282. An application for assignment of 5% interest of this licence has been received on 22 May 2007. The assignment will be from Ribfield Pty Ltd (95%) & DJB Coal Pty Ltd (5%) to Ribfield Pty Ltd (95%) & Custom Mining (Middlemount) Pty Ltd (5%)

KEY ISSUES

The application is in order (refer to attached checklist) and prior approval may be approved subject to lodgement of the following within 3 months of the date of the advice letter:

- Lodgement of a duly executed assignment in the prescribed form stamped by the Office of State Revenue;
- Payment of the prescribed fee, being \$35.80;
- Lodgement of the original Mineral development licence instrument;
- Lodgement of proof of eligibility of the assignee;
- Replacement of the financial assurance of properties assurance of 78B(2) Replacement of the financial assurance of the financia
- Lodgement of a statement from the assignee advising this Department of their commitment to the
 existing work program and expenditure commitment or a statement of the assignee's proposed work
 program and expenditure commitment which will be acceptable to the Department;
- Lodgement of a statement outlining the financial and technical resources available to the assignee;
- Lodgement of a completed application form to transfer the Environmental Authority and the prescribed fee of \$52.80;
- Lodgement of Annual Report & Statement of Expenditure for the period ending 30 April 2007.

If considered necessary any additional information regarding this exercise may be requested prior to approval being given.

COMMENTS

Briefing Officer: Linda Russell, Senior Tenures Officer

Telephone: 3238 3805

Date:

nam Ann

From:

Lynam Ann

Sent:

Thursday, 31 May 2007 11:50 AM

То:

'Eden Hodson'

Subject:

RE: mdl 283 and MDL 282

Eden

MDL 282

Annual Report and Statement of Expenditure for period ending 30-APR-2007 - extension granted until 30-JUN-2007;

MDL 283

Annual Report and Statement of Expenditure for period ending 31-MAR-2007 - extension granted until 30-JUN-2007; As this report is already a month overdue, then no further extension can really be given beyond the 30th June 2007.

Regards

Ann Maree Lynam
Administration Officer - Exploration Reporting
Tenures Support, South East Region Mines
Department of Mines & Energy
LandCentre, Cnr Main & Vulture Sts,
Woolloongabba QLD 4102
(PO Box 1475, Coorparoo QLD 4151)
Ph (07) 3238 3823
Fax (07) 3405 5349

----Original Message----

From: Eden Hodson [mailto:ehodson@bris.landadmin.com.au]

Sent: Thursday, 31 May 2007 10:05 AM

To: Lynam Ann Subject: mdl 283

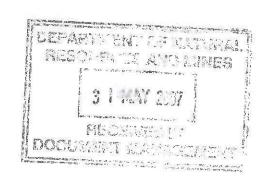
Good Morning!

Attached request for extension of time to lodge an annual report and expenditure statement.

Regards
Eden Hodson
Senior Administrator
Tenement Administration Services Pty Ltd

PH: 07 3393 1744 FAX: 07 3393 1711 MOB: s.49

email: enodson@bris.landadmin.com.au



mam Ann

From:

Eden Hodson [ehodson@bris.landadmin.com.au]

Sent:

Thursday, 31 May 2007 10:37 AM

To: Subject: Lynam Ann MDL 282

Hi again!

Can We have an extension to lodge these aswell perchance???? And to when? Thanks

Regards
Eden Hodson
Senior Administrator
Tenement Administration Services Pty Ltd
PH: 07 3393 1744

FAX: 07 3393 1711 MOB: s.49

email: ehodson@bris.landadmin.com.au



Assignment/Mortgage Indication Checklist

This checklist is to be completed to determine whether the proposed assignment is acceptable for prior approval.

This checklist comprises two parts:

- Part A is to be completed to ensure all requirements are met.
- Part B is to be completed to confirm that all requirements are met. Requirements that are not met are identified where the tick is within the shaded boxes.

MC No: 2	282	
Holder/As	ssignor: Ribfield Pty Ltd (95%) DJB Coal Pt	y Ltd (5%)
Assignee:	Custom Mining (Middlemount) Pty Ltd (5%)	RIBTIELD PTY WD (95%)

Part A – Application requirements

No.	MRA 1989 Sec/Reg	Requirement	Yes	No	Non-compliance or Outstanding Requirement
1	S198	Is this an application for prior approval?	/		
2	S198	Is the mineral development licence current?	/		
3		Is this an application for assignment or mortgage?			A M
4		Does the person signing the request for prior approval have the authority	/	To	PANTON OF COMME
5	S198(3)	Is there a mortgage over the mineral development licence?			RESOURCES AND NO. A
6	S96(3)	If yes to 5 – Has the mortgagee's consent been obtained			-3 331 23
7	S198(8)	Is the application in respect to only part of the land subject to the mineral development licence?		Comments of the Comments of th	OCUUEN ESSENCIA

Time: Compliance conducted by s.49 - Signature AM/PM

Part B - Decision by authorised officer

This assignment/mortgage indication complies with section 199 of the Mineral Resources Act 1989 and can be recorded on the register.

Section 78B Financial assurance held:

Replacement bank guarantee lodged: YES NO

Transfer of cash security letter lodged: YES NO

New 2045 security lodged: YES NO

Security Deposit held: Section 78B(2) RTI Ac

Replacement bank guarantee lodged: YES MO

Transfer of cash security letter lodged: YES NO

DL DocuMewscash security lodged: YES

Page 31 of 82

r'his assignment/mortgage indication does not comply with section 199, of the *Mineral Resources Act* 1989 and cannot be recorded on the register. A statement outlining the deficiencies has been forwarded to the holders/assignors:

Authorised by: s.49 - Signature Time: : AM/PM Date: 391 5 07

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22 May 2007

Senior Tenures Officer Tenures Support Unit (South East Region Mines) Department of Mines & Energy P O Box 1475 COORPAROO QLD 4151

ATT: LINDA RUSSELL

Dear Linda,

RE: MINERAL DEVELOPMENT LICENCE 282

We act as agents fro DJB Coal Pty Ltd and Ribfield Pty Ltd.

Please find attached an assignment indication duly signed by both holders of the Mineral Development Licence.

Please call me if you have any queries on (07) 3393 1744.

Yours sincerely, Tenement Administration Services Pty Ltd For Ribfield Pty Ltd DJB Coal Pty Ltd

s.49 - Signature

Eden Hodson Administrator – Queensland

Encl. 1



1748 Gisborne-Melton Rd Kurunjang VIC 3337 Telephone: (03) 9746 7222 Facsimile: (03) 9746 7799 2/326 Hay St East Perth WA 6004 Telephone: (08) 9421 1777 Facsimile: (08) 9421 1331

Brisbane

Shop 4 Landcentre Cnr Main & Vulture St Woolloongabba QLD 4102 Telephone: (07) 3393 1744 Facsimile: (07) 3393 1711

Sydney/Maitland

12 Carmichael St Raymond Terrace NSW 2324 Telephone: (02) 4983 2267 Facsimile: (02) 4983 2268 AJB Coal Pty Ltd evel 4, 100 Eagle St Brisbane Q 4000

26 April 2007 Matter 81032006

Aining Registrar
Department of Mines and Energy
O Box 1475
Doorparoo QLD 4151

Jear Sir/Madam,

approval of assignment of interest in MDL 282

OJB Coal Pty Ltd ACN 110 928 213 (DJB Coal) is the holder of a 5% interest in Mineral Development Licence 282 (MDL 282). DJB Coal has agreed to assign this 5% Interest in MDL282 to Custom Mining (Middlemount) Pty Ltd ACN 122 348 412.

DJB Coal hereby seeks notice from the Minister under section 198 (5) of the Mineral Resources Act 1989 (MRA) that, subject to compliance with the MRA and any conditions specified in the notice within 3 months from the date of the notice or such other period as a specified in the notice, the Minister will approve the assignment.

If you require any further information to enable consideration of this matter, or have any other queries, please contact the undersigned.

Yours sincerely

s.49 - Signature Robert≰Johansen

OJB Coal Pty Ltd

Ribfield Ptv Ltd.

s.49 - Signature

John Cooke Director

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DL Documents

Page 35 of 82



Dept. of Mines and Energy South East Region - Mines

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FOIIO NO.

Departmental Correspondence Action Sheet

File: MDL 282. Loose MI07/ 03/59

Urgent

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	Please Discuss		

Comments (if any)

ASM indication

DESIGNATED OFFICER

Signature: s. 49 - Signature 3014 107 Date:

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Date:	1	1				

Page 36 of 82

DJB Coal Pty Ltd Level 4, 100 Eagle St Brisbane Q 4000 26 April 2007 Matter 81032006

Mining Registrar Department of Mines and Energy PO Box 1475 Coorparoo QLD 4151

Dear Sir/Madam,

Approval of assignment of interest in MDL 282

DJB Coal Pty Ltd ACN 110 928 213 (DJB Coal) is the holder of a 5% interest in Mineral Development Licence 282 (MDL 282). DJB Coal has agreed to assign this 5% interest in MDL282 to Custom Mining (Middlemount) Pty Ltd ACN 122 348 412.

DJB Coal hereby seeks notice from the Minister under section 198 (5) of the *Mineral Resources Act* 1989 (MRA) that, subject to compliance with the MRA and any conditions specified in the notice within 3 months from the date of the notice or such other period as is specified in the notice, the Minister will approve the assignment.

If you require any further information to enable consideration of this matter, or have any other queries, please contact the undersigned.

Yours sincerely

s.49 - Signature

Robert/Johansen

DJB Coal Pty Ltd

Department of Mines & Energy
RECEIVED

3 0 APR 2007

9 49 - Signature
TIME BY
SOUTH EAST REGION MINES

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Departmental (Correspondence	File MDL 282
	Sheet	Loose Doc.
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M13	Signature:	Routine
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		-
DESIGNATED OFFICER		
Signature: s.49 - Signature Date: CO(4)	FINAL ACTION	
Received in Records	Departmental Minute Prepared	Yes No
Received in Records		
DEPARTMENT OF NATURAL RESOURCES AND MINES - 1 MAY 2007 RECEIVED IN DOCUMENT MANAGEME	Comments Signature: Date:	

Mines & Energy

Folio

80



Enquiries Telephone Your reference Our reference Rebecca Blades (07) 4982 4555 MDL282 EMD2213

Environmental Protection Agency

Incorporating the

Queensland Parks and Wildlife Service



5 April 2007

Team Leader
Tenures Support
Department of Mine and Energy
PO Box 1475
COORPAROO QLD 4151

Dear Sir/Madam

RE: Transfer of Environmental Authority (Mining Activities) M4533

I refer to the transfer application for environmental authority M4533 (mining activities) received at this office on 3 April 2007. The environmental authority has been transferred from:

Tenure	Environmental Authority	Transferred From	Transferred To
MDL282	M4533	Ellrock Pty Ltd (Principal Holder)	Ribfield Pty Ltd (Principal Holder)
		Ribfield Pty Ltd	DJB Coal Pty Ltd

Please find attached the transferred environmental authority and a "Notice of transfer of an environmental authority (mining activities)" to be forwarded to the applicant pursuant to subsection 266(2) of the Environmental Protection Act 1994.

It should be noted that when an environmental authority is transferred the transferee must, within ten (10) days, give the landowners written notice of the transfer.

A replacement of financial assurance equal to the current amount held is to be arranged and lodged by the new holders of the Environmental Authorities if necessary.

Page 1 of 2

Hospital Rd EMERALD Queensland 4720 Australia PO Box 906 EMERALD Queensland 4720 Australia Telephone (07) 4982 4555 Facsimile (07) 4982 2568 Website wwwpapa add 3982 U ABN 87 221 158 786 If you have any queries in relation to this matter please contact Rebecca Blades on (07) 4982 4555.

Yours sincerely

s.49 - Signature

Melissa Wells

District Manger

Enc.

Page 2 of 2

ecoaccess

Notice of decision Permit¹ transfer or amendment

This notice is issued by the Environmental Protection Agency to advise of a statutory decision made under environmental or conservation legislation for an application to transfer or amend a permit.

DJB Coal Pty Ltd Level 4 100 Eagle Street BRISBANE QLD 4000

Our reference: 171784

Dear Sir/Madam

Re: Decision made in relation to your application under legislation administered by the Environmental Protection Agency (EPA).

The EPA has assessed your application received on 03-JAN-2007 and wishes to advise you of the following decision:

Permit Applied For	Permit Number	Decision
Standard Environmental Authority (Mineral Development) under Environmental Protection Act 1994	M4533	Granted

Where the application has been granted, the permit has been re-issued and is attached. Where the application has been refused a Statement of Reasons is attached. Please note that for each approval, this Notice of Decision and the relevant attachments constitute the new permit documentation. Please retain this approval documentation for your records.

Included with this Notice is advice on review and appeal processes available to you. Should you wish to seek a review or appeal, the EPA advises that you seek independent advice before taking such action.

Environmental Protection Agency www.epa.qld.gov.au ABN 87 221 158 786



¹ Permit includes licences, approvals, permits, authorisations, certificates, sanctions or equivalent/similar as required by legislation administered by the Environmental Protection Agency and the Queensland Parks and Wildlife Service

eco

If you require more information, please contact Rebecca Blades, the Project Manager, on the telephone number listed below.

Yours sincerely

s.49 - Signature

Environmental Protection Agency 03-APR-2007

Enquiries:

Central West District Office (EPA) Emerald PO Box 906

EMERALD QLD 4720

Phone: (07) 4982 4555 Fax: (07) 4982 2568

Attachment

ecoarcess.

Notice of decision - Permit¹ transfer or amendment

This notice is issued by the Environmental Protection Agency to advise of a statutory decision made under environmental or conservation legislation for an application to transfer or amend a permit.

RIBFIELD PTY LTD 1st Floor 1304 Hay Street WEST PERTH WA 6005

Our reference: 171784

Attention: Lyn Wilkinson

Dear Ms Wilkinson

Re: Decision made in relation to your application under legislation administered by the

Environmental Protection Agency (EPA).

The EPA has assessed your application received on 03-JAN-2007 and wishes to advise you of the following decision:

Permit Applied For	Permit Number	Decision
Standard Environmental Authority (Mineral Development) under Environmental Protection Act 1994	M4533	Granted

Where the application has been granted, the permit has been re-issued and is attached. Where the application has been refused a Statement of Reasons is attached. Please note that for each approval, this Notice of Decision and the relevant attachments constitute the new permit documentation. Please retain this approval documentation for your records.

Included with this Notice is advice on review and appeal processes available to you. Should you wish to seek a review or appeal, the EPA advises that you seek independent advice before taking such action.

Environmental Protection Agency www.epa.qid.gov.au ABN 87 221 158 788



Released

¹ Permit includes licences, approvals, permits, authorisations, certificates, sanctions or equivalent/similar as required by legislation administered by the Environmental Protection Agency and the Queensland Parks and Wildlife Service



If you require more information, please contact Rebecca Blades, the Project Manager, on the telephone number listed below.

Yours sincerely

s.49 - Signature

Melissa Wells Environmental Protection Agency 03-APR-2007 Enquiries:

Central West District Office (EPA) Emerald

PO Box 906

EMERALD QLD 4720 Phone: (07) 4982 4555

Phone: (Fax: (

(07) 4982 2568

Attachment

Author / Rachel Downs Directorate / South East Region (Mines) Our Reference / MDL 282 Phone / 07 3238 3764 Facsimile / 07 3405 5346 Email/ rachel.downs@dme.qld.gov.au

27 April 2007

Ribfield Pty Ltd
C/- Tenement Administration
Services Pty Ltd
Shop 4, Landcentre
Crn Main and Vulture Street
BRISBANE QLD 4125

Dear Sir/Madam

MINERAL DEVELOPMENT LICNECE NO. 282

I refer to your application to assign Mineral Development licence 282 from Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%) to Ribfield Pty Ltd (95%) and DJB Coal Pty Ltd (5%).

I advise that assignment of the Mineral Development licence no. 282 was approved on 27 April 2007.

The endorsed Mineral Development Licence document is enclosed with this letter.

If further information is required, please contact the nominated contact officer referred to above in this letter.

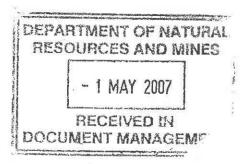
Yours sincerely,

s.49 - Signature

Rachel Downs

Tenures Officer

South East Region (Mines)



South East Region Mines

Dept of Mines and Energy
Podium 2
Ground Floor, Landcentre
Building,
Cnr Main and Vulture Streets,
WOOLLOONGABBA QLD 4102
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3824
Facsimile + 61 7 3405 5349
Website www.nrm.qld.gov.au

ABN 83 705 5Page645 of 82



Queensland Department of Mines and Energy Security Deposit Refund Report

27 Apr 2007 09:56 am Page 1 of 1 SDR_230

Invoice Number:

10028075

Payee Name :

RIBFIELD PTY LTD

Address:

C/-TENEMENT ADMINISTRATION

SERVICES PTY LTD, SHOP 4

LANDCENTRE CNR MAIN & VULTURE

WOOLLOONGABBA QLD

4125

Tenure Id		Transaction Description	Transactio	n Amount
MDL	282	Refund of Security Deposit	10	Section 78B(2) RTI Act
MDL	282	Refund of Interest on Security Deposit	5	Section 78B(2) RTI Act

Refund Remarks:

REPLACEMENT FA LODGED BY RIBFIELD PTY LTD.

payable and that the amount of \$0.00		ptable amount of \$2,500.00 and interest of \$1.20 is properly
Authorising Officer	s.49 - Signature	
RDOWNS		27-APR-2007
	uction is in compliance with the require ments of the nation/reduction. I hereby approve this refund/rete	he Financial Administration and Audit Act 1977 or any other ention/reduction.

Department of Natural Resources, Mines and Water BRIEFING NOTE FOR APPROVAL

TO

SENIOR TENURS OFFICER

FROM:

A/ SENIOR TENURES OFFICER



SUBJECT ASSIGNMENT OF MINERAL DEVELOPMENT LICENCE NO. 282

RECOMMENDATION

That, under Section 198(6) of the *Mineral Resources Act 1989*, assignment of Mineral Development licence 282 from Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%) to Ribfield Coal Pty Ltd (95%) and DJB Coal Pty Ltd (5%) be approved, recorded on the register and the holder be advised accordingly.

BACKGROUND

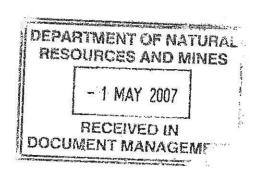
Ribfield Pty Ltd is (99%) and Ellrock Pty Ltd (1%) are holders of Mineral development licence No. 282. An application for assignment of 5% interest of this licence has been received on 5 February 2007. The assignment will be from Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%) to Ribfield Coal Pty Ltd (95%) and DJB Coal Pty Ltd (5%).

KEY ISSUES

- The holder/applicant did not apply in writing to the Chief Executive for the Minister's prior approval to assign Mineral Development 282. However, in accordance with section 198(7) of the *Mineral Resources Act 1989*, if the Minister is satisfied that the prior approval would have been given he may approve and record the particulars of the assignment/mortgage.
- The application is in order (see attached checklist) and may be approved.
- Environmental Authority No M4533 has been issued by the Environmental Protection Agency, in the name of the assignee.
- ASIC confirms the assignees are registered companies.
- This assignment is acceptable and can be approved.

COMMENTS

- Relud FA to assignor



Briefing Officer: Rachel Downs, A/ Senior Tenures Officer

Telephone: 3238 3814

Date: 27/4/07

	South Ea	ast Region - Mines		File: Myc	- ard,	283
			.		640	
Departmental Corresp	ondence	Action Sheet		Loose	0186	3
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22 February 2007

Senior Tenures Officer Tenures Support Unit Southern East Region (Mines) Department of Mines & Energy PO Box 1475, COORPAROO QLD 4151

ATT: LEAH CALLAHAN

Department of Mines & Energy
RECEIVED

22 FEB 2007

9.00...ampm .s.49 - Signature
TIME BY
SOUTH EAST REGION MINES

Dear Leah,

RE: MDL 282, MDL 283 AND EXPLORATION PERMIT FOR COAL 640

I refer to our recent telephone conversation regarding the release of the Financial Assurances for the above mentioned tenements.

Please find attached letter as requested from the current Holders.

If you have any queries, please call on (07) 3393 1744.

Yours faithfully Tenement Administration Services Pty Ltd for Ribfield Pty Ltd & Ellrock Pty Ltd

s.49 - Signature

Eden Hodson Administrator - Queensland

Melbourne

1748 Gisborne-Melton Rd Kurunjang VIC 3337 Telephone: (03) 9746 7222 Facsimile: (03) 9746 7799 Perth

2/326 Hay St East Perth WA 6004 Telephone: (08) 9421 1777 Facsimile: (08) 9421 1331 Brisbane

Shop 4 Landcentre Cnr Main & Vulture St Woolloongabba QLD 4102 Telephone: (07) 3393 1744 Facsimile: (07) 3393 1711 Sydney/Maitland 12 Carmichael St

Raymond Terrace NSW 2324 Telephone: (02) 4983 2267 Facsimile: (02) 4983 2268

RIBFIELD PTY LTD

ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Phone (618) 9321 7025 Fax (618) 9481 5645

e-mail address: lwilkinson@pennylane.net.au

Australia

February 19, 2007

Department of Natural Resources, Mines and Water PO Box 1475 COORPAROO QLD 4151

Attention

Douglas Scott

Tenures Officer

Re: MDL 282, MDL 283 and EPC 640

We refer to the assignment of a 100% interest from Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%) to Ribfield Pty Ltd and DJB Coal Pty Ltd in the following coal tenements and the repayment of the current financial assurances related thereto:

EPC 640	MDL 283	MDL 282	
	Section 78B(2) RTI Act		Financial Assurance
	Section 78B(2) RTI Act		Financial Assurance

We understand that the Department of Natural Resources, Mines and Water requires a letter of approval to repay the current financial assurances to Ribfield Pty Ltd as the assignee. We hereby wish to provide that approval to the repayment of the financial assurances as described above to Ribfield Pty Ltd.

Yours truly
RIBFIELD PTY LTD

Yours truly
ELLROCK PTY TD

s.49 - Signature

s.49 - Signature

John Cooke Director Doc fb190702 Mark Elloitt Director



APPLICATION FOR ASSIGNMENT OR MORTGAGE CHECKLIST

This checklist is to be completed to determine whether the requirements have been met.

This checklist comprises 3 parts:

- Part A is to be completed by the receiving officer.
- Part B is to be completed by the receiving officer to establish compliance with requirements. Part B is split into three sections:
 - Section 1 Application for Assignment
 - o Section 2 Application for Mortgage
- Part C is to be completed to confirm that all requirements are met.

 1-1464	A -	KECEIVING	DEIMILE	>
)	900 1500 9001	

MDL No: 287

Holder(s)/Applicant(s): Ribfield Pty Cld (99%) + Ellrock Pty Cld (1%)

Assignee/Mortgagee/Sublessee: Ribfield Pty Cld (95%) + DSB Cocl Pty Cld (5%)

PART B - APPLICATION REQUIRMENTS

Question relation	Requirement	Yes	No	Remarks
1	Is the MDL current?			
2	Is the application in the prescribed form?	/		
3	Has the prescribed fee been paid?		,	
4	Have the application documents been duly executed and stamped?	/		
3	Note: Ensure person/s signing documents have authority.		5	
5	Has prior approval of this application been given?			1
6	Have all conditions of the indicative approval been met?	1/1		FACE WAS IN
7	Has the Instrument of Licence been lodged?		TOTAL PROPERTY OF	DA CHE LANGUAGE COMMENT
8	Is this an application for assignment or mortgage?			A M C

Assignment – refer to Section 1			\$0.
Mortgage – refer to Section 2			

Section 1 - Application for Assignment

Question relation	Requirement	Yes	Ño	Remarks
1	Is the assignee an eligible person under the MRA? Note: If the assignee is a company refer to ASIC website at www.asic.com.au to verify A.C.N and status of company ie. Registered.			
2	Has a Transfer of Environmental Authority application been lodged?	1	±30.	
3	Has the prescribed EPA fee for the Transfer of Environmental Authority been paid?		Z	50
A,	Have the assignees been specified with respective percentages that total 100%?		20	
5	Have the assignees specified the name and address for service of 1 (one) person upon whom any notice may be served on their behalf?		1	
6	Has a commitment to the work program been lodged?	/	1	2
7	Have the assignees provided a statement detailing their financial and technical resources?		/	
8	Is there a caveat registered over the mineral development licence?			
8a	If yes to 8 - does the caveat allow for an assignment?	MA		
8b	If no to 8a - has a removal of caveat form been lodged or the consent of the caveator been lodged?	NIV		
9	Is there a mortgage registered over the mineral development licence?		/	
9a	If yes to 9 - has the consent of the mortgagee been lodged?	NA	Market Walter	
10	Has the rent been paid to date?	/		

11	Is the assignment application in respect of the whole of the land?	
12	Is replacement security required under the MRA?	
12a	If yes to 12 - has the replacement been lodged?	
13	Is replacement financial assurance required under the EP Act?	
13a	If yes to 13 - has the replacement been lodged?	

Question relation	Requirement	Yes	No	Remarks
7	Is there a caveat registered over the mineral development licence?	R	7507	3
1a	If yes to 1 - does the caveat allow for a mortgage?		20	
1b	If no to 1a - has a removal of caveat been lodged or the consent of the caveator been lodged?	\ \ \ \		
2	Is the mortgage application in respect of the whole of the land?			
ompliance co	onducted t s.49 - Signature Time:	1:3	4 AM	/PM Date: (5/2/0-

This assignment/mortgage complies with sections 198 and 201 of the *Mineral Resources Act 1989* and can be recorded on the register.

PART C - DECISION BY AURTHORISED OFFICER

Financial assurance held: Section 78B(2) RTI Act	Security Deposit held: \$
Replacement bank guarantee lodged: YES NO OR Transfer of cash security letter lodged: YES NO OR New cash security lodged: YES NO	Replacement bank guarantee lodged: YES NO OR Transfer of cash security letter lodged: YES NO OR New cash security lodged: YES NO

This assignment/mortgage does not comply with section 198 or 201 of the *Mineral Resources Act 1989* and cannot be recorded on the register. A statement outlining the deficiencies has been forwarded to the holders:

Signed by	Time: : AM/PM	Date:	/	/)
12-478	DL Documents		Page 53	age 3 of 3 3 of 82	60

Department of Natu	ral Resources and Mines Folio 77
	Correspondence File MOL 250, 283
Actio	n Sheet Loose Doc.
1	Date of Entry: Urgent Signature: Routine
For necessary Action	ACTION OFFICER USE
For Advice For Information	- Pe-lodged assignment for 100% intest
Prepare Draft Reply Prepare Draft Reply my Signature Prepare Draft Reply D/G Signature	from Ribfield PT-1 LTD (99%) + Ellroute PtyCk
Prepare Departmental Minute Prepare Ministerial Briefing No Action	to Ribfield Ptt LTD (95%) + DJ6 Con1
Copy Provided Please Discuss	PHLID (5%).
Comments (if any)	-Transfer & A Sunt 15/12/106.
-re-lodged assignment application: stamped for	- Assignment entered Pul N.O. 1008832.
Strong duty.	
	s.49 - Signature
DESIGNATED OFFICER	
Signature: Date:	
Account of Contract of Contract Contrac	FINAL ACTION
Received in Records	Departmental Minute Prepared Yes No
15 853 2.7	Comments
PROBLEM CANADAN	To the second of
	Signature:
	Date:



5 February 2007

Tenures Officer
Tenures Support Unit
Southern East Region (Mines)
Department of Mines & Energy
PO Box 1475,
COORPAROO QLD 4151

Department of Mines & Energy
RECEIVED

05 FEB 2007

9:10 am/pm s. 19 - Signature
TIME BY
SOUTH EAST REGION MINES

ATT: RACHEL DOWNS

Dear Rachel,

RE: MINERAL DEVELOPMENT LICENCE 282 & 283

Please find enclosed the Application for Assignment Forms, which have been stamped by the Office of State Revenue, for the above mentioned Mineral Development Licences.

This completes all the requirements for the assignment as per your letter dated 3 January 2007.

If you have any queries, please call on (07) 3393 1744.

Yours faithfully
Tenement Administration Services Pty Ltd
for Ribfield Pty Ltd

s.49 - Signature

Eden Hodson Administrator - Queensland

Melbourne

1748 Gisborne-Melton Rd Kurunjang VIC 3337 Telephone: (03) 9746 7222 Facsimile: (03) 9746 7799 Perth

2/326 Hay St East Perth WA 6004 Telephone: (08) 9421 1777 Facsimile: (08) 9421 1331 Brisbane Shop 4 La

DL Documents

Shop 4 Landcentre Cnr Main & Vulture St Woolloongabba QLD 4102 Telephone: (07) 3393 1744 Facsimile: (07) 3393 1711 Sydney/Maitland

12 Carmichael St Raymond Terrace NSW 2324 Telephone: (02) 4983 2267 Facsimile: (02) 4983 2268

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s.49 - Business Affairs

Dealing No. 1000/33

ASSIGNMENT OF AN EXPLORATION PERMIT OR A MINERAL DEVELOPMENT LICENCE

Section 151, 198 Mineral Resources Act 1989 Form Number MRA-07 Version Number 1

SOUTH EAST FESTOR MINUS	The completed original prescribed fee at the Completed original prescribed fee at the Complete original or the Complete original	for the respent public senich provide wit will be of this appreciate of the nink and under the Min	consible coli ector. Pleas es details at handled. dication and Chief Execuse se block le	ection and e refer to to cout why the any attac utive. Utters.	I handling of personathe section at the endine personal information in the section at the endine personal information in the section in the s	al information of this formation on this omitted with the formation of the following t	on in the m entitled form is h the
FEE Paid RECEIPT no.	1. ASSIGNM	=NI DE	TAILS	~ 5.			
#35.80 30.52550	Assignment for:					s.49 - Busir	ness Affairs
PART C ENTERED on register by	Exploration Permit	for minera	ls/coal	1.1			
(SIGNATURE) s.49 - Signature	Mineral Developme	nt Licence	·	1.2	J .	2	
DATE 5/2/67	Tenure Number	. 1.3 282	2				
GUIDE FOR	.0-1		- AS	SIGNOR	S -	彩	*** ***
APPLICANTS	Company Name/Su	rname	1.4	RIBFIE	LD PTY LTD		
Question 1.1 Tick if tenure is a exploration permit for mineral/coal.	Given Name(s)	1.5					
Question 1.2 Tick if tenure is a mineral development licence.	ACN (if company)	1.6	080 772	283	Percentage	1.7	99 %
Question 1.3	Company Name/Su	rname	1.4	ELLRO	CK PTY LTD	*	*
Insert the number of the tenure (eg. 72812). Question 1.4	Given Name(s)	1.5					
Specify company name or surname of applicant.	ACN (if company)	1.6	011 003 3	320	Percentage	1.7	1 9
Question 1.5 Specify given name(s) of applicant.	Company Name/Su	rname	1.4		ar ar	Y.	
Question 1.6 If company, what is the Australian Company Number (ACN)?	Given Name(s)	1.5					38
Question 1.7 Specify percentage of interest held by	ACN (if company)	1.6			Percentage	1.7	9,
applicant. 12-478	DL	Documents			Page	56 of 82	

Question 1.8

The total interest must equal 100%. If you are entering these details online, right click the 'O' and select 'Update Field'.

Question 1.9

Specify company name or surname of assignee.

Question 1.10

Specify given name(s) of assignee.

Question 1.11

If company, what is the Australian Company Number (ACN)?

Question 1.12

Specify percentage of interest held by assignee.

Question 1.13

The total interest must equal 100%. If you are entering these details online, right click the '0' and select 'Update Field'.

Question 1.14

The assignees are to nominate one person upon whom any correspondence or notice can be served.

Question 1.15

Specify address of nominated person.

Question 1.16

Specify phone number of nominated person.

Question 1.17

Specify fax number of nominated person.

Question 1.18

Specify e-mail address of nominated person.

Company Name/Sur	name	1.4				
Given Name(s)	1.5					
ACN (if company)	1.6		Percentage	1.7	8	%
			Total Percentage	1.8	100	%

- ASSIGNEES -

Company Name/Su	ırname	1.9 RIBFIEL	D PTY LTD			
Given Name(s)	1.10					
ACN (if company)	1.11 08	30 772 283	Percentage	1.12	95	%
Company Name/Su	ırname	1.9 DJB CO	AL PTY LTD			
Given Name(s)	1.10	00				
ACN (if company)	1.11 11	0 928 213	Percentage	1.12	5	%
Company Name/Su	ırname	1.9				
Given Name(s)	1.10	38.				
ACN (if company)	1.11		Percentage	1.12		%
Company Name/Su	ırname	1.9				
Given Name(s)	1.10	and the same of th				
ACN (if company)	1.11		Percentage	1.12		%
-%			Total Percentage	1.13	100	%
	[]					

Nominated Person

1.14 C/- TENEMENT ADMINISTRATION SERVICES PTY LTD

Address

1.15 SHOP 4 LANDCENTRE

CNR MAIN & VULTURE STREETS WOOLLOONGABBA QLD 4125

Phone Number

1.16 (07) 3393 1744

Fax Number

E-mail

DL Documents ehodson@bris.landadmin.com.Rage 57 of 82

3393 1711

(07)

1.17

Question 2.1, 2.2 & 2.3

Tick the corresponding box to indicate if a caveat is registered.

If there is and the caveat forbids the approval of this assignment, the caveator's written consent to this assignment must be lodged.

Question 2.4, 2.5 & 2.6 - MDL ONLY -

Only answer this question if it is an assignment of a exploration permit or mineral development licence. Tick the corresponding box to indicate if mortgage is registered. If there is, insert the name of the mortgagee and ensure that the mortgagee's written consent to this assignment is lodged.

2. CAVEAT, MORTGAGE

Is there a current caveat recorded in respect of this permit(s) or licence(s)?

2.1	T YES ! NO
If ye	s, who is the caveator?
2.2	
Has	consent been given to this assignment?
2.3	YES → Attach written consent. NO
	- MINERAL DEVELOPMENT LICENCE ONLY-
Is the	ere a mortgage registered over the licence?
2.4	YES NO
If yes	s, who is the mortgagee?
2.5	20
Has	consent been given to this assignment?
2.6	YES → Attach written consent. NO
	·

Question 3

This form is to be signed by all current holders.

SIGNATURES

The assignor's hereby assign to the assignees the interest in the tenure as specified herein.

The assignee's hereby accept the assignment of the interest in the tenure as specified herein.

The assignee's hereby undertake to comply with the terms and conditions of the permit/licence and the relevant legislation.

- SIGNED BY THE ASSIGNOR'S -

Dated this:

Question 3.1 Enter day of the month.

Question 3.2
Enter month and year.

Question 3.3
Insert full name of assignor(s).

Question 3.4 Signature of assignor(s).

Question 3.5
Insert full name of witness.

Question 3.6 Signature of witness.

3.1	TWENTIETH	day of	3.2	NOVE	MBER	, 20	2006	
3.3	RIBFIELD PTY LTD	g ^{An} sold d		3.4		Ale		
	ELLROCK PTY LT)				-7/12]	
	EDEN HODSON EMENT ADMINISTRA VICES AUTHORISED				s.49 - Busir	ness Affairs		
RIBI	FIELD PTY LTD & EL	LROCK PT	Υ					

12-478

Full namble Dochumeintsor(s)

SignaturePage \$58 int 62r(s)

Question 3.7 Insert full name of assignee(s).

Question 3.8 Signature of assignee(s).

<u>Proof of identify</u> of the assignees must accompany this application. This proof may consist of:

- (a) For an individual; a certified copy of Driver's Licence, passport, birth certificate or Card 18+ (must be at least 18 years of age);
- (b) For a Company: Certificate of Incorporation or Australian Company Number (A.C.N.) or Australian Registered Business Number (A.R.B.N.).

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

Question 4.1

Tick the appropriate boxes to indicate compliance.

- SIGNED BY THE ASSIGNEE'S -

Dated this:

3.1	TWENTIETH	day of	3.2	NOVE	MBER	, 20	2006	8
3.7	DJB COAL PTY L	.TD		3.8				
EDE	N HODSON				s.49 - Sign	ature		
	EMENT ADMINIST	RATION						
AS A	AUTHORISED AGE	NT				· ·		
	Full name of Ass	signee(s)	1	60	Signature o	f Assigne	e(s)	
3.5	NEVILLE HOWAR	RD		3.6	s.49 - Signa	ature		

Full name of Witness

Signature of Witness

4. ACCOMPANIMENTS

The following must accompany this form:

4.1		Tick
•	Completed Assignment Form Number	J
•	Application to transfer the Environmental Authority	1
	Proof of identity of the assignees	J
c	Instrument of Exploration Permit/Mineral Development Licence	. 1
c	Consent of Caveator Form Number	
0	Written consent of mortgagee (if there is a mortgage)	
•	The prescribed application fee	1
o	Any further requirements specified in a notice of prior approval issued by this Department	

5. PRIVACY STATEMENT

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector.

The Department of Natural Resources, Mines and Water is collecting the information on this form to process your application for assignment of an exploration permit or mineral development licence. This is required by sections 151 and 198 of the *Mineral Resources Act 1989* (the Act).

The Department is required to facilitate and regulate the carrying out of responsible mining activities and the development of a safe, efficient and viable mining industry in Queensland under the Act.

The Department maintains a Register under section 387 of the Act. This register contains information collected from a variety of sources, including application forms submitted under the Act. The particulars to be recorded in the register are prescribed in Part 11 of the Mineral Resources Regulation 2003 (the Regulations).

Under section 68 of the Regulations, the public can inspect the Register between the hours of 8.30 am and 4.30 pm on business days, and anyone may take extracts from the register and acquire, upon payment of the prescribed fee, a copy of all or part of a notice, document or information held in the register. Information contained in the register includes (but is not limited to):

- · the mining tenement number;
- the full name of the holder/s of the mining tenement;
- · the annual rent for the mining tenement; and
- any permitted dealings relating to the mining tenement that are approved by the Minister.

Information collected on this form, whether or not it is contained in the Register, may be provided to other Queensland Government Agencies, where such disclosure is necessary for the effective management of the mineral resources and industry in Queensland. These agencies may include the Environmental Protection Agency, the Department of Primary Industries and Fisheries and the Department of Energy.

Where information provided is commercial in confidence, it will be treated as confidential and not included in the Register or be disclosed outside the agency unless the Department is legally required to do so.

For more information on Information Privacy, please contact the Privacy Contact Officer for the Department of Natural Resources, Mines and Water on (07) 389 63705.

2:20 PM 26/10/06

Bandanna Coal Pty Ltd Balance Sheet As of October 26, 2006

S.49 - Business Affairs





ASIC

Australian Securities & Investments Commission

National Names Index

Index of corporate and business names

SEARCHTIPS

Extracted from ASIC's database at AEST 11:43:20 on 10/10/2006

Name DJE COAL PTY LTD

ACN

110 928 213

ABN

47 110 928 213

Type Australian Proprietary Company, Limited By Shares

Registration Date 13/09/2004 Next Review Date 13/09/2007

Status Registered

Locality of Registered Brisbane QLD 4000

Jurisdiction Australian Securities & Investments Commission

These are the documents that ASIC has most recently received from or in relation to this organisation. Page numbers are shown if processing is complete and the document is available for purchase.

Number Description Pages

13/09/2006 1F0109564 8

11/09/2006 022991516 8

484 Change to Company Details

484B Change of Registered Address

484C Change of Principal Place of Business (Address)

484A2 Change Member Name or Address 484D Change to Ultimate Holding Company 484N Changes to (Members) Share Holdings

484 Change to Company Details

484G Notification of Share Issue 4840 Changes to Share Structure

484N Changes to (Members) Share Holdings

11/09/2006 023169638 4 484 Change to Company Details

> 484G Notification of Share Issue 4840 Changes to Share Structure

484N Changes to (Members) Share Holdings

COMPLETE DOCUMENT LISTING



Biller Code: 17301 Ref: 2291109282130

You can find out more about this company or order copies of the documents from the following ASIC information brokers:

National Data Centre Pty Ltd

DJB Coal Pty Ltd Level 4, 100 Eagle St BRISBANE Q 4000

9 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

Minister for Mines and Energy

This letter gives notice that Tenement Administration Services Pty Ltd are authorised to do the following:

- 1. Sign and lodge various applications and make any alterations necessary to those applications during the processing of the application;
- Administer the exploration and mining tenements held and do such things as are required by the Mineral Resources Act 1989, in relation to all and any of our tenements to keep them in good standing.
- 3. Accept the terms and conditions of Annexures on Draft Documents.

This appointment does not extend to the relinquishment of any tenement.

This Appointment of Agent cancels any previous appointment of Agent.

Yours faithfully,	
s.49 - Signature	
Signature	
Director V	
Title/Position	

RIBFIELD PTY LTD

ACN 080 772 283

1st Floor	1304 Hay Street	West Per	rth, Western Aus	tralia 6005	Australia
	Phone (618) 93	321 7025	Fax (618) 9481	5645	6
	e-mail address		s.49		
		-			

11 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("TAS") are appointed as the agent of Ribfield Pty Ltd ("Ribfield") and pursuant to that appointment are a athorised to do the following in relation to Mineral Development Licence 282 ("Licence"):

- sign and lodge with the Department an application for the renewal of the Licence ("Application") and make any alterations necessary to the Application during the processing of the Application; and
- 2. administer the Licence and do such things as are required by the *Mineral Resources Act* 1989, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence are is provided by Ribfield subject to TAS:

- obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and
- keeping Ribfield advised and informed of any correspondence of any nature bet veen TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

TAS shall at all times ensure that none of the actions taken by TAS pursuant to this appointment will interfere with access to the Licence by Custom Mining Pty Ltd or any of its Related Bodies Corporate for the purposes of conducting a drilling and analysis programme.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 June 2: 07 unless otherwise advised.

Yours faithfully,	10 10	
s.49 - Signature	•	
John Cooke Director		

ELLROCK PTY LTD ACN 011 003 320

99 Fifth Avenue Windsor, QL) 4030

Page 65 of 82

26 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("TAS") are appointed as the agent of Ellrock Pty Ltd ("Ellrock") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("Licence"):

- sign and lodge with the Department an application for the renewal of the licence ("Application") and make any alterations necessary to the Application during the processing of the Application; and
- administer the Licence and do such things as are required by the Mineral Resources Act 1989, in relation to the Licence to keep it in good standing.

Yours faithfully
ELLROCK PTY LTD

s.49 - Signature

Mark Elliott Director

12-478 DL Documents

File / Ref number MDL 282 283 Phone (07) 3238 3814 Fax: (07) 3405 5349 Email: vijaya.kodali@nrm.qld.gov.au

29 January 2007

Ribfield Pty Ltd
Shop 4 Landcentre
Cnr Main and Vulture Street
WOOLLOONGABBA QLD 4102

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCES (MDL) NUMBER 282 & 283

I refer to your request dated 19 December 2006 to change the address of Ribfield Pty Ltd from 1st Floor 1304 Hay Street West Perth 6005 to Shop 4 Landcentre Cnr Main and Vulture Street Woolloongabba QLD 4102 pursuant to section 388 of the *Mineral Resources Act* 1989.

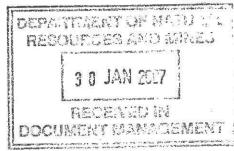
I advise that this request has been recorded on the register in respect of MDL 282 and MDL 283.

If further information is required, please contact the nominated contact officer referred to above in this letter.

Yours sincerely

s.49 - Signature

VIJAYA KODALI Tenures Officer Tenures Support Unit SE Region Mines



South East Region (Mines)

Dept Natural Resources, Mines and

Water Podium 2

Ground Floor, Landcentre Building, Cnr Main and Vulture Streets, WOOLLOONGABBA QLD 4102

PO Box 1475 Coorparoo Queensland 4151 Australia

Telephone + 61 7 3238 3817 Facsimile + 61 7 3405 5349 Website www.dme.qld.gov.au ABN 97 147 068 931

	Dept. of Mines and Energy	754
1 20 -	South East Region - Mines	File: EPC 640
		mpc 282, 283
_epartmental Corres	pondence Action Sheet	Loose
	57	Doc: MI07/ Φ/Φ5Φ
1	Date of Entry: / /	Urgent
1 mT9	Signature: Peter Hoppner	Routine
For necessary Action	ACTION OFFICER	<u>I USE</u>
For Advice For Information	DUE I	DATE: / /
Prepare Draft Reply	-5 modern das - 1 ha	50
Prepare Draft Reply my Signature Prepare Draft Reply D/G Signature	- Supporting documentation assignments.	101
Prepare Departmental Minute	assignment).	
Prepare Ministerial Briefing No Action	- Progress assignments. MTI	a
Copy Provided	rogross assignments. Mili	1.
Please Discuss	12/17	0
	s.49 - Signature	_
Comments (if any)		
1	00	
ASM		
		M
	(d)	
DESIGNATED OFFICER		
ignatures.49 - Signature	19	
ate: 1/2/07		
	FINAL ACTION	
Received in Document Management	Departmental Minute Prepared	Yes No No
Document Management		
	Comments - for filing	
And the second of the second o	-1	
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10 0007	Signature:	
RECEIVED	Date: / /	
	, Date.	
12-478	DL Documents	Page 67 of 82

24 January 2007

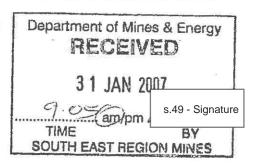
Tenures Officer
Tenures Support Unit
Southern East Region (Mines)
Department of Mines & Energy
PO Box 1475,
COORPAROO QLD 4151

ATT: RACHEL DOWNS

Dear Rachel,



TENEMENT ADMINISTRATION SERVICES



RE: EXPLORATION PERMIT FOR COAL 640

I refer to your letter dated 3 January 2007 and enclose the following:-

- A statement by DJB Coal Pty Ltd as requested.
- Replacement of the Financial Assurance of s.49 Business Affairs
- Application for amendment or discharge of Financial Assurance for an EA.

RE: MINERAL DEVELOPMENT LICENCE 282 & 283

- Replacement of the Financial Assurances of 49 Business Affair each MDL.
- · Proof of eligibility for each MDL.
- · Statement of commitment.
- · Statement of Financial & Technical Resources.
- Application for amendment or discharge of Financial Assurance for an EA.

Please be advised that the Application forms for both the MDL's are with the Office of State Revenue as requested and will be forwarded on to you as soon as they are to hand.

If you have any queries, please call on (07) 3393 1744.

Yours faithfully Tenement Administration Services Pty Ltd for Ribfield Pty Ltd

s.49 - Signature

Eden Hodson Administrator - Queensland

	tment of Mines & Energy HERN REGION (MINES)
FEE	1 / / / / / / / / / / / / / / / / / / /
RECEIPT	No. B2186581
FOR	SECULITY D. C.

Melbourne

12-478

1748 Gisborne-Melton Rd Kurunjang VIC 3337 Telephone: (03) 9746 7222 Facsimile: (03) 9746 7799 Perth

2/326 Hay St East Perth WA 6004 Telephone: (08) 9421 1777 Facsimile: (08) 9421 1331 Brisbane

Shop 4 Landcentre Cnr Main & Vulture St Woolloongabba QLD 4102 Telephone: (07) 3393 1744 Facsimile: (07) 3393 1711 Sydney/Maitland

12 Carmichael St Raymond Terrace NSW 2324 Telephone: (02) 4983 2267 Facsimile: (02) 4983 2268

DL Documents





ASIC

Australian Securities & Investments Commission

National Names Index

Index of corporate and business names

SEARCHTIPS

Extracted from ASIC's database at AEST 11:43:20 on 10/10/2006

Name DJB COAL PTY LTD

ACN

110 928 213

ABN

47 110 928 213

Type Australian Proprietary Company, Limited By Shares

Registration Date 13/09/2004

Next Review Date 13/09/2007

Status Registered

Office

Locality of Registered Brisbane QLD 4000

Jurisdiction Australian Securities & Investments Commission

These are the documents that ASIC has most recently received from or in relation to this organisation. Page numbers are shown if processing is complete and the document is available for purchase.

Date Number Pages Description

13/09/2006 1F0109564 8

484 Change to Company Details

484B Change of Registered Address

484C Change of Principal Place of Business (Address)

484A2 Change Member Name or Address 484D Change to Ultimate Holding Company

484N Changes to (Members) Share Holdings

11/09/2006 022991516 8

484 Change to Company Details 484G Notification of Share Issue 4840 Changes to Share Structure

484N Changes to (Members) Share Holdings

11/09/2006 023169638.4

484 Change to Company Details 484G Notification of Share Issue 4840 Changes to Share Structure

484N Changes to (Members) Share Holdings

COMPLETE DOCUMENT LISTING



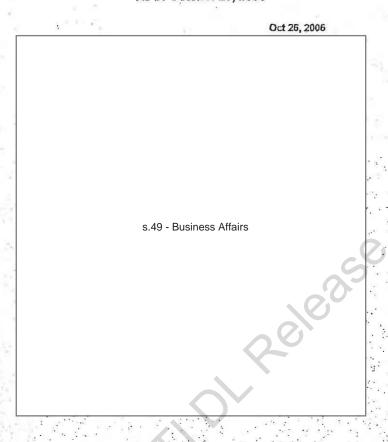
Biller Code: 17301 Ref: 2291109282130

You can find out more about this company or order copies of the documents from the following ASIC information brokers:

National Data Centre Pty Ltd

2:20 PM 26/10/06

Bandanna Coal Pty Ltd Balance Sheet As of October 26, 2006



RIBFIELD PTY LTD

ACN 080 772 283

1st Floor	1304 Hay Street	West Per	th, Western Aust	tralia 6005	Australia
	Phone (618)	9321 7025	Fax (618) 9481	5645	
	e-mail addres	ss	s.49	9	
100		* L	9 5	2. 2	

11 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("TAS") are appointed as the agent of Ribfield Pty Ltd ("Ribfield") and pursuant to that appointment are a athorised to do the following in relation to Mineral Development Licence 282 ("Licence"):

- sign and lodge with the Department an application for the renewal of the Licence ("Application") and make any alterations necessary to the Application during the processing of the Application; and
- 2. administer the Licence and do such things as are required by the *Mineral Resources Act* 1989, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

- obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and
- keeping Ribfield advised and informed of any correspondence of any nature bet veen TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

TAS shall at all times ensure that none of the actions taken by TAS pursuant to this appointment will interfere with access to the Licence by Custom Mining Pty Ltd or any of its Related Bodies Corporate for the purposes of conducting a drilling and analysis programme.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 June 2: 07 unless otherwise advised.

Yours faithfully,
s.49 - Signature

John Cooke
Director

DJB Coal Pty Ltd Level 4, 100 Eagle St BRISBANE Q 4000

9 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

Minister for Mines and Energy

This letter gives notice that Tenement Administration Services Pty Ltd are authorised to do the following:

- 1. Sign and lodge various applications and make any alterations necessary to those applications during the processing of the application;
- Administer the exploration and mining tenements held and do such things as are required by the Mineral Resources Act 1989, in relation to all and any of our tenements to keep them in good standing.
- 3. Accept the terms and conditions of Annexures on Draft Documents.

This appointment does not extend to the relinquishment of any tenement.

This Appointment of Agent cancels any previous appointment of Agent.

Yours faithfully,	
s.49 - Signature	- 44
Signature	22.422.44.42.44.41
Vicector Title/Position	



1204 regional reducity

Environmental Protection Act 1994 Section 260

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

OFFICIAL USE ONLY	16 2
DATE RECEIVED:	Important information for applicants
FILE REF. PROJECT REF: COMPLETE FORM CORRECT AA	This form must be used to transfer an environmental authority (EA) (mining activities) for a code or non-code compliant level 2 mining project, under section 260 of the <i>Environmental Protection Act</i> 1994. The EA can be transferred from the current holder to another person/entity, an additional holder can be added to an EA (mining activities) for a code or non-code compliant level 2 mining activity. An EA (prospecting) cannot be transferred. • You cannot use this form to simply remove a holder from an EA (mining activities). Where multiple holders exist and a holder wishes to be removed from the authority, you must submit an application for amendment of EA. (The authority may be amended if, following the amendment,
COMPLETE FEE	there would be at least one EA holder remaining).
ADMINISTERING DISTRICT:	 An application for transfer will be granted only stall the holders of a relevant mining tenure will also be the holders of the corresponding environmental authority. Questions 18 and 19 refer. In this form, reference to an EA is also taken to be a reference to a transitional EA.
ENTERED BY (SIGNATURE):	In most instances, this form is required to be completed and submitted with the relevant Department of Natural Resources and Mines (NR&M) application for assignment of mining claim,
DATE:	mining lease, exploration permit or mineral development licence. Information (eg proof of identity of transferee) shall be taken from the NR&M form to assist the administering authority in deciding this application for transfer of EA. Please lodge the transfer and assignment forms at your local NR&M district office.
This form may also be used to transfer a transitional EA for a code or non-code compliant level 2 mining project, in which case it may be advisable to apply for either a	Information to be provided by current EA holder 1. EA (or transitional EA) number
conversion to an EA for a code or non-code compliant level 2 mining project before making the transfer application.	EA NUMBER: M4533
Question 1: The transitional authority number is prefixed with a 'T'. It may have replaced an EP Act approval, or in some cases a mining tenement type	Relevant mining tenement(s) for each mining activity that is to be transferred
and number was used as the approval number.	TENEMENT TYPE AND NUMBER (EG ML1234): MDL 282
and the second s	

Page 1 of 10 • 050516 - Version 2

Queensland Government
Environmental Protection Agency
Queensland Parks and Wildlife Service
Page 73 of 82

ecoaccess

environmental licences and permits

Application form

v 1				
or a mining lease project, please	3. Project details, where ex	isting		
rovide the NR&M issued project umber.	PROJECT NUMBER:			
	183			
	PROJECT NAME:			
	MIDDLEMOUNT			
		a port		
	4 Name of autrent EA hold	07/0)		
here there are joint holders, list all	4. Name of current EA hold	er(s)		
int holders. Please provide the full gal names of all persons/entities to	NAME(S): RIBFIELD PTY LTD			
nich the current EA was issued.	NIBELD FIT LID			
	197 BER			
		S		
	5. Address and contact deta	ails for current holder/principal EA holder		
ne registered business address ovided should be the head office	NAME:	(0)		
cation or residence of the older/principal holder, for the	RIBFIELD PTY LTD			
rposes of serving legal notices.	REGISTERED BUSINESS ADDRESS:	20:		
ne postal address provided shall be	1 ST FLOOR, 1304 HAY STRE	ET. WEST PERTH WA 6005		
ed by the administering authority for neral correspondence.	T TEOOK, 1004 TIAT STILLEY, WEST TEKTH WA 0003			
	FULL POSTAL ADDRESS (WHERE DIFFERENT):		
E 187	TELEPHONE:	FACSIMILE:		
y 6	(08) 9321 7025	(08) 9481 5645		
	MOBILE TELEPHONE:	EMAIL:		
	<u> </u>			
	6. Responsible person (i.e.	signatory) for holder/principal holder		
the current EA holder is a person, ter that name. Otherwise, enter the	NAME:			
osition of the person (eg director, recutive officer, manager) delegated	JOHN COOKE			
act for the registered entity.	POSITION:	3		
	DIRECTOR			
	POSTAL ADDRESS (WHERE DIFFERENT TO T	HAT PROVIDED IN QUESTION 5):		
	590			
	7. Do you intend for all curr	ent holders to be removed (i.e. no longer		
ny persons/entities who are not oposed to be holders of relevant		pon approval of this application?		
ining tenements, are required to be	25. 45 10. 45 10			
moved.	Yes → go to Question 10			

Question 9: Where there is more than one holder	8. le	dentify the person(s)/entity to be removed as a holder of this EA				
for an EA, one of the holders may make applications and exchange correspondence with the administering authority on behalf of all	NAME ELL	(S): ROCK PTY LTD				
holders. This principal holder can be a person or entity nominated by all holders. An existing principal holder	9. Is	s the existing principal holder retaining an interest in this EA?				
will not be able to act on behalf of all holders after the application is approved. Where there is to be a new principal holder following the approval of this application, those who will be joint	\boxtimes	Yes → the new holders will have to agree in writing for this appointment to continue, or may appoint a new principal holder				
holders of the EA after the application is approved should complete the Appointment of principal holder section at the end of this form.		No → all holders after the transfer is approved may appoint a new principal holder				
Whilst it is the responsibility of the current holder to summarise the		lease tick the relevant boxes below to summarise the conditions and commitments that currently exist for the EA				
conditions of the EA here, it is the responsibility of the proposed transferee to seek further information	\boxtimes	Conditions contained in relevant Code of Environmental Compliance				
from the holder regarding the details of the EA conditions and become		Additional conditions (that is, in addition to conditions of a Code)				
familiar with those conditions.		EP Act approval (applies to transitional EAs only)				
		Tick-a-box EMOS, or EMOS approved under the MR Act (applies to transitional EAs only)				
		Plan of Operations				
A STATE OF THE STA	\boxtimes	Financial assurance requirement				
		Other (please specify below)				
	1					
current holder to summarise any		lease tick the boxes where any of the following statutory equirements are currently relevant or imposed on the EA				
currently imposed statutory requirements in relation to the EA		Environmental management program.				
here, it is the responsibility of the proposed transferee to seek further information from the holder regarding		Environmental protection order.				
the details of any such requirements.		Environmental evaluation.				
¹ Not to be confused with an audit statement required to accompany a		Prosecution proceedings.				
planning document or final rehabilitation report.		Environmental audit (pursuant to either sections 280 or 322 of the EP Act) ¹ .				
		Environmental investigation.				
TR		Other (please specify below):				
		W. C.				
	L	*				

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

Note: For EAs for code or non-code compliant level 2 mining projects, the administering authority may, within 20 business days after this transfer application is made, require the applicants to provide an audit statement for the EA, stating the extent to which activities carried out under each relevant mining tenement have complied with the conditions of the EA.

Please read carefully through the certification opposite before signing - if relevant, note the distinction between the 'holder', 'nominated holder' and a person authorised to sign this form on behalf of the holder or principal holder.

Regarding the return of any financial assurance (FA) held for the EA, an 'Application for amendment or discharge of financial assurance for an environmental authority (mining activities)' form is required to be lodged. The application regarding FA shall not be processed until this transfer application is approved.

12.	Have you complied fully	/ with	the	conditions2	of the	environmenta
	authority?					

No → attach a statement of the extent to which the conditions have been complied with

Tick to indicate attachments

² For a transitional authority, the conditions are the conditions of any pre 2001 EA and conditions of a relevant mining tenement that, under the new system, would reasonably be expected to be conditions of the environmental authority rather than of the tenement. Conditions also include any commitments, obligations, requirements or undertakings contained in the most recent version of any planning document for the mining tenement.

13. Certification by the current environmental authority holder

I / We, (the current EA holder/s, identified at Question 4):

(please tick relevant option)

- agree to the transfer³ of the environmental authority identified at Question 1.
- agree to the addition of the proposed new holder, identified at Question 14, for the environmental authority identified at Question 1.
- understand that all information supplied on or with this application form may be made available upon request, subject to the provisions of the Freedom of Information Act 1992 and/or by EPA administrative access arrangements.

³If the transfer is approved it will not take effect until the financial assurance has been appropriately adjusted.

1,

Printed name of person(s) signing this form

- am authorised to sign on behalf of the current environmental authority holder(s), and commit the current environmental authority holder(s) in all matters relevant to this application.
- am aware that under section 480 of the Environmental Protection Act 1994, it is an offence to give the administering authority information that I know is false, misleading or incomplete in any material particular. The maximum penalty for such action is 165 penalty units for an individual, or 825 penalty units where the applicant is a corporation (section 181 B (3) of the Penalties and Sentences Act 1992). The current penalty unit value is \$75.00.

environmental licences and permits

Application form

You may apply for exemption from disclosing information contained in a			
document submitted, or proposed to be submitted with this application (see section 564 of the EP Act).	NAME:		
Where there is more than one holder,	9 8		
this certification is to be signed by all holders or the person authorised to sign on behalf of all holders (i.e. the current principal holder, if relevant).	SIGNATURE:		
Where the holder or current principal holder is a company, this form is to be signed by an authorised person for that company.	DATE:		
		(
	Information to be a	provided by the proposed transfered	
	THE WILL WITHOUT DE LANG TO THE WITHOUT DESCRIPTION OF THE PROPERTY OF THE PRO	·	
The 'transferee is the person/entity	14. Name of transferee		
applying to become a holder of the EA. Please provide the full legal name.	NAME: DJB COAL PTY LTD		
	0-		
All bodies registered under Corporations Law will have an	15. ACN/ARBN number (as app	propriate)	
Australian Company Number (ACN),	NUMBER:		
except some foreign bodies which will have an Australian Registered Body	110928213		
Number			
Mall Control	<u> </u>		
The registered business address	16. Address details for transfer	ree	
provided should be the head office	REGISTERED BUSINESS ADDRESS:		
location or residence of the	LEVEL 4 100 EAGLE STREET		
transferee, for the purposes of serving legal notices. You must not provide a post office box.	BRISBANE QLD 4000		
The postal address provided shall be used by the administering authority for general correspondence.	FULL POSTAL ADDRESS (WHERE DIFFERENT): C/- TENEMENT ADMINISTRATION SERVICES PTY LTD SHOP 4 LANDCENTRE CNR MAIN & VULTURE STREET WOOLLOONGABBA QLD 4102		
	TELEPHONE:	FACSIMILE:	
3/10	(07) 3393 1744	(07) 3393 1711	
M 23			
	MOBILE TELEPHONE:	EMAIL:	
	s.49	ehodson@bris.landadmin.com.au	

	17. Responsible person (i.e. signatory) for transferee
	NAME: EDEN HODSON
	POSITION: SENIOR ADMINISTRATOR TENEMENT ADMINISTRATION SERVICES AS AUTHORISED AGENTS FOR
	POSTAL ADDRESS (WHERE DIFFERENT TO THAT PROVIDED IN QUESTION 5):
Where there is more than one tenement as part of the project EA and you are not a holder of all tenements, but are a holder of at least one tenement, answer Yes at this	 18. Are you (i.e. the proposed transferee) a holder of a relevant mining tenement for the EA? ☐ Yes → list tenements you hold or have an interest in, then go to Question 20
question.	⊠ No
	TENEMENT TYPE AND NUMBER:
	19. Have you applied under the <i>Mineral Resources Act 1989</i> to become a holder of a relevant mining tenement for the EA?
Question 20: Past criminal activity is one of the factors that the administering authority considers when deciding a transfer application is the suitability of the transferee to hold an EA.	
Past criminal activity for environmental offences will not necessarily result in the application being refused. Each case is assessed on its merits.	20. Has the transferee been convicted ⁴ of an offence against the Environmental Protection Act 1994 or a corresponding law ⁵ in Queensland or another jurisdiction?
The EPA may contact you for further information at any time during the decision-making period.	Yes → please attach a brief statement outlining the date, location and nature of the conviction
Where the applicant is a corporation, Questions 20 & 21 apply to all executive officers of the corporation (and relates to their current position, and any other executive positions they may have held in other corporations)	Tick to indicate attachments ☐ No
may have held in other corporations). Under the EP Act, an 'executive officer' includes anyone who is involved in the management of a corporation. You should make reasonable inquiries of all executive officers.	⁴ Under the EP Act, a conviction includes a plea of guilty or a finding of guilt by a court even though a conviction is not recorded. ⁵ "Corresponding law" means a law of the Commonwealth or another state that provides for the same or similar matters as the EP Act.

	cancelled or suspend	ld an environmental authority that has been ed under the <i>Environmental Protection Act 1994</i> w in Queensland or another jurisdiction?	
		ch a brief statement outlining the date, licence or umber, and the nature of the cancellation or	
	Tick to indicate attachmen	its 🗌	
	⊠ No		
You might want to amend the EA because it is proposed to change the	22. Do you wish to apply application for transfe	for an amendment of the EA with this	
way activities are carried out or you believe that you are unable to comply with the existing conditions. It might also be necessary to amend the EA to take account of changes to plans of operation and environmental	submit it, a	e relevant ⁶ application for amendment form and s an attachment to this form the Ecoaccess Service Unit (ECSU).	
management documents.	Tick to indicate attachmen	ts 🔲	
For an EA (mining lease), a holder may need to amend or replace the plan of operations. A written notice is	attend or replace the attended a statement of the extent to which the conditions. A written notice is been complied with		
required to be submitted with the document. The EPA has prepared notice examples.	Tick to indicate attachments		
Total Statistics.	⁶ For a transitional EA: If the activit	y is eligible to be a code or non-code compliant level 2 mining	
	activity, use the 'Application to cor	vert to environmental authority for a code or non-code compliant	
	level 2 mining project' form, other	vise, a level 1 transfer will apply.	
The content course was be as	23. Should this application	n be approved, who is to be the contact person	
The contact person may be an operational staff member, a consultant	for dealing with the er	vironmental protection issues for the EA?	
or other relevant person.	NAME:		
Statutory notices will be sent to the principal holder - not the contact person stated here.	EDEN HODSN		
person stated here.	POSITION AND COMPANY:		
	SENIOR ADMINISTRATO	R	
	REGISTERED BUSINESS ADDRESS:		
No.	TENEMENT ADMINISTRA	ATION SERVICES PTY LTD	
Α	SHOP 4 LANDCENTRE C WOOLLOONGABBA QLD	NR MAIN & VULTURE STREET 4102	
	FULL POSTAL ADDRESS (WHERE DIFFE	RENT TO THAT PROVIDED AT QUESTION 16):	
		× ×	
	TELEPHONE:	FACSIMILE:	
	(07) 3393 1744	(07) 3393 1711	
	MOBILE TELEPHONE:	EMAIL:	
	s.49	ehodson@bris.landadmin.com.au	

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

Di La Calle II anno la II-	24. C	ertification by transferee
Please read carefully through the certification before signing - if relevant, note the distinction between	I/We,	(the transferee identified at question 14):
the 'transferee' and a person authorised to sign this form on behalf	Tick t	he relevant option:
of the transferee. 7Should this transfer application be approved it will not take effect until the required amount of financial		apply to transfer ⁷ the environmental authority/transitional ⁴ environmental authority identified at Question 1;
assurance is lodged (in the approved form) for the EA. Please refer to the Guideline: Financial assurance for mining activities.		apply to become a holder of the environmental authority/transitional ⁸ authority identified at Question 1.
⁸ For a transitional EA, it may be advisable to apply for a conversion to an EA for a code or non-code	I/We,	
compliant level 2 mining project before making this transfer	Tick t	he options that apply:
application. The fee for an application to transfer	\boxtimes	am/are able to comply with the conditions of the existing authority and do not apply for an amendment of the environmental authority;
environmental authority is \$50. The fees and charges associated with this application form have been excluded from GST by the		have made a separate application to convert the transitional authority into an environmental authority (mining activities) for a code or non-code compliant level 2 mining project;
Commonwealth Government.		accept responsibility for any outstanding rehabilitation and on-going management requirements and liabilities;
		have made a separate application to amend the environmental authority;
		have lodged the correct financial assurance in the approved form;
	\boxtimes	enclose the prescribed fee of \$50.00;
OF		understand that all information supplied on or with this application form may be made available upon request, subject to the provisions of the <i>Freedom of Information Act 1992</i> and/or EPA administrative access arrangements.

FORH HODGON Printed name of person signing this form

- am authorised to sign on behalf of the transferee, and commit the transferee in all matters relevant to this application;
- accept that my suitability to hold an environmental authority may be investigated;
- understand that if the application is approved, I am required to notify the landholders concerned;

environmental licences and permits

Application form

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

You may apply for exemption from dissipsing defendation is entained in a ensuments wheeltere referencesed to he submitted with this appointation (see section 554 of the EP Art). may contain details of relaxancestarthad repensation fransfergister nexa Byole other statution/ringsbirtemity that you that in details enrelevamentalhe proposed transinge in entyproglea other atatutory EANUTE MARTE A RELIGIOR AREALTON entirenmental protection of the program of an environmental protection order might be imposed confently on the existing professor of the EA and the land contaminated as parent the thining printegrasjægturælerægutiken ventradiations forced sshould consider Transping asset who the whic Confidenting a search on the Public Register.

 arn aware that under section 480 of the Environmental Protection Act 1994, it is an offence to give the administering authority a document that contains information that I know is false, misleading or incomplete in any material particular.

The maximum penalty for such actions is 165 penalty units for an individual, or 825 penalty units where the transferee is a corporation (section 183 (b) (3) of the *Penalties and Sentences Act 1992*). The current penalty unit value is \$75.

SIGNATURE:		
	s.49 - Signature	100
ADMINISTRA	RY (I.E. DIRECTOR, MANAGER, OWNER, PARTNER, CEO ETC): OR - TENEMENT ADMINISTRATION SEI ED AGENTS FOR	RVICES PTY LTD
DATE: 20 NOVEMBE	2006	

25. Applicant checklist

\boxtimes	Application form(s) completed and signed
\boxtimes	Fees paid or enclosed (if applicable)
	Supporting information or accreditation attached (if applicable)

Please return your completed application kit to:

The relevant district office of:

Mining Registrar
Department of Natural Resources and Mines



Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

Appointment of principal holder

PRINTED NAME OF PRINCIPAL HOLDER:

We, being joint applicants listed below, for the transfer of EA identified in Question 1 who will be holders of this EA following approval of this transfer application, hereby appoint

List all joint applicants who will hold the APPLICANT NAME / COMPANY:		
DJB COAL PTY LTD		Q
SIGNATORY NAME & POSITION: ROBERT JOHANSEN - DIRECTOR	SIGNATURE:	DATE: 20/112006
APPLICANT NAME / COMPANY:	341	
SIGNATORY NAME & POSITION:	SIGNATURE:	DATE:
APPLICANT NAME / COMPANY:		
SIGNATORY NAME & POSITION:	SIGNATURE:	DATE:
		¥ \$
APPLICANT NAME / COMPANY:		
SIGNATORY NAME & POSITION:	SIGNATURE:	DATE:

The administering authority may:

- give a notice or other document relating to an EA (mining activities) by giving it to the principal holder; or
- make a requirement in relation to an EA (mining activities) by making it of the principal holder.

The principal holder may, for all other holders of the EA (mining activities) give or submit to the administering authority a notice or other document relating to the EA.

The joint applicants may, by signed notice to the EPA, cancel the appointment.