Department of Employment, Economic Development and Innovations Folio			
Departmental Correspondence		File MDL 282	
Action Sheet		Loose Doc.	
1	Date of Entry:	Urgent	
	Signature:	Routine ☑	
For necessary Action For Advice For Information Prepare Draft Reply Prepare Draft Reply my Signature Prepare Draft Reply D/G Signature Prepare Departmental Minute Prepare Ministerial Briefing No Action Copy Provided Please Discuss Comments (if any) SOE FOR P/E 30 / 4 / [ACTION OFFICER PROP ACT	USE	
DESIGNATED OFFICER			
Signature: Date:			
	F13.4. A 67.03		
	FINAL ACTION	N .	
Received in Records	Departmental Minute Prepared	Yes No	
	Comments Signature: Date:		

Brown Pamela

From:

Lorraine Obrien [lobrien@maccoal.com.au]

Sent:

Monday, 14 November 2011 1:20 PM

To:

DME Tenure Report Admin

Cc:

Kayleen ODowd

Subject:

MDL282 - Annual Expenditure Statement

Attachments: 111114-MDL282-Annual Expenditure Statement.pdf

Please find attached Annual Expenditure Statement ending 30 April 2011.

Kind Regards Lorraine O'Brien **Tenement Coordinator Macarthur Coal Limited**

P: 07 3239 8905 F: 3229 1776

E: lobrien@maccoal.com.au

www.macarthurcoal.com.au

100 Melbourne Street South Brisbane QLD 4000

GPO Box 1025 Brisbane QLD 4001

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Queensia no Government Department of Employment, Economical Control of Em	Queensland Mines and Energy, nomic Development and Innovation	Folio f
1	pondence Action Sneet	File: MOL 282 ML 70379,704.
1 ED Vijaya,	Date of Entry: 31/05/12 Signature: Potenting Pare 49 - Signature	Doc: M109/
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	Comments	
12-478	Signature: Documents	Page 4 of 190



Dealing Number:

Mines ABN 24 830 236 406

REQUEST TO RECORD CHANGE OF ADDRESS FOR SERVICE OF CORRESPONDENCE

Section 388

Mineral Resources Act 1989

Form Number MRA-33 Version Number 3

OFFICIAL USE ONLY EP/MDL/MC/ML No.		
	RT A	
Received AT	Received BY	
Mis	s.49 - Signature	
DATE	TIME	
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PART B		
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(SIGNATURË)		
s.49 - Signature DATE / / / /		

GUIDE FOR APPLICANTS

Question 1.1

Nominate tenure type(s) and umber(s) for change in nominated nolder or change in address for service of correspondence.

Question 2.1

Specify nominated holder.

Question 2.2 - 2.5

Insert new address and contact details of nominated holder for service of correspondence

The completed original of this document and any atta	chments must be submitted with the
prescribed fee at the Office of the Mining Registrar.	and the second s

Note: A document containing information that is false or misleading may attract a maximum penalty of 200 penalty units.

if form is to be completed by hand please print clearly in ink and use block letters.

1. MINING TENEMENT DETAILS

1.1	Tenement Type	Tick	Number(s)
Mining	Claim		
Explora	ation Permit for Minerals		
Explora	ation Permit for Coal		
Explora	ation Permit for Specific Minerals		
Mineral	Development Licence	\checkmark	292
Mining	Lease	\checkmark	70379,70417

2. NEW ADDRESS

		
Nominated Person	2.1	GERRIE JORDOON
Address	2.2	GRO BOX 241 BRISBONE OLD 4001
Phone Number	2.3	(07)3179 2060
Fax Number	2.4	(67) 31792098
E-mail	2.5	9 jordaan @middlemountcoal.com.av

GUIDE FOR APPLICANTS

Question 3.1

Enter the name of place where the application was signed, the day of the month, the month and the year when the form is signed.

Question 3.2

Insert full name of the holder(s).

Question 3.3

Signature of holder(s).

Question 3.4

Insert full name of Witness.

Question 3.5

Signature of Witness.

Execution of Documents by an Agent

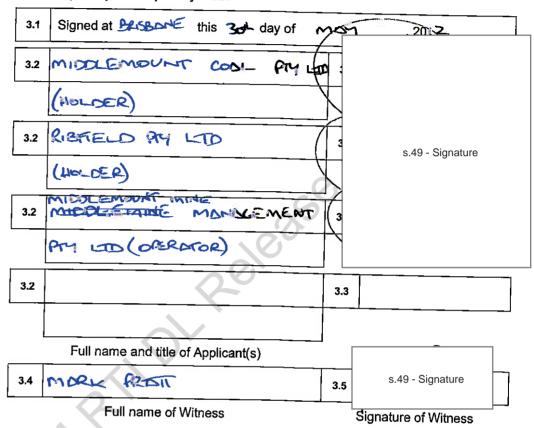
If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

3. SIGNATURES

I/We:

- solemnly sincerely and truly declare that the information provided in this form is true and correct.
- understand that any false or misleading information may attract a maximum penalty of 200 penalty units.



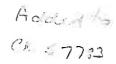
Obsulation or

The Collection of Covernment is collecting information provided on this form for the page test of ententing the outstilly of your record change of address for service of convex and maintain the public searchable register under the Minutel Records Act 1960 (the Act). This information is authorised by sections 357 and 355 or the Act. Some or all of this information may be provided to other agencies of the Communicated Government for the forting of an environmental explicitly, to make register reservices or content as the record 3576 of the Act, or to make other approvals as required under the Act. Your personal information will not otherwise be discoord to any other third party without pour convert, unless outlier required by line.

DL Documents

Page 6 of 190

	Economic Development & Innovations	Folio
Departmental	Correspondence	File MOL 282
Actio	on Sheet	Loose Doc.
1	Date of Entry:	Urgent
For necessary Action For Advice For Information Prepare Draft Reply Prepare Draft Reply my Signature Prepare Draft Reply D/G Signature Prepare Departmental Minute Prepare Ministerial Briefing No Action Copy Provided Please Discuss	Signature: ACTION OFFICER	Routine ☑ USE
Comments (if any) APPENDIX F FOR 2009 ANNUM REPORT APOSO TO CR. 57783 DESIGNATED OFFICER		
Signature: Date:		
Received in Records	FINAL ACTION	
	Departmental Minute Prepared	res No
	Comments Signature: Date:	
12-478	DL Documents	Page 7 of 190





Level 5, 100 Melbourne Street South Brisbane Qld 4101

> GPO Box 1025 Brisbane Qld 4001

Tel: (617) 3239 7661 Fax: (617) 3229 1776 Email: kodowd@maccoal.com.au

13 July 2009

ATTN: Chris Xavier
Geophysics Group
GSQ
Mines and Energy
Dept of Employment, Economic Development and Innovations
Block A
80 Meiers Road
INDOOROOPILLY QLD 4068

Dear Mr Xavier

Re: Mineral Development Licence No.282 - Annual Report - Appendix F

The Annual Report for the period ending 30 April 2009 was lodged via the QDEX System on 9 July 2009 (refer attached receipt ID:59925) excluding Appendix F.

Please find enclosed Appendix F containing 2D Seismic Data and Images to accompany the above Annual Report ending 30 April 2009 for your attention.

If you have any queries please do not hesitate to make contact on the above provided details.

Yours faithfully

s.49 - Signature

KAYLEEN O'DOWD

Tenement Coordinator
Middlemount Coal Pty Ltd and Ribfield Pty Ltd

Enc



Middlemount Coal Pty Ltd is an incorporated joint venture between Macarthur Coal Limited and Noble Group Ltd.



Page 1

Kayleen ODowd

From:

Peter Ryding

Sent:

Thursday, 9 July 2009 8:18 AM

To:

Kayleen ODowd

Cc:

Rees Thomas; Dave Edwards; Simon Slesarewich

Subject:

FW: QDEX System: Report (generated Lodgement ID: 59925) successfully Submitted.

----Original Message----

From: qdexsupport@dme.qld.gov.au [mailto:qdexsupport@dme.qld.gov.au]

Sent: Thursday, 9 July 2009 8:16 AM

To: qdexsupport@dme.qld.gov.au; Peter Ryding

Subject: QDEX System: Report (generated Lodgement ID: 59925) successfully Submitted.

This is an automated email generated by the QDEX System

Your report has successfully been submitted.

ANNUAL REPORT ON EXPLORATION FOR YEAR ENDED 30 APRIL 2009 MDL282 MIDDLEMOUNT Modification Date/Time:

Jul 9, 2009 8:15:40 AM

Modifier:

RYDINGP

Queensland celebrates its 150th anniversary in 2009. Check out what's on today at http://www.q150.qld.gov.au

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Kayleen ODowd

From:

Peter Ryding

Sent:

Friday, 10 July 2009 10:11 AM

To:

Kayleen ODowd

Cc:

Rees Thomas; Dave Edwards; Simon Slesarewich

Subject:

FW: QDEX System: Lodged (submitted Report(ID:59925)) successfully Accepted.

Follow Up Flag: Flag Status:

Follow up Flagged

----Original Message----

From: qdexsupport@dme.qld.gov.au [mailto:qdexsupport@dme.qld.gov.au]

Sent: Friday, 10 July 2009 10:09 AM

To: qdexsupport@dme.qld.gov.au; Peter Ryding

Subject: QDEX System: Lodged (submitted Report(ID:59925)) successfully Accepted.

Status:

Report ID 57783 has been generated.

MDL 282, MIDDLEMOUNT, ANNUAL REPORT FOR PERIOD ENDED 30/4/09 Additional Notes:

Modification Date/Time:

Jul 10, 2009 10:08:32 AM

Modifier:

LYNAMA

Queensland celebrates its 150th anniversary in 2009. Check out what's on today at http://www.q150.qld.gov.au

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From:

Kabel, Brigitte [BKabel@peabodyenergy.com]

Sent:

Thursday, 30 May 2013 12:01 PM

To:

QDEX Support

Cc:

Odowd, Kayleen; Chris Burgess

Subject:

MDL282 MERLIN Updated 30-5-2013 AML MDL 282 - 2012-2013 Exploration Annual

Expenditure Statement

Follow Up Flag: Follow up Flag Status:

Completed

Attachments:

130430-MDL282-Annual Expenditure Statement.pdf

Hi.

Please find attached the Exploration Annual Expenditure Statement for MDL 282 for the 12 month reporting period ending 30 April 2013 for registration.

If you have any queries please do not hesitate to contact me on the details provided below.

Kind Regards

Brigitte Kabel

Tenement Coordinator

100 Melbourne Street

South Brisbane

QLD 4101

Phone: 61 7 3239 7253

Fax: 61 7 3229 1776

GPO Box 1025 bkabel@peabodyenergy.com Brisbane OLD 4001 www.peabodvenergy.com.au



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From:

Mines Online

Sent:

Wednesday, 20 February 2013 4:24 PM

To:

QDEX Support

Cc:

Mines Online

Subject:

MDL282 MERLIN updated 25.2.2013 BM FW: Compliance Notice Error

Follow Up Flag: Follow up Flag Status: Completed

Categories:

Compliance mailout begun 5.2.2013

Attachments:

MDL282 - Annual Expenditure Statement;

scanner@middlemount.com.au_20130220 153814.pdf

Hi Qdex,

FYI and can you please action..

Regards,

Natalie Stilianos Project Officer

Service Training and Regulatory Support Mining and Petroleum Operations Department of Natural Resources and Mines

Level 16, 61 Mary Street Brisbane Qld 4000

PO Box 15216, City East Qld 4002

t: 07 3006 5949 **f:** 07 3238 3188

e: natalie.stilianos@dnrm.qld.gov.au

Customer Service Centre 132523

www.mines.industry.qld.gov.au

From: Kabel, Brigitte [mailto:BKabel@peabodyenergy.com]

Sent: Wednesday, 20 February 2013 4:03 PM

To: Mines Online

Cc: cburgess@middlemountcoal.com.au; Odowd, Kayleen; Obrien, Lorraine

Subject: Compliance Notice Error

Hi,

We have received a Compliance Notices for Ribfield Pty Ltd/Middlemount Pty Ltd stating the lodgement of the 2012 Statement of Expenditure for MDL 282 is over-due.

Please see attached, scan of the letter along with a copy of original email lodgement and statement of expenditure.

This submission was in fact lodged prior to the applicable due dates.

Can you please update your records to note the original submission date and confirm this tenement is in

fact compliant and no non-compliant action will be taken.

Thank you

Kind Regards

Brigitte Kabel

Tenement Coordinator

100 Melbourne Street

South Brisbane QLD 4101

Phone: 61 7 3239 7253

Fax: 61 7 3229 1776

GPO Box 1025 Brisbane QLD 4001 <u>bkabel@peabodyenergy.com</u> www.peabodyenergy.com.au



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From:

Lorraine Obrien [lobrien@maccoal.com.au]

Sent:

Monday, 14 November 2011 1:20 PM

To:

DME Tenure Report Admin

Cc:

Kayleen ODowd

Subject:

MDL282 ALREADY NOTED ON MERLIN AML 11-10-12 MDL282 - Annual Expenditure

Statement

Follow Up Flag: Follow up Flag Status:

Completed

Attachments:

111114-MDL282-Annual Expenditure Statement.pdf

Please find attached Annual Expenditure Statement ending 30 April 2011.

Kind Regards Lorraine O'Brien **Tenement Coordinator Macarthur Coal Limited**

P: 07 3239 8905 F: 07 3229 1776

E: lobrien@maccoal.com.au

www.macarthurcoal.com.au

100 Melbourne Street South Brisbane QLD 4000

GPO Box 1025 Brisbane QLD 4001

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DL Documents

From: Kodali Vijaya

Sent: Friday, 1 June 2012 10:47 AM

To: 'gjordaan@middlemountcoal.com.au'

Subject: MDL 282

Hi Gerrie

The address has been changed on the system for MDL 282. A copy of application has been forwarded to Emerald Office regarding mining leases.

Thanks & Regards

Vijaya Kodali Senior Tenures Officer Brisbane District Office (Southern) Mining and Petroleum Operations Department of Natural Resources and Mines

Podium 2, Ground Floor, Landcentre cnr Main and Vulture Streets, Woolloongabba 4102

PO Box 1475, Coorparoo QLD 4151 PH: 3238 3746 Fax:3406 5347 E-Mail: vijaya.kodali@deedi.qld.gov.au www.mlnes.industry.qld.gov.au

From:

Watson Craig (Landcentre)

Sent:

Thursday, 20 September 2012 11:24 AM

To:

'Kabel, Brigitte'

Subject: RE: MDL 282

Brigitte

There is nothing outstanding for this renewal.

Regards

Craig Watson
Mining Registrar
Brisbane District Office
Mining and Petroleum Operations

Department of Natural Resources and Mines

Podium 2, Ground Floor, Land Centre Cnr Main and Vulture Streets Woolloongabba PO Box 1475, Coorparoo Queensland 4151 **Phone:** (07) 3238 3733 **Fax:** (07) 3405 5346

Email: Craig.Watson@dnrm.qld.gov.au Website: www.mines.industry.qld.gov.au

From: Kabel, Brigitte [mailto:BKabel@peabodyenergy.com]

Sent: Thursday, 20 September 2012 10:39 AM

To: Watson Craig (Landcentre)

Subject: MDL 282

Hi Craig!

I refer to MDL 282 and the renewal that was lodged 29 October 2010.

I understand timeframes can't be given as to when this will be approved, however could you simply confirm that there are no out-standing issues holding this renewal up?

Thanks!

Kind Regards

Brigitte Kabel

Tenement Coordinator

100 Melbourne Street

South Brisbane

Phone: 61 7 3239 7253

Fax:

61 7 3229 1776

GPO Box 1025

QLD 4101

Brisbane QLD 4001

<u>bkabel@peabodyenergy.com</u> <u>www.peabodyenergy.com.au</u>



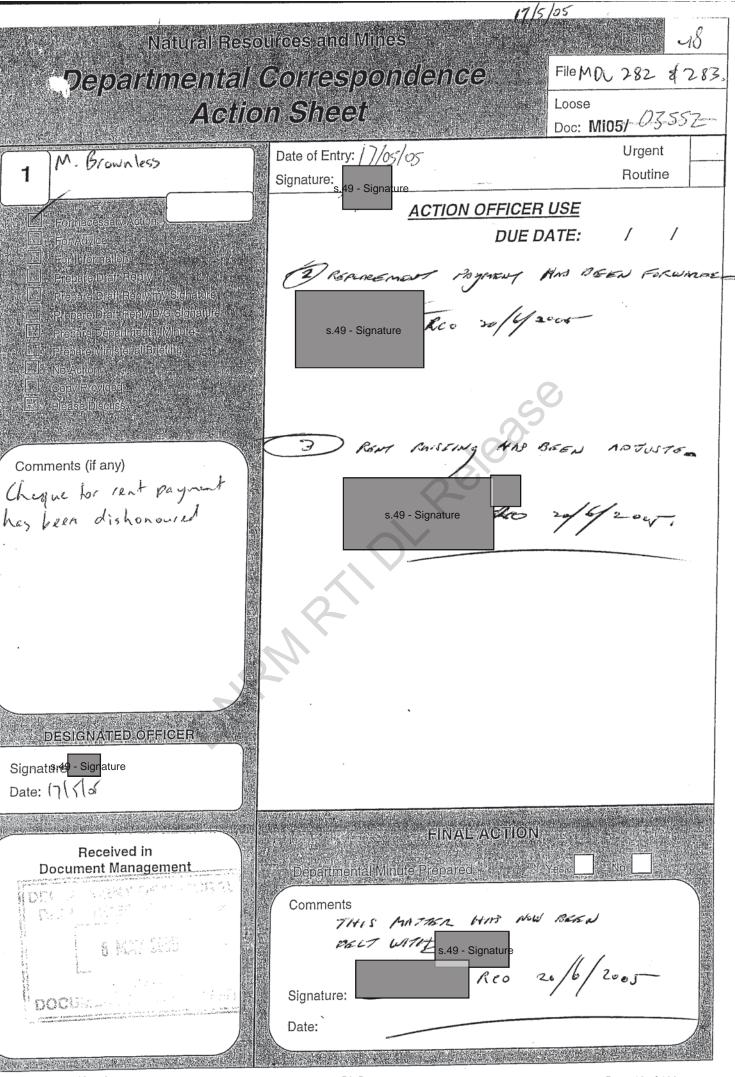
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15



s.49 - Business Affairs



Your Ref:

MDL 282

Our Ref:

MDL 282

Contact:

Mrs Laura Wood

Telephone: Facsimile:

3238 3803 3405 5349

Email:

laura.wood@nrm.qld.gov.au

07 March 2005

Mr Norm Zillman Ribfield Pty Ltd 3 Lyons Avenue Devonport TAS 7310

Dear Sir

MINERAL DEVELOPMENT LICENCE (MDL) NO. 282

I advise that pursuant to the provisions of Section 206(b) of the *Mineral Resources Act 1989*, the Honourable the Minister on 3 March 2005 approved that the licence document for MDL 282 be corrected by deleting the words "Exclusive of Road Reserve (Stock Route)" where they appear in the Description of Land on page 3 of the instrument.

Please find enclosed the endorsed licence document.

Yours sincerely

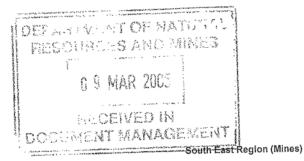
s.49 - Signature

LAURA WOOD

Acting Principal Tenures Officer

Tenures Support Unit

South East Region (Mines)



Podium 2, Ground Floor Cnr Main & Vulture Streets Wooloongabba Qld 4102 PO Box 1475 Coorparoo Q 4151

Telephone + 61 7 3238 3803 Facsimile + 61 963465043490

Department of Natural Resources and Mines

TO

REGIONAL MINING REGISTRAR

SOUTH EAST REGION

SUBJECT

CORRECTION OF INSTRUMENT FOR MINERAL DEVELOPMENT

LICENCE NO. 282



PURPOSE

To seek approval in relation to the correction of instrument for Mineral Development Licence No. 282, pursuant to Section 206(b) of the *Mineral Resources Act 1989*.

BACKGROUND

- Mineral Development Licence No. 282 was granted on 10 April 2002 for a term of five years to Ribfield Pty Ltd 99% and Ellrock Pty Ltd 1%.
- The area of the licence is 1893.5ha situated 6km south-west of Middlemount township within the Emerald mining district.
- The licence was granted exclusive of all non-exclusive land and Schedule 2.2 of the instrument describes the land granted to this licence as:

"The grant of this Mineral Development Licence is limited to land where native title is taken to have been extinguished as defined in sections 23B, 249C and Schedule 1 Part 3, Commonwealth Native Title Act 1993, but that excluded land may be subject to an action under section 226AA of the Mineral Resources Act 1989. (see attachment A)"

- Attachment A describes the extinguished land contained in the licence.
- At the time of grant, the Road Reserve (Stock Route) was not extinguished land and therefore, was not included as land contained in the licence.
- However, the road policy has since changed and upon further investigation, it has been revealed that native title is now extinguished on the Road Reserve (Stock Route). The Road Reserve (Stock Route) now forms part of the land contained in the licence and has done since it became extinguished land.
- A recent native title assessment has now been completed and confirms the Road Reserve (Stock Route) is now extinguished land.

CURRENT ISSUES

- Schedule 3 of the instrument is a metes and bounds description of the licence.
- This metes and bounds description excludes the Road Reserve (Stock Route) and should be corrected by omitting "Exclusive of Road Reserve (Stock Route)."

RECOMMENDATION

• It is recommended that the Regional Mining Registrar, under delegation from Minister pursuant to Section 206(b) of the *Mineral Resources Act 1989*, correct the Instrument of Mineral Development Licence No. 282 by omitting "Exclusive of Road Reserve (Stock Route)" from Schedule 3.

Briefing Officer Laura Wood, A/Principal Tenures Officer, Approved Tonya Mitchell
Tenures Support RECEIVED IN A/Regional Mining Registrar
South East Region (Mines)
Delegated Officer
Telephone 323 83803 Date

File Path G:\Tenures\Tmu\TENURES\TONYA\MDL correction of document.doc

File Ref [File No MDL 282]

12-478

DL Documents

The grant of MDL 282 on 10 April 2002 included Schedules 1 to 3 in the grant document.

Schedule 3 clearly shows the intention of the Minister to **specifically exclude** the Road Reserve (Stock Route) even though Schedule 2 appears to include the land.

Therefore the land would be available for grant in EPC 855.

Andrew Lutterell (Acting Director – Policy) of NT&ILS considers s.206 of the MRA not really applicable in this case eg (a) MDL not resurveyed, (b) the holder of the MDL was granted the land considered to be extinguished at that time.



TENURES ADMINISTRATION FUNCTION

Form No. TQ-F2043. Dft1

NATIVE TITLE WORK PROCEDURE FOR DECISION MAKING DOCUMENTED DECISION

Tenure No: Road Reserve in MDL 282 Lodgement Date: 23 February 1998
Mining District: EMERALD
Local Authority: Broadsound
Prerequisite Tenure (if applicable): EPC 597
Date of Expiry of Prerequisite Tenure: 10 April 2003
Background Tenure: Road Reserve (Stock Route)
Proposed Action:
Decision:
Totally within Native Title Claim QC01/025
Basis for Decision: (Attach documentation as necessary) The road reserve previously excluded from the grant of
MDL 282 is held to be validly dedicated having been shown as "road" on a plan of survey which has
been subject of Executive Action (grant of GHFL 2116 - 7 May 1972) prior to 1 July 1995 and which
would extinguish native title in accordance with Module CB of the Native Title Work Procedures (shown
coloured yellow on Annexure 1).
Refer to copies of MERLIN, Lease Document and Survey Plans (Annexures 1 - 3).
Name: Geoff Balke
Position: Acting Principal Tenures Officer - Native Title & Indigenous Land Services
Signature:s.49 - Signature Date: 1 March 2005
Date: I major avv

Author Kerrie Musgrave File / Ref number: MDL 282 Directorate / Unit South East Region (Mines) Phone 3238 3805

18 February 2005

Bruce Adkins Senior Associate Corre Chambers Westgarth GPO Box 9925 Brisbane Qld 4001

Dear Sir

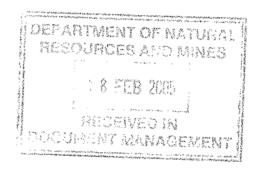
Mineral Development Licence (MDL) Number 282

I refer to your correspondence dated 16 February 2005 in relation to information pertaining to the above tenement and enclose:

6/6926

- A copy of the licence document for MDL 282 with the Approved Work Program and environmental authority;
- A copy of the Farmin and Joint Venture Heads of Agreement Middlemount Deposit, referred to as dealing number 1004121;
- Public Enquiry Report for MDL 282;
- Security Deposit Control Reports showing details of the cash amount held by the Department for security; and
- Rent Ledger Report showing details of rental received and rental outstanding.

We advise that there are no mortgages or other interests registered in respect of MDL 282 and also advise that royalty payments are not required as there is no production activity being carried out on the MDL.



G:\Tenures\Tmu\TENURES\Kerrie\MDL282 due diligence response.doc

Southern Regional Office (Mines)

Dept Natural Resources & Mines
Podium 2
Ground Floor, Landcentre Building,
Cnr Main and Vulture Streets,
WOOLLOONGABBA QLD 4102
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3817
Facsimile + 61 7 3405 5349

Facsimile + 61 7 3405 5349 Website www.nrm.qld.gov.au ABN 83 705 537 586 Further, I confirm that there are no existing or proposed proceedings that could result in forfeiture of these tenements and the Department is not aware of anything that might cause such proceedings to be brought.

Yours faithfully

s.49 - Signature

Kerrie Musgrave
A/Senior Tenures Officer
SE Region (Mines)

Musgrave Kerrie

Fro.n:

Peter.Schmidt@corrs.com.au

Sent:

Wednesday, 16 February 2005 5:26 PM

To:

Musgrave Kerrie

Cc:

Bruce.Adkins@corrs.com.au; Tig.Pocock@corrs.com.au

Subject:

Request for information regarding MDL282









Letter to DNRM Letter of Consent - Letter of Consent - Letter of Consent regarding MDL28...

Ribfield.p...

Ellrock.pd...

Kerrie,

We attach:

our letter, wherein we request information in respect of MDL282; and

letters of consent from the holders of 100% of the legal and beneficial interest in MDL282.

If you have any queries in respect of our request, please contact Peter Schmidt on 3228 9872 or Tig Pocock on 3228 9863.

Regards,

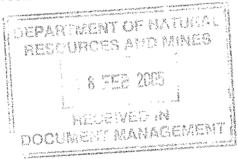
Peter Schmidt Solicitor Corrs Chambers Westgarth http://www.corrs.com.au

Phone: (07) 3228-9872 Fax: (07) 3228-9444

(See attached file: Letter to DNRM regarding MDL282.pdf) (See attached file: Letter of Consent - Ribfield.pdf) (See attached file: Letter of Consent -Ellrock.pdf) (See attached file: Letter of Consent - DJB Coal.pdf)

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If this is a commercial electronic message within the meaning of the Spam Act, you may indicate that you do not wish to receive any further commercial electronic messages from us by sending an email to mailto:privacy@corrs.com.au



Our reference JPK/PS/JIND10226-9012677 Waterfront Place 1 Eagle Street Brisbane QLD 4000 GPO Box 9925 QLD 4001 Tel (07) 3228 9333 Fax (07) 3228 9444 www.corrs.com.au



16 February 2005

Sydney Melbourne Brisbane Perth Canberra Gold Coast

By email and post:

Kerrie.Musgrave@nrm.qld.gov.au

Department of Natural Resources & Mines PO Box 1475
COOPAROO QLD 4151

Attention: Kerrie Musgrave

Contact
Peter Schmidt (07) 3228 9872
Email: peter.schmidt@corrs.com.au

Bruce Adkins (07) 3228 9431 Email: bruce.adkins@corrs.com.au

> Partner John Kelly

Dear Madam

Request for information regarding MDL282

We are the solicitors for Jindal Stainless Limited.

Ribfield Pty Ltd, Elirock Pty Ltd and DJB Coal Pty Ltd, the holders of 100% of the legal and beneficial interest in MDL282, have given their consent for Jindal Stainless Limited and Corrs Chambers Westgarth to access all of the information on the Department's register and files in relation to MDL282 including any reports, financial information (such as, without limitation, rental status, security amounts and royalty payments), details of existing non-conformances and copies of tenure instruments. We attach a copy of their letters of consent.

We understand that our client is not able to directly access the Department's files until 30 days after the receipt of this letter. Given the tight timeframe to which our client is working, in lieu of seeking direct access to the Department's files, we have instead formulated specific questions and requests for the Department in relation to MDL282 as follows:

- (a) Could you please provide us with a copy of the tenure instrument for MDL282.
- (b) Could you please provide us with a copy of any mortgages or other interests $\sqrt{v_{i} \kappa \varepsilon}$ registered in respect of MDL282.
- (c) Could you please provide us with a copy of the "Farmin and Joint Venture Heads of Agreement – Middlemount Deposit" referred to as dealing number 1004121 in respect of MDL282.
- (d) In respect of the rental for MDL282:
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- In respect of work commitments and expenditure: (g)
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 - are there or have there been any deficiencies in respect of the holders of (ii) MDL282 satisfying the work program?
- What non-conformances (if any) exist in respect of MDL282 and what action has (h) the Department taken in respect of those non-conformances?

We would very much appreciate it if you would be in a position to provide the above information by close of business on Wednesday 23 February 2005.

If you have any queries with regard to any of the above specific questions and requests, please contact Peter Schmidt on 3228 9872 or Bruce Adkins on 3228 9431.

Yours faithfully

Corrs Chambers Westgarth

s.49 - Signature

Bruce Adkins Senior Associate

attachments

Department of Natural Resources & Mines PO Box 1475
COOPAROO QLD 4151

Attention: Kerri Musgrave

Dear Madam

Consent for Jindal Stainless Limited to access records

We are the holders of 100% of the legal and beneficial interest in MDL 282.

We consent to Jindal Stainless Limited, its officers and employees and its solicitors Corrs Chambers Westgarth accessing all of the information on the Department's register and files in relation to MDL 282 including any reports, financial information (such as, without limitation, rental status, security amounts and royalty payments), details of existing non-conformances and copies of tenure instruments.

Signed for and on behalf of Ribrield Pty L	ttd ACIV 060 112 263 by.			
Name (print)	Signature			
Signed for and on behalf of Ellrock Pty Li	td ACN 011 003 320 by:			
Name (print)	Signature			
Signed for and on behalf of DJB Coal Pty Ltd ACN 110 928 213 by:				
J. W. BARLOW DIRECTOR) Name (print)	s.49 - Signature			

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DL Documents

Page 35 of 190

Department of Natural Resources & Mines PO Box 1475 COOPAROO QLD 4151

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Signed for and on behalf of Ribfield Pty Li	td ACN 080 772 283 by:
Name (print)	Signature
Signed for and on behalf of Effrock Pty Lt M E11 10 +	s.49 - Signature
Signed for and on behalf of DJB Coal Pty	Ltd ACN 110 928 213 by:
Name (print)	Signature

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Department of Natural Resources & Mines PO Box 1475 COOPAROO QLD 4151

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NORMAN J. ZILLMAN Name (print) DIRECTOR	s.49 - Signature		
Signed for and on behalf of Ellrock Pty Ltd	ACN 011 003 320 by:		
Name (print)	Signature		
Signed for and on behalf of DJB Coal Pty Ltd ACN 110 928 213 by:			
Name (print)	Signature		
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Our reference JPK/PS/JIND10226-9012677

16 February 2005

By email and post:

Waterfront Place 1 Eagle Street Brisbane QLD 4000 GPO Box 9925 QLD 4001 Tel (07) 3228 9333 Fax (07) 3228 9444

CORRS CHAMBERS WESTGARTH lawyers

www.corrs.com.au

Department of Natural Resources,

Mines & Energy R至公子形形**)**

18 FEB 2005

TIME SOUTH EAST REGION MINES Sydney Melbourne Brisbane Perth Canberra Gold Coast

Kerrie.Musgrave@nrm.qld.gov.au

Department of Natural Resources & Mines PO Box 1475
COOPAROO QLD 4151

Attention: Kerrie Musgrave

Contact

Peter Schmidt (07) 3228 9872 Email: peter.schmidt@corrs.com.au

Bruce Adkins (07) 3228 9431 Email: bruce.adkins@corrs.com.au

> Partner John Kelly

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Request for information regarding MDL282



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If you have any queries with regard to any of the above specific questions and requests, please contact Peter Schmidt on 3228 9872 or Bruce Adkins on 3228 9431.

Yours faithfully

Corrs Chambers Westgarth

s.49 - Signature

Bruce Adkins

Senior Associate

attachments

Department of Natural Resources & Mines PO Box 1475 COOPAROO QLD 4151

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Name (print)	Signature
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Name (print)	Signature
Signed for and on behalf of DJB Coal Pty Ltd ACN 110 928 213 by:	
J. W. BARLOW (DIRECTOR) Name (print)	s.49 - Signature

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DL Documents

Page 41 of 190

Department of Natural Resources & Mines PO Box 1475 COOPAROO QLD 4151

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Name (print)	Signature
Signed for and on behalf of Ellrock Pty Ltd M Ell 10 H Name (print)	s.49 - Signature
Signed for and on behalf of DJB Coal Pty L	1d ACN 110 928 213 by:
Name (print)	Signature
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Department of Natural Resources & Mines PO Box 1475 COOPAROO QLD 4151

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NORMAN J. ZILLMON	s.49 - Signature Signature //
Name (print) DIRECTOR	U
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Name (print)	Signature
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Name (print)	Signature
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Ribfield Pty Ltd acn 080 772 283

3 Lyons Avenue Devonport, TASMANIA 7310 Phone :- 03 6423 1285

Fax :- 03 -64231707

Email :-

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Mobiles:-

s.49

Mr Daniel Collins
Department of Natural Resources and Mines
Tenures Management Unit
GPO Box 1475
Coorparoo
QLD 4151

February 14, 2005

Attention:- Mr Daniel Collins - Tenures Support Unit South-east Region Mines
Natural Resources Mines & Energy

Dear Daniel,

RE:- REGISTRATION OF FARMIN DOCUMENTS MDL'S-282, 283 and EPC-640.

I refer to the above captioned matter, and attach hereto a cheque in the amount of \$14.60 for photocopying undertaken by your Department regarding the above captioned matter.

Thank you again for your assistance in this matter and please advise by phone to any further action is required on our behalf regarding this matter.

s.49

if

Yours Sincerely,

s.49 - Signature

N. J. Zillman) Managing Director DEPT. OF NATURAL RESOURCES & MINES

SOUTHERN REGION (MINES)

FEE #/4-60

DATE PAID 16-2-05

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Department of Natural Resources,
Mines & Energy
PECE VED

16 FEB 2005

8:30 ard/pm s.49

TIME BY
SOUTH EAST REGION MINES

43

Our Ref:

File No MDL 282 & 283, EPM 640

Contact: Telephone: Carolyn Martin 07 3238 3808

Facsimile:

07 3405 5349

Email:

Carolyn.Martin@nrm.qld.gov.au

Queensland Government

Natural Resources, Mines and Energy

09 February 2005

Norm Zillman Ribfield Pty Ltd 3 Lyons Avenue DEVONPORT TAS 7310

Dear Mr Zillman,

APPLICATION TO RECORD AGREEMENT, ARRANGEMENT, DEALING OR INTEREST

I refer to your application, lodged pursuant to section 158 of the *Mineral Resources Act* 1989 on 7 February 2005.

The Farm-in and Joint Venture Heads of Agreement dated 27 November 2004 between Ribfield Pty Ltd and DJB Coal Pty Ltd in respect of EPC 640 and MDL(s) 282 and 283 have been recorded on the register with Dealing Numbers as follows:

Name	Tenure	Dealing No
'Collingwood Deposit'	EPC640	1004120
'Middlemount Deposit'	MDL282	1004121
'Ownaview Deposit'	MDL283	1004122

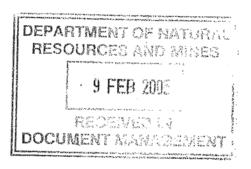
A copy of the documents lodged by you has been retained for our records and the original documents, endorsed as required, are returned herewith.

Please note that the Chief Executive is not required to examine any document produced under this section or to determine the validity of the agreement, arrangement, dealing or interest.

Please find enclosed the original documents for your purposes.

Yours sincerely

Carolyn Martin
Senior Tenures Officer



South East Region (Mines)

Dept Natural Resources & Mines Podium 2 Ground Floor, Landcentre Building, Cnr Main and Vulture Streets, WOOLLOONGABBA QLD 4102

PO Box 1475 Coorparoo Queensland 4151 Australia

Telephone + 61 7 3238 3817 Facsimile + 61 7 3405 5349 Website www.nrm.qld.gov.au ABN 97 147 068 931 Your Ref:

Middlemount, Ownaview and Collingwood Deposit

Joint Venture/Farm-in Agreements

Our Ref:

File No MDL's 282 and 283, EPC 640

Contact: Telephone:

Carolyn Martin 07 3238 3808 07 3405 5349

Facsimile: Email:

Carolyn.Martin@nrm.qld.gov.au

Queensland Government

> Natural Resources, Mines and Energy

09 February 2005

Mr Norm Zillman Ribfield Pty Ltd 3 Lyons Avenue Devonport TAS 7310

Dear Mr Zillman,

Further to our conversation this morning regarding absent copies of the Joint Venture / Farmin Agreements lodged on 7 February 2005, please be advised that the following photocopying charges are now applicable:

73 Pages @ \$0.20 per page $73 \times 0.20 = 14.60

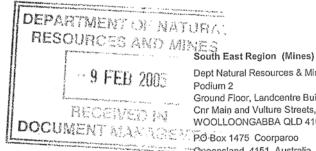
Unfortunately credit card facilities are not available, so it is requested that you kindly forward a cheque or money order for the amount of \$14.60 to this office at your earliest convenience.

If you have any further queries please don't hesitate to call me on (07) 3238 3808.

Yours sincerely

s.49 - Signature

Carolyn Martin Senior Tenures Officer Statewide Exploration & Tenures Management Unit Southern Region Mining Group



Dept Natural Resources & Mines Podium 2

Ground Floor, Landcentre Building, Cnr Main and Vulture Streets, WOOLLOONGABBA QLD 4102

P.O Box 1475 Coorparoo Cueensland 4151 Australia

Telephone + 61 7 3238 3817 Facsimile + 61 7 3405 5349 Website www.nrm.qld.gov.au ABN 97 147 068 931

Page 47 of 190



LICATION TO RECORD AGREEMENTS, ARRANGEMENTS, DEALINGS

MINERAL DEVELOPMENT LICENCE NO. 182 Comment Compliance Requirement No Yes s MDL current? Is MDL granted? Is the application in the approved form? Has the prescribed fee been paid? (note fee is per agreement not licence) Does the form specify the Nature of the Agreement etc. (eg. Joint Venture, Farm Does the form identify the Parties to the In/Out etc.) Does the form identify the Date Agreement etc.? execution of Agreement etc.? Does the form identify the exploration Drighand protected & barrenter of the permit numbers? Has an original and a copy agreement, order etc been lodged? This Agreement etc. complies with the Provisions of S.205 (1), S.205 (4) and S.205 (5) PART 2 - RECOMMENDATION of the Mineral Resources Act 1989 and can be recorded in the Register. This Agreement etc. does not comply with the Provisions of S.205 (1), S.205 (4) and u S.205 (5) of the Mineral Resources Act 1989 and cannot be recorded in the Register. DEPARTMENT UP SI Comment:___ RESOURCES AND A

g FFR SOME All of s.49 - Signature <u>Authorised Officer</u>/.... (am/pm 9 12-478 1 05

PART 3 -
The Agreement etc. is in order and can be recorded on the Register.
The Agreement etc. is <u>not</u> acceptable in its present form and requires remedial action a outlined above. Comment:
Tick applicable
Do not return fee
Return fee
Contact Holder (or whoever lodged the Agreement etc.) and advise that the Agreement etc. is not acceptable in its present form due to the deficiency.
Senior Tenures Officer
TENURES TEAM
/
AGREEMENT ETC. RECORDED ON REGISTER. 9 15 109

FILE NOTE

Marius DeWaal from Praeger Batt Solicitors (3854 4100) rang on behalf of parties wishing to aquire MDL 282. His question related to the apparent spatial overlap of MDL 282 and ML 1998. He wanted to know if the image on the map was correct and what the implications of the overlap were.

Karen Thompson of Mallesons Stephen Jaques Solicitors (3244 8127) also rang on behalf of the holder (Ribfield Pty Ltd) of MDL 282 with a similar enquiry.

Inspection of the files revealed that:

ML 1998 was applied for on 18 Dec 1985, and granted on 6 Nov 1986.

MDL 282 was applied for on 23 Feb 1998 and granted on 10 Apr 2002.

EPC 597 was the pre-requisite tenure for MDL 282, and was applied for on 15 Nov 1995 and granted on 8 Mar 1996.

Therefore ML 1998 pre-dates both former EPC 597 and current MDL 282.

At present the tenures overlap, but under Part 6, Sec 182 (1)(b)(i) and Sec 182 (2) of the Mineral Resources Act 1989 the land covered by ML 1998 is taken to be excluded from MDL 282. (see extract below)

182 Land is excluded from mineral development licence if

covered by other authority under Act

(1) This section applies if-

- (a) the mining registrar accepts lodgment of an application for a mineral development licence for particular land; and
- (b) all or some of the land covered by the accepted application is-

(i) covered by an existing mining claim or mining lease; or

(ii) included in an earlier application for a mining claim or mining lease.

(2) Land mentioned in subsection (1)(b) that is within the boundaries of the accepted application, and its surface, (excluded land) is taken to be excluded from the land covered by a mineral development licence granted for the land on the accepted application.

Conversations between Laura Wood (a/ Principal Tenures Officer) and myself resulted in the conclusion that although the overlap was covered under *the Act*, MDL 282 would be re-plotted by Emerald District Office to physically exclude ML 1998. *The Act* makes this possible under Part 6 Sec 206, whereby the Minister may correct the instrument of a MDL to more accurately reflect the holder's entitlements (see extract below).

206 Correction of instrument of mineral development licence

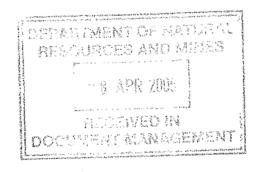
If, at any time the Minister is of the opinion that the instrument of a mineral development licence should be corrected by reason that—

- (a) the boundaries and area of the land comprised in the mineral development licence have been more accurately ascertained; or (b) facts have appeared or been established since the grant of the mineral development licence justifying a correction of the instrument to more accurately reflect the holder's entitlements under the licence; or
- (c) the instrument is defective owing to error in its preparation; the Minister may correct the instrument and shall record details thereof in the register of mineral development licences kept by the chief executive and endorse the instrument which shall take effect accordingly.

Kev Pokarier of Emerald District Office was faxed a copy of the original lodged description of MDL 282 on 4 Feb 2005 to assist in re-plotting this tenement. Once boundary descriptions have been finalised, the holder of MDL 282 will be requested to submit the instrument for correction.

s.49 - Signature

Carolyn Martin
A/Senior Tenures Officer
South East Region (Mines)
4 February 2005



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FACSIMILE TRANSMISSION



IMPORTANT NOTICE: CONFIDENTIALITY AND LEGAL PRIVILEGE

This facsimile is intended only for the addressee and may contain legally privileged and confidential information. If you are not the addressee, you are notified that any transmission, distribution, or photocopying of this facsimile is strictly prohibited. The legal privilege and confidentiality attached to this facsimile is not waived, lost or destroyed by reason of a mistaken delivery to you. If you have received this facsimile in error please immediately notify me by telephone and return the original facsimile to me at my address.

Natural Resources and Mines

DATE:

4 February 2005

TO:

Kev Pokarier, Emerald District Office

FACSIMILE NO.:

4987 9333

FROM:

Carolyn Martin

SUBJECT:

Spatial overlap - MDL 282 and ML 1998

NO. OF PAGES (Inc. Cover) 2

MESSAGE

As per your conversation with Laura Wood on 3 February 2005, please find attached the original lodged description of MDL 282 to assist in re-plotting.

If any details on the attached document are unclear, please don't hesitate to call me on 3238 3808.

Regards,

s.49 - Signature

Carolyn Martin
A/ Senior Tenures Officer
South East Region (Mines)

Natural Resources, Mines and Energy

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ERSECTION 672600E 7470		T MIDDLEMOUNT ROAD AND THE N	EW BARWON MIDDLEMOUNT ROAD
which corner of	of the land applied f	or is the Commencement Point located? Eg.	NW corner
E CORNER AT	7 148° 41′ long. 22°	53' (comer of EPE	C77)
escribe the consignation.	nection from the Re	ference/Start Point to the Commencement Po	
ommencing from	m the Reference/Sta	ert Point	metres, thence
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Released

FAX MESSAGE



Suite 408, 837 W. Hastings Street, Vancouver, BC, V6C 3N6

Tel: 604-685-6851 Fax: 604-685-6493 Email: info@sennenresources.com

To: Astrict Cagaintas From: My. day Cozyer

Attn: Date: feb-2 2005

Fax: 0/1-6/-1-3405-5346 Pages: 2 (incl. this one)

Re:

RIBFIELD PTY LTD ANC 080 772 283

3 Lyons Avenue Devonport, TASMANIA 7310

2 February 2005

District Registrar (Emerald) Department of Natural Resources and Mines State Government Offices 99 Hospital Road Emerald Qld 4720 Fax: (07) 4987 9375

Copy:

District Registrar Brisbane District Department of Natural Resources and Mines. South East Region PO Box 1475

Fax: 07 3405 5346

Coorparoo DC QLD 4151

Mr James McLaren Mallesons Stephen Jaques

Level 42

600 Bourke Street Melbourne Vic 3000

Fax: 03 9643 5999

Dear Sir

Authorisation to release information available under the Mineral Resources Act 1989

We authorise Mallesons Stephen Jaques to make enquiries in relation to such Mining Leases, Mineral Development Licences (including MDL 282), Exploration Permits (including EPC 597) and such other tenements as we currently hold, or we have applied for, in our name in Queensland ("Tenements").

We authorise the Department to release or provide access to any and all such information and/or documentation to Mallesons Stephen Jaques that they may request. This includes, but is not limited to, information in regard to rental, royalties, securities, renewal applications, compliance and any other records kept by the Department under the Mineral Resources Act 1989 (Qld) or any other statutory instrument with respect to the Tenements.

If you require anything further in order to effect this authorisation please contact Ian Rozier, Email: Director at telephone number 1-604-685-6851, Mobile No. iroz@sennenresources.com.

Yours sincerely,

s.49 - Signature

IMI I PROZIET Director, Ribfield Pty Ltd.

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Ribfield Pty Ltd ACN 080 772 283

3 Lyons Avenue Devonport, TASMANIA 7310 Phone :- 03 6423 1285

Fax :- 03 -64231707 Email :-Mobile:s.49

2nd February, 2005

District Registrar (Emerald) Department of Natural Resources and Mines State Government Offices 99 Hospital Road Emerald Qld 4720 Fax: (07) 4987 9375

Copy:

District Registrar Brisbane District Department of Natural Resources and Mines, South East Region PO Box 1475

Coorparoo DC QLD 4151

Fax: 07 3405 5346

Mr James McLaren Mallesons Stephen Jaques Level 42 600 Bourke Street Melbourne Vic 3000 Fax: 03 9643 5999

Dear Sir

Authorisation to release information available under the Mineral Resources Act 1989

We authorise Mallesons Stephen Jaques to make enquiries in relation to Mineral Development Licence No 282), including Ex EPC 597 in Queensland ("Tenements").

We authorise the Department to release or provide access to any and all such information and/or documentation to Mallesons Stephen Jaques that they may request. This includes, but is not limited to, information in regard to rental, royalties, securities, renewal applications, compliance and any other records kept by the Department under the Mineral Resources Act 1989 (Qld) or any other statutory instrument with respect to the Tenements.

If you require anything further in order to effect this authorisation please contact the undersigned of ection 78B(2) RTI Act

Yours sincerely,

s.49 - Signature

Normah J Zillman Director /

Page 2



61 7 3244 8999

MALLESONS STEPHEN JAQUES

Confidential communication

Ms Laura Wood
Department of Natural
Resources and Mines
Brisbane District
PO Box 1475
Coorparoo Qld 4720
Fax 3405 5349

3 February 2005

Dear Laura

MDL 282

As discussed, please find attached correspondence from Ribfield Pty Ltd authorising Mallesons Stephen Jaques to contact the Department of Natural Resources and Mines to discuss the mining tenements held (including MDL 282 and EPC 597), and applied for, by Ribfield Pty Ltd in Queensland.

Please call me on (07) 3244 8127 to discuss the mining tenements upon receipt of this facsimile.

Yours sincerely

s.49 - Signature

Karen Thomson
Solicitor
Direct line +61 7 3244 8127
Email karen.thomson@mallesons.com

David Bell Partner

Solicitors

Level 30 Waterfront Place 1 Eagle Street Brisbane QLD 4000 Australia DX 311 Brisbane ABN 55 001 462 299 bris@mallesons.com www.mallesons.com

T+61 7 3244 8000 F+61 7 3244 8999

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Page 1 of 2

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RIBFIELD PTY LTD ANC 080 772 283

3 Lyons Avenue Devenport, TASMANIA 7310

2 February 2005

District Registrar (Emerald) Department of Natural Resources and Mines State Government Offices 99 Hospital Road Emerald Qld 4720 Fax: (07) 4987 9375

Copy: District Registrar Brisbane District Department of Natural Resources and Mines. South East Region PO Box 1475

Coorparoo DC QLD 4151 Fax: 07 3405 5346

Mr James McLaren Mallesons Stephen Jaques Level 42 600 Bourke Street Melbourne Vic 3000 Fax: 03 9643 5999

Dear Sir

Authorisation to release information available under the Mineral Resources Act 1989

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We authorise the Department to release or provide access to any and all such information and/or documentation to Mallesons Stephen Jaques that they may request. This includes, but is not limited to, information in regard to rental, royalties, securities, renewal applications, compliance and any other records kept by the Department under the Mineral Resources Act 1989 (Qld) or any other statutory instrument with respect to the Tenements.

If you require anything further in order to effect this authorisation please contact Ian Rozier, Director at telephone number 1-604-685-6851, Mobile No Email: iroz@sennenresources.com.

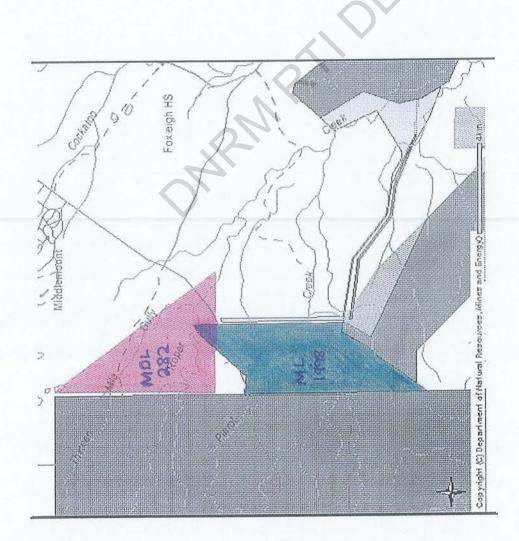
Yours sincerely,

s.49 - Signature

lan T! Rozier Director, Ribfield Pty Ltd.

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Page 2 of 3 received on 3/02/2005 10:08:18 AM [AUS Eastern Daylight Time] from 6046856493 on server MEL.



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Mining Leases

	Milling Ecuses							
Rec	Tenure Type	Tenure Number	Status	Name	Date Granted	Date Expires	Principal Holder	Area in hectares
1	ML	1998		GERMAN CREEK EAST	06-NOV- 1986	30-NOV- 2007	ANGLO COAL (GERMAN CREEK) PTY LTD	2106

Mineral Development Licences

Rec	Tenure Type	Tenure Number	Status	Name	Date Granted	Date Expires	Principal Holder	Area in hectares	SDEDBA.SDE_MDL.OBJECTID
1	MDL	282	GRAN		10-APR- 2002	30-APR- 2007	RIBFIELD PTY LTD	1893.5	156348



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Ribfield Pty Ltd acn-080 772 238

3 Lyons Avenue, Devonport, TASMANIA 7310

Telephone: - 03 6423 1285

Facsimile :- 03 6423 1707 Email :- s.49

Mobile :-

s.49

The Director General
Department of Natural Resources and Mines

30th January, 2005

P O Box 1475 Coorparoo QLD 4151.

Attention:-

Tonya Mitchell

Acting Principal Tenures Officer

Tenures Support

Dear Tonya,

RE:-MDL'S-282 and 283 and EPC-640 (MDL(Application).

I refer to the above Mineral Development Licences and Exploration Permit for Coal and confirm that Joint Venture / Farmin Agreements have been entered into between Ribfield Pty Ltd and DJB Coal Pty Ltd.

The original duly stamped Farmin/Joint Venture Documents are attached hereto and it is requested that these agreements be recorded as registered dealings by the Department.

A cheque covering the required fees totaling \$28.50 is attached.

Please advise if any further action is required on our behalf regarding these matters.

Thank you for your assistance.

Yours Sincerely.

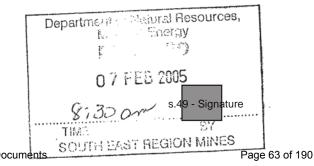
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N. J. Zillman Director Ribfield Pty Ltd

1	DEPT. OF NATURAL RESOURCES & MINES
	SOUTHERN REGION (MINES)
	FEE # 1.05
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DEPT. OF NATURAL RESOURCES & MINES
SOUTHERN REGION (MINES)

FEE #25 50
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DEPARTMENT OF MINES AND ENERGY

Form No. MII

Queensland

Mineral Resources Act 1989

In Respect of Exploration Permits and Mineral Development Licences Sections 158, 205

APPLICATION TO RECORD AGREEMENTS, ARRANGEMENTS, DEALINGS OR INTERESTS

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2. Parties to the Agreement etc.			
RIBFIELD PRY	WA		
DIB COAL PLY	NO CO	EARNING UP	TO 70%)
(AUN 110 928 213)			
3. Date of execution of Agreement etc.		271	11 12004
4. In respect of	TICK		umber(s)
EP Minerals			
EP Coal		AND ALL PROPERTY.	
Mineral Development Licence	· C	283	L
The following must accompany this application	A		TICK./
 Prescribed fee 			
Original document evidencing agreement, arran	ngement, dealing or inte	rrest	
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DJB COAL PTY LTD

A C N: 110 928 213 5 Cranbrook Road Rose Bay NSW 2029 Tel: s.49

Fax: 02 93274807

s.49

29 December 2004

Pages: two

;612 9221 8592

Fax to: 07-3237 1441 For: Mr. Mike Brownless

The Department of Natural Resources, Mines & Energy.



Copy fax to: 07-3405 5349

For: Tenure Support Group

PO Box 1475

Cooparoo, Qld 4151

Ref: Rentals due on MDL 282 and MDL 283

I have this morning sent by telegraphic transfer the amount of cover the following rental payments:

Due Date	Tenure ID	Amount Due
31 Dec 2004	MDL 282 Middlemount	Amount Due
31 Dec 2004	MDI 283 Oxymanian	s.49 - Business Affairs
31 Dec 2004	Total	5.49 - Dusilless Allairs
	Total	

The transaction reference is DOMO687797, copy of TT receipt follows. The payment is made by DJB Coal Pty Ltd pursuant to an agreement with Ribfield Pty Ltd.

Earlier payment:

The above payment follows an earlier cheque payment which was acknowledged by the Department with receipt number BR152765. Unfortunately our bank, St George, advised that they had dishonoured that cheque for reasons which I am yet to get to the bottom of. With the new TT the amount of Business Afghould be in the Department's Commonwealth bank account by 31 December.

I apologise for the inconvenience of having to record this second payment.

s.49 - Signature

J.W.Barlow,
Director

C.C. Mr.N.Zillman, Ribfield Pty Ltd.





Author:

Jodie Baker

Directorate / Unit:

File / Ref number: MDL282, MDL283 & EPC640

Phone: Fax:

Tenures Support (07) 3238 3746 (07) 3405 5346

Email:

jodie.baker@nrm.qld.gov.au

Natural Resources and Mines

20 September 2004

Ribfield Pty Ltd Att: Mr Norm Zillman 3 Lyons Avenue DAVENPORT TAS 7310

Dear Mr Zillman

Mineral Development Licence (MDL) No's: 282 & 283 Exploration Permit for Coal (EPC) No: 640

I refer to your correspondence dated 14 September 2004, wherein the Department was notified of the change of address/change of person nominated person for service of correspondence for the above Permit.

I confirm that the change of address/change of nominated person for service of correspondence was recorded on the register.

Yours sincerely

s.49 - Signature

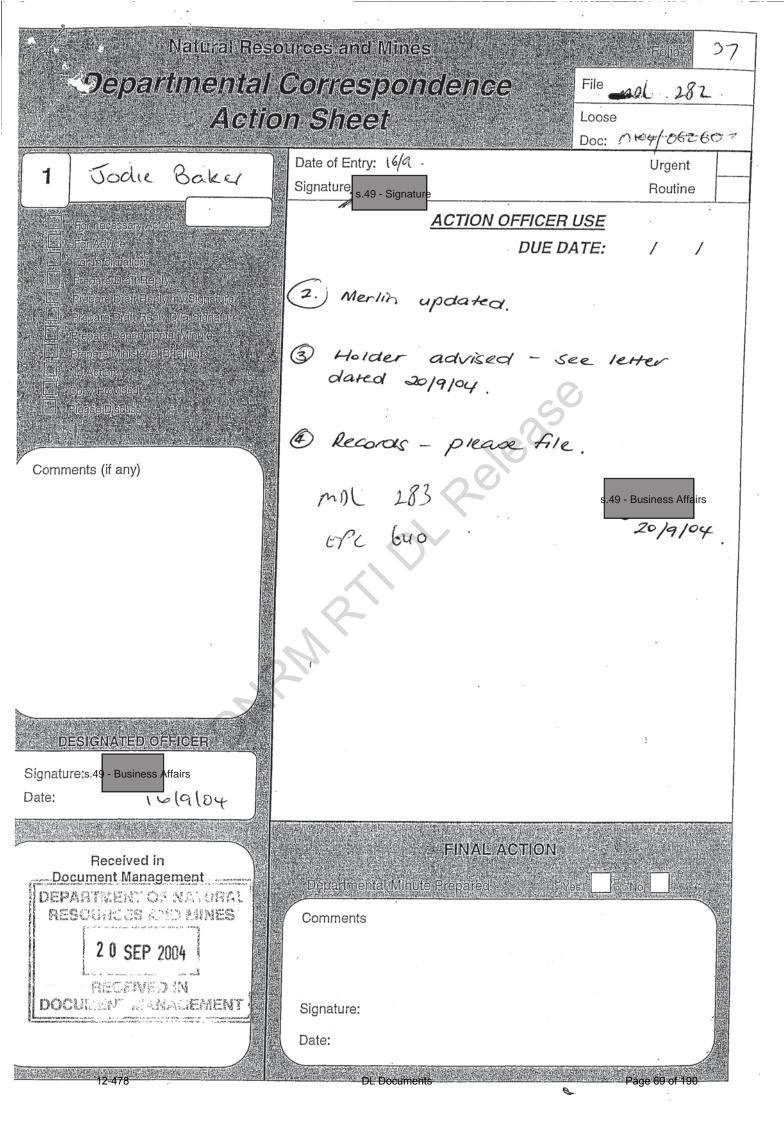
JODIE BAKER

A/Tenures Officer
Tenures Support
South East Region Mines



South East Region Mines

Department of Natural Resources & Mines
Podium 2, Landcentre Building,
Cnr Main & Vulture Street,
Woolloongabba Qld 4102
PO Box 1475
COORPAROO DC QLD 4151
Queensland 4151 Australia
Telephone + 61 73238 3746
Facsimile + 61 73405 5349
Website www.nrm.qld.gov.au



DEPARTMENT OF MINES AND ENERGY

Part 11
Form No. 6
Queensland
Mineral Resources Act 1989
Section 388

NOTIFICATION OF CHANGE OF ADDRESS AND/OR CHANGE OF PERSON NOMINATED FOR SERVICE OF CORRESPONDENCE

SERVICE OF CORRESPONDENCE					
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Notification is hereby made of the undermo	/	410912004			
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	BRISE	D	C O		
territoria de la compansión de la compan	Postcode 4000	Phone No.	Fa	ax No.	
Current address	3	LYONS	AVENIL	E	
		VON POR			
	TASMANIA				
. <u> </u>	Postcode 73/0	2	s.49	03-642317	
Particulars of change of name of nominated	person for service of o	correspondence			
Change from	☐ Mr	☐ Mrs	☐ Miss/Ms	M Company	
Person's surname or registered company name	ELIRO	CK PTY	LID		
Person's christian or given names	C/- DA	. MARK	ELLO	TT	
Change to	☐ Mr	☐ Mrs	☐ Miss/Ms	Company	
Person's surname or registered company name	RIBAG	ZD Pr	y LIB		
Person's christian or given names	d-N	R NOR	m Zu	eman	

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To be lodged with:			
Mining Registrar in	respect of Mining Claims, and M	lining Leases	
Director-General, B	risbane in respect of Exploration l	Permits and Mineral Development Lice	nces
Full Name of Hold	lers	Signatures of Holders	Date
RIBFIELD PA	y 10 (99%)	s.49 - Signature	14/09/04
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Ribfield Pty Ltd ACN 080 772 283

3 Lyons Avenue Devonport, TASMANIA 7310 Phone :- 03 6423 1285

Fax: - 03 -64231707

Email :-

s.49

Mobiles:-

The Director General

September 13, 2004

Department of Natural Resources and Mines

GPO Box 2454

Brisbane

OLD 4001

Attention:-Ann Maree Lynam By Fax :- 07-3405 5349

Administration Officer-Exploration Reporting Tenures Support, South-east Region Mines

Resources Mines & Energy

Dear Ann Maree,

RE:- ANNUAL REPORTS MDL-283 AND MDL-283 (total 26 pages)

I refer to the above captioned matter, and attach hereto copies of the following reports:-

- MDL-282:-A.
 - a) Annual Report and Statement of Expenditure-2003 (5 pages)
 - Annual Report and Statement of Expenditure-2004 (5 pages) b)
- В. MDL-283:-
 - Annual Report and Statement of Expenditure-2002 (5 pages) a)
 - b) Annual Report and Statement of Expenditure-2003 (5 pages)
 - c) Annual Report and Statement of Expenditure-2004 (5 pages)

Ribfield Pty Ltd herewith apologizes for the late submission of these reports.

■ BANNERBLOCK PTY LTD

Thank you again for your assistance in this matter and please advise by phone to any further action is required on our behalf regarding this matter.

Yours Sincerely,

s.49 - Signature

N. J. Zillmah Managing Director

> Page 73 of 190 b00Z/60

MDL-282

Release

ANNUAL REPORT

AND STATEMENT OF EXPENDITURE FOR YEAR ENDING APRIL 30th 2004

Ribfield Pty Ltd September, 2004

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1.0 INTRODUCTION

This report covers activities undertaken with regard to Mineral Development Licence No 282 (MDL-282) located in the Bowen Basin approximately 4 km south-west of the Township of Middlemount (Figure 1) and immediately east of the Germen Creek Colliery for the period ending 30th April, 2004.

The deposit contains both opencut and underground reserves of coal of steaming and smaller reserves of coking or coking blend quality. The Booroondara area contains a total of 254 million tones of coal if all seams are taken into account and of this approximately 68.5 million tones lie at overburden depths of less than 100m. Details of the reserves and coal quality are contained in previous reports on the preceeding EPC-579.

2.0 MDL PERMIT DETAILS

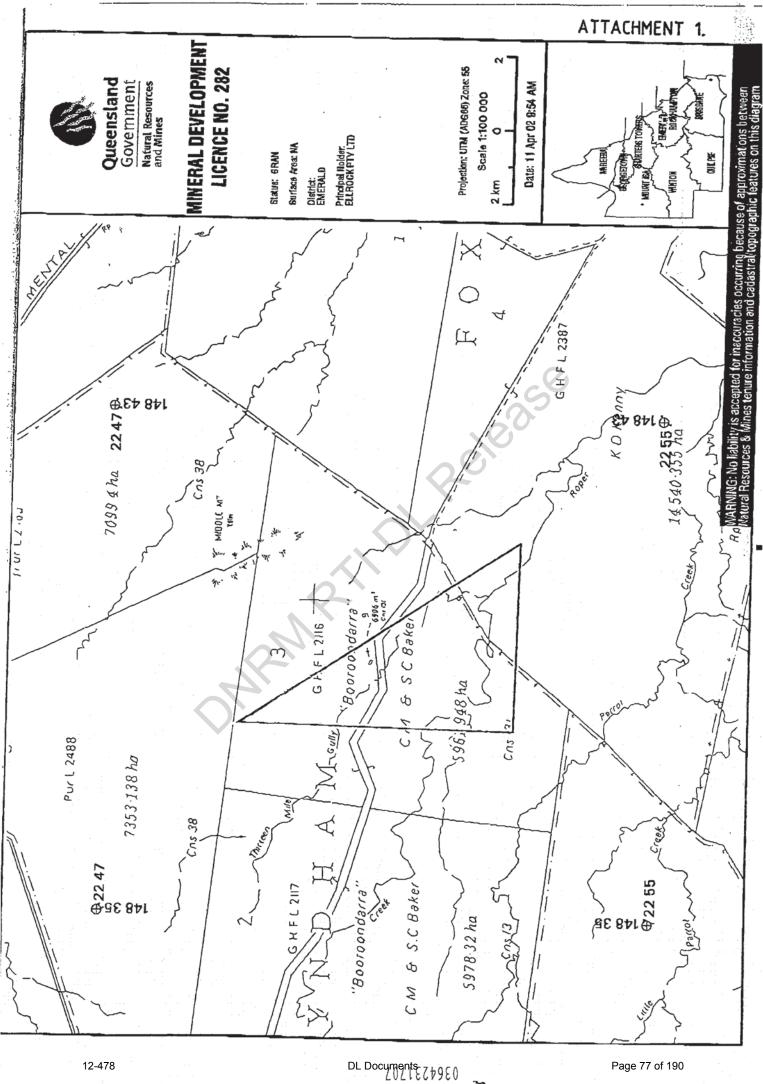
Mineral Development Licence No-282 covering an area of 1893.5 hectares was issued by the Minister for Natural Resources and Minister for Mines to Ellrock Pty Ltd (1.0%) and Ribfield Pty Ltd (99.0%) commencing 1st of May, 2002 and expiring 30th April, 2007.

3.0 WORK CONDUCTED DURING THE PERIOD

During the period officers of either Ribfield Pty Ltd or its parent listed Canadian Company Sennen Resources Limited met with delegations representing coal users from China, India, Hong Kong, Korea, and Canada. Unfortunately negotiations again proved to be unsuccessful and did not lead to development or sale of coal from this deposit.

4.0 FUTURE WORK IN THE MDL

Coal prices during 2003/2004 have increased and this has meant that a number of companies have shown interest in MDL-282. Ribfield Pty Ltd has been in contact with Mr Jeremy Barlow of Sydney based Barlow Jonkers Ltd and several overseas groups have been provided with details of the coal quality and reserves of this deposit. Ribfield Pty Ltd will continue with active attempts to entice a joint venture partner into this project to bring this coal deposit to development as soon as is possible.



STATEMENT OF EXPENDITURES 5.0

During the second year of MDL-282 expiring April 30, 2004 work was undertaken including travel and negotiating cost to the value of s - Business Affairs

Release

s.49 - Signature

N. J. Zillman Director Ribfield Pty Ltd

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PAGE 11/26

MDL-282

Release

ANNUAL REPORT

AND STATEMENT OF EXPENDITURE FOR YEAR ENDING APRIL 30th 2003

Ribfield Pty Ltd September, 2004

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1.0 INTRODUCTION

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3.0 WORK CONDUCTED DURING THE PERIOD

During the period officers of either Ribfield Pty Ltd or its parent listed Canadian Company Sennen Resources Limited met with delegations representing coal users from Japan, Mainland China, Korca, and the United States. Unfortunately negotiations proved to be unsuccessful and did not lead to development or sale of coal from this deposit.

FUTURE WORK IN THE MDL 4.0

Low coal prices during 2002/2003 have meant that companies have shown little interest in new mines being commenced in Queensland however Ribfield Pty Ltd will continue with active attempts to bring this coal deposit to development as soon as is possible.

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Page 81 of 190

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5.0 STATEMENT OF EXPENDITURES

During the first year of MDL-282 expiring April 30th 2003 work was undertaken including travel and negotiating cost to the value of 49 - Business Affairs

DI Pelease

s.49 - Signature

N. J. Zillípán Director Ribfield Pty Ltd

I ynam Ann

From:

Norman J Zillman

s.4

Sent:

Friday, 27 August 2004 1:19 PM

To:

Lynam Ann

Subject: Mineral Development Licences MDL's 282 and 283

Dear Ann Marie,

I refer to your letter dated August, 6th, 2004 addressed to Dr Mark Elliott of Elliott Exploration Company Pty Ltd regarding Annual Reports and Statements of Expenditure for MDL's 282 and 283. Please be advised that Ribfield Pty Ltd as holder of a 99% interest in these Tenures will be completing the required reports and have them to you before 14th September, 2004. Your approval to the late submission is herewith respectfully requested.

A change of address form changing future mailing address to Ribfield Pty Ltd: 3 Lyons Avenue, Devonport, TASMANIA 7310 will be forwarded to your department in due course.

Thank you again for your assistance in this matter.

Yours Sincerely,

Norm Zillman Managing Director Ribfield Pty Ltd

(34)

6,8 or

Your Ref:

Our Ref:

MDL 282 283

Contact:

Miss Ann Maree Lynam

Telephone: Facsimile:

(07) 3238 3823

Facsiiii

(07) 3405 5349

Email:

ann.lynam@nrm.qld.gov.au

6 August 2004

Ellrock Pty Ltd C/- Mr Mark Elliott Managing Director Elliott Exploration Company Pty Ltd Unit 29, 287 Wickham Terrace BRISBANE QLD 4000

Dear Sir

MINERAL DEVELOPMENT LICENCE (MDL) 282 283

I refer to this Department's letter of 8 June 2004 and 11 March 2004 (which were returned to the Department), requesting the following outstanding reports:

MDL 282

Annual Report and Statement of Expenditure for period ending 30/4/03

MDL 283

Annual Report and Statement of Expenditure for period ending 31/3/02

Annual Report and Statement of Expenditure for period ending 31/3/03

The Department has recently developed a web based company report system, called QDEX, which will make lodgment of your company report simpler and cheaper. Submission of company reports via this system is now mandatory. To learn more about this system, file formats the Department will accept, and how to register for online submission, visit the NR&M website at www.nrm.qld.gov.au and search for the link to QDEX. The Statement of Expenditure must be submitted separately by email or letter.

You are reminded of Section 194(1)(f)(i) of the Mineral Resources Act, in which the holder of a mineral development licence must furnish to the Minister: "....full particulars and results of the exploration program and investigations carried out on the specific area including detailed information of expenditure incurred during specific periods within the term of the"... tenure.

Please lodge the outstanding report on or before 6 September 2004. Please contact me if you have any problem meeting this deadline.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM
Administration Officer – Exploration Reporting
Tenures Support
South East Region Mines

South East Region Mines
Tenures Support Unit
Podium 2, LandCentre,
PO Box 1475 Coorparoo
Queensland 4151Australia
Telephone + 61 7 3238 3823
Facsimile + 61 7 3405 5349
Website www.nrm.qld.gov.au
ABN 97 147 068 931
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Our Ref:

MDL 282 283

Contact:

Miss Ann Maree Lynam

Telephone:

(07) 3238 3823

Facsimile:

(07) 3405 5349

Email:

ann.lynam@nrm.qld.gov.au

Natural Resources, Mines and Energy

Queensland

Government

8 June 2004

Ellrock Pty Ltd Villa 13 83 Leichhardt Street SPRING HILL QLD 4000

Dear Sir

MINERAL DEVELOPMENT LICENCE (MDL) 282 283

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MDL 282

Annual Report and Statement of Expenditure for period ending 30/4/03

MDL 283

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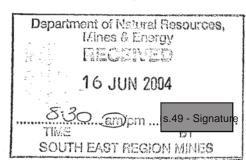
Section 209(1)(c) of the Mineral Resources Act allows the Minister to cancel a mineral development licence for breaches of tenure conditions. Failure to lodge this report will also result in the security deposit being retained and will impact negatively on any future exploration tenure applications.

Please lodge the outstanding report on or before 25 June 2004. Please contact me if you have any problem meeting this deadline.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM Administration Officer – Exploration Reporting **Tenures Support South East Region Mines**



South East Region Mines Tenures Support Unit Podium 2, LandCentre, PO Box 1475 Coorparoo Queensland 4151Australia Telephone + 61 7 3238 3823 Facsimile + 61 7 3405 5349 Website www.nrm.qld.gov.au ABN 97 147 068 931

Our Ref:

MDL 282 283

Contact:

Miss Ann Maree Lynam

Telephone: Facsimile:

(07) 3238 3823 (07) 3405 5349

Email:

ann.lynam@nrm.qld.gov.au

6 August 2004

Mr Mark Elliott Managing Director Elliott Exploration Company Pty Ltd Unit 29, 287 Wickham Terrace BRISBANE QLD 4000

Dear Sir

MINERAL DEVELOPMENT LICENCE (MDL) 282 283

I refer to your correspondence received 6 August 2004, wherein the Department was notified of the change of address for service of correspondence for the above Permit.

I confirm that the change of address for service of correspondence was recorded on the register.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM

Administration Officer – Exploration Reporting

Tenures Support

South East Region Mines

South East Region Mines
Tenures Support Unit
Podium 2, LandCentre,
PO Box 1475, Qld, Coorparoo
Queensland 4151 Australia
Cnr Main & Vulture Streets
Woolloongabba, Qld, 4102
Telephone + 61 7 3238 3823
Facsimile + 61 7 3405 5349
Website www.nrm.gld.cov.au
ABN 97 147 056 931

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Our Ref: Contact:

Miss Ann Maree Lynam

Telephone: Facsimile:

(07) 3238 3823 (07) 3405 5349

Email:

ann.lynam@nrm.qld.gov.au



Natural Resources and Mines

23 February 2004

Dr Mark Elliott Managing Director Elliott Exploration Co Pty Ltd Unit 29 287 Wickham Terrace BRISBANE QLD 4000

Dear Sir

Surry for the delay

CHANGE OF ADDRESS

I refer to your correspondence dated 30 January 2004 requesting the Department to change your address. I have enclosed a Change of Address Form for you to complete to enable the Department to change the address for the relevant tenures (EP's or MDL's or ML's) etc.

Awaiting this completed form before your change of address can be noted.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM

Administration Officer – Exploration Reporting

Tenures Support

South East Region Mines

South East Region Mines
Tenures Support Unit
Podium 2, LandCentre,
PO Box 1475, Qld, Coorparoo
Queensland 4151Australia
Cnr Main & Vulture Streets
Woolloongabba, Qld, 4102
Telephone + 61 7 3238 3823
Facsimile + 61 7 3405 5349
Website www.nrm.qld.gov.au
ABN 97 147Page 350 of 190

DEPARTMENT OF MINES AND ENERGY

Part 11
Form No. 6
Queensland
Mineral Resources Act 1989
Section 388

NOTIFICATION OF CHANGE OF ADDRESS AND/OR CHANGE OF PERSON NOMINATED FOR SERVICE OF CORRESPONDENCE

Please Print Clearly					
Notification is hereby made of the undermen	ntioned changes effecti	ive from	30	17/2004	
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	BRISBANG				
	Postcode 4000	Phone No. 01 383	22505 Fax No		
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Our Ref:

MDL 282 283

Contact:

Miss Ann Maree Lynam

Telephone: Facsimile:

(07) 3238 3823 (07) 3405 5349

Email:

ann.lynam@nrm.qld.gov.au

8 June 2004

Ellrock Pty Ltd Villa 13 83 Leichhardt Street SPRING HILL OLD 4000 Queensland Government

Natural Resources, Mines and Energy

8 16 100

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s.49 - Signature

Dear Sir

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MDL 283

Annual Report and Statement of Expenditure for period ending 31/3/02

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You are reminded of Section 194(1)(f)(i) of the Mineral Resources Act, in which the holder of a mineral development licence must furnish to the Minister: "...full particulars and results of the exploration program and investigations carried out on the specific area including detailed information of expenditure incurred during specific periods within the term of the"... tenure.

Section 209(1)(c) of the Mineral Resources Act allows the Minister to cancel a mineral development licence for breaches of tenure conditions. Failure to lodge this report will also result in the security deposit being retained and will impact negatively on any future exploration tenure applications.

Please lodge the outstanding report on or before 25 June 2004. Please contact me if you have any problem meeting this deadline.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM

Administration Officer – Exploration Reporting

Tenures Support

South East Region Mines

South East Region Mines Tenures Support Unit Podium 2, LandCentre, PO Box 1475 Coorparoo Queensland 4151Australia Telephone + 61 7 3238 3823 Facsimile + 61 7 3405 5349 Website www.nrm.qld.gov.au ABN 97 147 068 931

Queensland Dept. of Natural Resources, Mines and Energy

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Your Ref:

Contact: Ann Maree Lynam Telephone: (07) 3238 3823 Facsimile: (07) 3405 5349

Email:

ann.lynam@nrm.qld.gov.au

11 March 2004

ELLROCK PTY LTD VILLA 13 83 LEICHHARDT STREET SPRING HILL QLD 4000

Dear Sir/Madam

1d/3/04.



With reference to the above permit, I wish to advise that records of this Department indicate that the Annual Report and Statement of Expenditure for the period ending 30 April 2003 is still outstanding.

You are reminded of Section 194(1)(f)(i) of the Mineral Resources Act, in which the holder of an exploration permit must furnish to the Minister: "....full particulars and results of the exploration program and investigations carried out on the specific area including detailed information of expenditure incurred during specific periods within the term of the exploration permit".

You should be aware that the submission of sub-standard reports, inclusion of misleading or false information, and failure to lodge a report in the prescribed time may be seen by the Department as a breache of the conditions of grant, and may result in action to terminate your tenure.

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Please lodge the outstanding report on or before 13 April 2004. If you have approval for Group Reporting or approved extensions please disregard this letter.

Please contact me if you have any problem meeting this deadline.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM

Administration Officer – Exploration Reporting

Tenures Support

South East Region Mines

South East Region Mines Tenures Support Podum 2, LandCentre PO Box 1475 Coorparoo Queensland 4151 Australia Telephone +61 7 3238 3823 Facsimile +61 7 3405 5349 Website www.prp.gld.gov.au

Our Ref:

MDL 269

Contact:

Miss Ann Maree Lynam

Telephone:

(07) 3238 3823 (07) 3405 5349

Facsimile: Email:

ann.lynam@nrm.qld.gov.au

23 February 2004

Dr Mark Elliott Managing Director Elliott Exploration Co Pty Ltd Unit 29 287 Wickham Terrace BRISBANE QLD 4000

MOL 282

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ANN MAREE LYNAM
Administration Officer – Exploration Reporting
Tenures Support
South East Region Mines

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Tenures Support Unit
Podium 2, LandCentre,
PO Box 1475, Qld, Coorparoo
Queensland 4151 Australia
Cnr Main & Vulture Streets
Woolloongabba, Qld, 4102
Telephone + 61 7 3238 3823
Facsimile + 61 7 3405 5349
Website www.nrm.gld,gov.au
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9-Feb-2004

LAURA WOOD MYRIA MAKRAS TENURE ADMINISTRATION LANDCENTRE WOOLLOONGABBA 61 7 3832 2732



E-mail

ELLIOTT EXPLORATION CO PTY LTD

ABN 32 346 701 709

Unit 29, 287 Wickham Terrace Brisbane, Qld. 4000 Queensland Australia

Ph: 07 3832 2505 Fax: 07 3832 2732

Mobile: 8.49

January 30 2004

Dept of Natural Resources & Mines GPO Box 24545 Brisbane Qld 4001

Attention: D Johnson

Change of Address

I hereby authorise change of address details for Elliott Exploration Co Pty Ltd and its associated companies from -

Villa 13, 83 Leichhardt St Spring Hill, Qld 4000

To a new address

Unit 29, 287 Wickham Terrace Brisbane, Qld 4000

Company operations that will change address include;

Elliott Exploration Co Pty Ltd Elliott Nominees Pty Ltd Elliott Corporate Pty Ltd Ellrock Pty Ltd Eoil Pty Limited Highen Resources Pty Limited Tyers Petroleum Pty Ltd

ABN 32 346 701 709 ACN 010 240 132 ACN 081 700 585 ACN 011 003 320 ACN 063 477 369 ACN 010 540 397 ACN 057 459 533

Dr Mark Elliott Managing Director

International: Phone +61 7 3832 2505 Fax +61 7 3239 2251 Mobile

s.49



Dave Johnson Land Access / Royalty & Rent (07) 3237 1402

Natural Resources and Mines

28 January 2004

The Manager
Elrock Pty Ltd, and
Ribfield Pty Ltd
Villa 13, 83 Leichhardt Street
Spring Hill Old 4000

Dear Sir/Madam

UNPAID ANNUAL RENTAL MINERAL DEVELOPMENT LICENCE LICENCES 283

Departmental records show that you are the registered holder of the above Mineral Development Licence(s).

I am required, pursuant to section 193(5)(a) of the *Mineral Resources Act 1989*, to notify you that the rental for the year 2004 has not been paid by the due date of 31 December 2003 and that an additional amount has been imposed. The additional amount is an amount equal to 15 percent of the full year's rental.

If the amount of \$53,406.41, being the outstanding rental plus the additional amount, is not paid before 1 April 2004, the Mineral Development Licence(s) may be cancelled without further reference to you.

Cheques should be made payable to Department of Natural Resources and Mines and sent to the Department of Natural Resources and Mines, GPO Box 2454, Brisbane, Qld 4001.

Please note that difficulties are sometimes experienced with the allocation of payments by electronic funds transfer to specific tenures. If you consider that the rent was paid by the due date and that a departmental error has been made, please contact Mr Mike Brownless, Policy Officer (Rents) on telephone (07) 3237 1554 so that the matter can be investigated promptly.

Yourssincerely

s.49 - Signature

vave zonnzon

Manager, Land Access

Bureau of Mining and Petroleum
Mineral House
Level 3 41 George Street Brisbane
GPO Box 2454 Brisbane
Queensland 4001 Australia
Telephone + 61 7 3237 1402
Facsimile + 61 7 3237 1441
Website www.nrm.qld.gov.au
ABN 97 147 068 931 Page 99 of 190

Natural Resources and Mines Departmental Correspondence Action Sheet Loose Doc M. Makras Date of Entry: Urgent Signature: s.49 - Signature Routine For necessary Action ACTION OFFICER USE For Advice DUE DATE: For Information 29) Werlin checked Prepare Draft Reply Prepare Draft Reply my Signature b) Tax invoice forwarded to Prepare Draft Reply D/G Signature Prepare Departmental Minute Prepare Ministerial Briefing s.49 - Signature/S/5/0 A No Action Copy Provided Releasi Please Discuss Comments (if any) Pro Rata rent for 1st year DESIGNATED OFFICER Signature: Date: FINAL ACTION Received in Departmental Minute Prepared Document Management Comments Signature:

Date:

Middlemount

Our Ref: Contact:

File No MDL 282 Mrs Laura Wood

Telephone:

3227 6607

Facsimile: Email:

3239 6896

laura.wood@nrm.qld.gov.au

10 April 2002

Oueensland Government

Natural Resources and Mines

Ellrock Pty Ltd Villa 13 83 Leichardt Street

SPRING HILL QLD 4000

Dear Sir

MINERAL DEVELOPMENT LICENCE (MDL) NO. 282

s.49 - Signature

I refer to the abovementioned Mineral Development Licence and advise that this Licence was granted on 10 April 2002, for a term of five(5) years commencing on 1 May 2002 and is exclusive of all nonexclusive land contained therein.

There is provision in the alternative State provisions to add in any such excluded nonexclusive tenures to the licence at a later date if desired. An application to do this would then trigger the alternative State provisions for dealing with native title matters.

The holder of a mineral development licence (the "existing licence") may apply to the Minister to add excluded land to the existing licence under the provisions of Section 226AA of the Mineral Resources Act 1989. An application made under this Section is dealt with as if it were an application made under Section 183 of the Act (new application).

Rental covering the first rental period to 31 December 2002 for the amount of within 28 days of this letter.

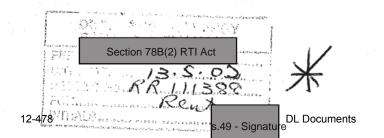
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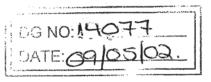
The Mineral Development Licence document will be forwarded shortly. The document is dutiable under the Duties Act 2001. It is therefore, your responsibility to submit the document to the Office of State Revenue for stamping.

The conditions applying to this MDL are contained in: -

- the Mineral Resources Act 1989;
- the Mineral Resources Regulation 1990;
- the Schedule of General Exclusions and Conditions Mineral Development Licences (Version 8) which was forwarded to you with our letter of offer dated 27 February 2002; and
- the approved work program.

Please note that in accordance with Section 177 of the Mineral Resources Act 1989 the land to which EPC 597 applies has been reduced upon the grant of MDL 282. As the retention of the 9 sub-blocks covering MDL 282 was to ensure tenure was maintained over the area, the pending applications for renewal of EPC 597 should now be withdrawn. Ribfield Pty Ltd will now be advised accordingly.





Page 101 of 190

You must notify the landowners with parcels of land inside the boundary of this MDL, within twenty-one (21) days from the date of grant, that this licence has been granted. You must also notify any of these landowners at least seven (7) days before you initially enter their land.

Note that mining and any activities preparatory to mining cannot be conducted on a Mineral Development Licence and that bulk sampling may only be undertaken with the prior approval of the Minister. This will involve the lodgement and prior approval of an Environmental Management Plan and revision of security requirements.

The Government's policy is that it will not grant a mining lease for the purpose of mining uranium in Queensland. Nor will it permit the treatment or processing of uranium in the State.

Yours sincerely

s.49 - Signature

OHN W RAPKINS Principal Tenures Officer Jenures Team



Our Ref:

File No MDL 282

Contact:

Mr John Mc Cormack

Telephone:

3237 1556 3239 6896

Facsimile: Email:

jgmccormack@dme.qld.gov.au

13 May 2002

Ellrock Pty Ltd Villa 13 83 Leichardt Street SPRING HILL QLD 4000

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE (MDL) NO 282

I refer to the above licence and enclose a receipt for rent paid.

Sincerely yours,

John Mc Cormack
Acting Tenures Officer
Tenures Team



Natural Resources and Mines

Natural Resources and Mines

Middlemount

Our Ref:

File No MDL 282 Mrs Laura Wood

Contact: Telephone:

3227 6607

Facsimile:

3239 6896

Email:

laura.wood@nrm.qld.gov.au

10 April 2002

B/C - MINING REGISTRAR Emerald

Ellrock Pty Ltd Villa 13

83 Leichardt Street

SPRING HILL OLD 4000

@ Mr Mc Cormack

Dear Sir

Please forward reminder notice for obs rent mineral development licence (MDL) NO. 282

s.49 - Signature

I refer to the abovementioned Mineral Development Licence and advise that this Licence was granted on 10 April 2002, for a term of five(5) years commencing on 1 May 2002 and is exclusive of all nonexclusive land contained therein.

There is provision in the alternative State provisions to add in any such excluded nonexclusive tenures to the licence at a later date if desired. An application to do this would then trigger the alternative State provisions for dealing with native title matters.

The holder of a mineral development licence (the "existing licence") may apply to the Minister to add excluded land to the existing licence under the provisions of Section 226AA of the Mineral Resources Act 1989. An application made under this Section is dealt with as if it were an application made under Section 183 of the Act (new application).

Rental covering the first rental period to 31 December 2002 for the amounts of Business Affeirequired within 28 days of this letter.

The Mineral Development Licence document will be forwarded shortly. The document is dutiable under the Duties Act 2001. It is therefore, your responsibility to submit the document to the Office of State Revenue for stamping.

The conditions applying to this MDL are contained in: -

- the Mineral Resources Act 1989;
- the Mineral Resources Regulation 1990;
- the Schedule of General Exclusions and Conditions Mineral Development Licences (Version 8) which was forwarded to you with our letter of offer dated 27 February 2002; and
- the approved work program.

Please note that in accordance with Section 177 of the Mineral Resources Act 1989 the land to which EPC 597 applies has been reduced upon the grant of MDL 282. As the retention of the 9 sub-blocks covering MDL 282 was to ensure tenure was maintained over the area, the pending applications for renewal of EPC 597 should now be withdrawn. Ribfield Pty Ltd will now be advised accordingly.

You must notify the landowners with parcels of land inside the boundary of this MDL, within twenty-one (21) days from the date of grant, that this licence has been granted. You must also notify any of these landowners at least seven (7) days before you initially enter their land.

Note that mining and any activities preparatory to mining cannot be conducted on a Mineral Development Licence and that bulk sampling may only be undertaken with the prior approval of the Minister. This will involve the lodgement and prior approval of an Environmental Management Plan and revision of security requirements.

The Government's policy is that it will not grant a mining lease for the purpose of mining uranium in Queensland. Nor will it permit the treatment or processing of uranium in the State.

Yours sincerely

s.49 - Signature

JOHN W RAPKINS
Principal Tenures Officer
Tenures Team

nent of Natural Resources and Mines

PRINCIPAL TENURES OFFICER TENURES SUPPORT

GRANT OF MINERAL DEVELOPMENT LICENCE (MDL) ECT

Γ	Under Delegation from the Minister Pursuant to S.186 of Mineral Resources Act 1989	
	s.49 - Signature	
)	s.49 - Signature s.49 - Signature Tenures Support Delegated Officer Delegated Officer Delegated Officer	

eek approval in relation to the grant of an application for Mineral Development Licence (MDL) No. , pursuant to Section 186 of the Mineral Resources Act 1989.

neral Development Licence 282 was applied for over 1893.5 hectares within EPC 597 by Ellrock Pty d (1%) and Ribfield Pty Ltd (99%) on 23 February 1998. The application was made prior to the mmencement of the alternative State provisions for Native Title. The licence is approx. 6 kms SW of

The applicant was advised of the financial assurance required, terms and conditions on 27 February 2002.

- The initial assessment was conducted at folio 3. This assessment revealed that EPC 597 was current as at the date of this application and that Ribfield Pty Ltd held 100% interest in EPC 597 as at the date of CURRENT ISSUES
 - Technical assessment was evaluated at folio 16. The recommendation is to proceed to grant for a
 - Native Title assessment was conducted at folio 6. The assessment reveals that MDL 282 can proceed
 - The Environmental Protection Agency has issued environmental Authority No M4533.
 - The applicant has accepted the terms and conditions on 27 March 2002.

 - Financial Assurance of 9 Business Affairs

It is recommended that the Principal Tenures Officer, Tenures Support, under delegation from Minister pursuant to Section 186 of the Mineral Resources Act 1989, grant the application for Mineral Development Licence No. 282 over an area of 1893.5 hectares for a term of 5 year(s). RECOMMENDATION

J W Rapkins Principal Tenures Officer Approved Laura Wood, Senior Tenures Officer, Tenures Support Delegated Officer Briefing Officer Tenures Team 9 April 2002 Date 3227 6607 nage 1 of 1 I:\rdd\tmu\procedure manual\grant memo ep Telephone [File No MDL 282] File Path File Ref

Department of Natural Resources and Mines

TO

PRINCIPAL TENURES OFFICER

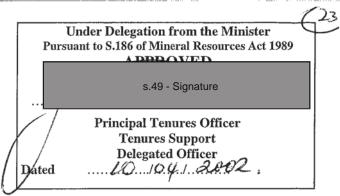
TENURES SUPPORT

SUBJECT

GRANT OF MINERAL

DEVELOPMENT LICENCE (MDL)

NO. 282



PURPOSE

To seek approval in relation to the grant of an application for Mineral Development Licence (MDL) No. 282, pursuant to Section 186 of the *Mineral Resources Act 1989*.

BACKGROUND

Mineral Development Licence 282 was applied for over 1893.5 hectares within EPC 597 by Ellrock Pty Ltd (1%) and Ribfield Pty Ltd (99%) on 23 February 1998. The application was made prior to the commencement of the alternative State provisions for Native Title. The licence is approx. 6 kms SW of Middlemount township.

The applicant was advised of the financial assurance required, terms and conditions on 27 February 2002.

CURRENT ISSUES

- The initial assessment was conducted at folio 3. This assessment revealed that EPC 597 was current as
 at the date of this application and that Ribfield Pty Ltd held 100% interest in EPC 597 as at the date of
 application.
- Technical assessment was evaluated at folio 16. The recommendation is to proceed to grant for a term of 5 year(s) with a General Work Program.
- Native Title assessment was conducted at folio 6. The assessment reveals that MDL 282 can proceed towards grant, exclusive of Road Reserve (Stock Route).
- The Environmental Protection Agency has issued environmental Authority No M4533.
- The applicant has accepted the terms and conditions on 27 March 2002.
- Financial Assurance of 9 Business Affairs been lodged.

RECOMMENDATION

• It is recommended that the Principal Tenures Officer, Tenures Support, under delegation from Minister pursuant to Section 186 of the Mineral Resources Act 1989, grant the application for Mineral Development Licence No. 282 over an area of 1893.5 hectares for a term of 5 year(s).

Briefing Officer	Laura Wood, Senior Tenures Offic	er, Approved	J W Rapkins	
	Tenures Team		Principal Tenures Officer	
			Tenures Support	
			Delegated Officer	
Telephone	3227 6607	Date	9 April 2002	
File Path I:\rdd\tmu	Nprocedure manual\grant memo ep			

nage 1 of 1

- Section 27A of the Acts Interpretation Act 1954
- Mineral Development Licence Application 282, and
- Letters and facsimiles from the Applicant.

Section 186(1)(a) – Have the provisions of the Act been complied with?

[1] I am satisfied that the criterion has been established. The criteria are specified in s. 183 of the Act (which are to be taken account of and considered). I have relied upon the material lodged by the Applicants with the Department of Natural Resources and Mines.

Section 186(1)(b) –Does there exist, to a high degree of definition on or in the land in respect of which the application is made, a significant mineral occurrence of possible economic potential?

[2] In respect of the criteria specified in s.186(1)(b) of the Act (which are to be taken account of and considered) I have relied upon the material lodged by the Applicants with the Department of Natural Resources and Mines, and on a technical assessment of the application by the Project Facilitation and Resource Promotion Branch (see folio 16).

Section 186(1)(c) -Is the area of land in respect of which the application is made appropriate to further investigation of that occurrence?

[3] In respect of the criteria specified in s.186(1)(c) of the Act (which are to be taken account of and considered) I have relied upon the material lodged by the Applicants with the Department of Natural Resources and Mines and on a technical assessment of the application by the Project Facilitation and Resource Promotion Branch. (see folio 16)

Section 186(1)(d) —Are the financial and technical resources available to the applicant and any activities proposed pursuant to section 183(m)(i) and (ii) appropriate and acceptable?

[4] In respect of the criteria specified in s.186(1)(d) of the Act (which are to be taken account of and considered) I have relied upon the material lodged by the Applicants with the Department of Natural Resources and Mines and on a technical assessment of the application by the Project Facilitation and Resource Promotion Branch. (see folio 16)

Section 190 – Have the provisions of section 190 been complied with?

[5] I am satisfied that the provisions of section 190 have been complied with. The amount of security payable in respect of this mineral development licence having been determined as nil.

Section 391A(3) – Has a relevant environmental authority been issued?

[6] Environmental Authority No. M4533 was issued by the EPA on 11 October 2001 and the EPA financial assurance of 78B(2) Ras Abeen paid by the applicant. I am satisfied that this criterion has been met.

Taking into account all of the evidence and other material before me and in particular that referred to above I, as the delegate of the Minister, hereby **grant Mineral Development Licence Number 282 for a term of 5 years** exclusive of all non-exclusive land contained therein, subject to the provisions of the *Mineral Resources Act 1989* and *Mineral Resources Regulation 1990* and also subject the Schedule of General Exclusions and Conditions, Version 8



Findings on material of fact:

I made the following findings of fact-

- The application for Mineral development Licence Number 282 was lodged with the Chief Executive Officer Brisbane on 23 February 1998 at 8.30 a.m. by Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%).
- The Application is over 1893.5 Ha of land situated within the Emerald Mining District.
- The pre-requisite tenure for the application was Exploration Permit for Coal Number 597 held by Ribfield Pty Ltd (100%) section 179 of the *Mineral Resources Act 1989* applies.
- A Native Title assessment of the area has been undertaken at folio 6. The assessment revealed that the majority of the application is entirely within areas held as exclusive possession tenures.
- Professional officers attached to the Project Facilitation and resource Promotion Branch have undertaken a technical assessment of the application. The shape, size and resource definition were considered satisfactory by the Project Facilitation and Resource Promotion Branch see folio 16.
- Environmental Authority M4533 has been issued by the Environmental Protection Agency and a financial assurance 40f Business Affairs see folio 20.
- Security under section 190 of the Mineral Resources Act 1989 has been set at "nil" see noting 1 at folio 20.
- Financial Assurance of \$2500 was paid 27 March 2002 see folio 22

Reasons for the decision:

I made the decision to grant Mineral Development Licence Application Number 282 for the following reasons:-

- Section 183 of the *Mineral Resources Act 1989* has been complied with for an application for a mineral development licence and the requirements of the *Mineral Resources Act 1989* have otherwise been complied with; and
- The applicants are eligible persons as defined under the Act;
- The application is made bona fide for the purposes of the Act;
- Section 190 has been complied with regards to security. and
- The requirements of Section 391A (3) have been satisfied.

s.49 - Signature

John W Rapkins

Principal Tenures Officer

Tenures Support

As Delegate.

APPROVED WORK PROGRAM

MINERAL DEVELOPMENT LICENCE No 282 "Emerald East"

1-5-2002 To 30-4-2007

It is approved that no activity need be carried out for the term of the licence.

However, in accordance with Section 181(4)(a)(ii) of the Mineral Resources Act 1989, the holder may also undertake activities allowable under Exploration Permit (Coal) No. 597, limited to low-impact activities on land subject to native title, provided appropriate security is lodged prior to the commencement of activities.

Such activities must be undertaken in accordance with the Schedule of General Exclusions and Conditions for Mineral Development Licences (Version 8).

Under delegation from

HON STEPHEN ROBERTSON MP
Minister for Natural Resources and the Minister for Mines

s.49 - Signature

MR JOHN W RAPKINS

10104,2002

i:\rdd\coalres\tenadm\mdlc\mdl 282 approved work program.doc



KEEP ON TOP

FILE NOTE FOR RENEWAL & RELINQUISHMENT

- Renewal for 2 years from 8 March 2000 at folio 52 not yet processed.
- Request was made at folio 67 for supporting information in order to approve this renewal.
- Reply at folio 75 does not address these issues. However, 11 sub-blocks were requested to be relinquished (but were never actioned nor relinquished on MERLIN).
- Company wishes to retain the 9 sub-blocks covering MDL 282 to ensure tenure is maintained over the area.
- Further renewal for 2 years from 8 March 2002 at folio 79 remains pending also.

ACTION

On advice from John Rapkins, await grant of MDL 282 (request for security sent out 27 February 2002).

On grant of MDL 282, the area of MDL 282 will be excised from EPC 597.

The holder of EPC 597 could then be requested to surrender the balance of the area (part sub-blocks) of the permit. -W, the renewal

s.49 - Signature

Laura Wood Senior Tenures Officer 13 March 2002





EXPLORATION PERMIT MINERAL DEVELOPMENT LICENCE

PROCESS CONTROL AND APPROVALS

	New Application	See Folio Renewal	See Folio
	EPM/EPG/MDL NO:_	282 NUMBER OF SUB	BEOCKS 1893 5 La
	PROJECT:		
	APPLICANT(S)/ HOLD	DER (S):	
	- Elle	ach the Ltd 1%	
	- Allo	field Why LAN 79%	<u> </u>
			<u> </u>
	-		
			·
	ACTION	COMMENTS (if any)	ACTION OFFICER
1	APPLICATION		
	a) Has lodgement checklist		
	been completed and		
	application is in order?	X	
	b) Has applicant given written		
	commitment to Code of		Action completed at folio
	Practice?		Date: / /01
	c) Has land availability		Initials:
	assessment been completed?		
	d) Related Tenures		
2	CONDITIONAL		
	SURRENDER	\ /	Action completed at folio
	Are other exploration permits	V	Date: / /01
	being conditionally surrendered		Initials:
	in favour of this exploration		
3	permit?		
)	COMPETITIVE APPLICATION		Action completed at folio
	Is this application competing		Date: / /01
	with other applications?		Initials:
4	REPORTING/		AAAA VARALU 4
	EXPENDITURE		Action completed at folio
	COMPLIANCE		Date: / /01
	(Applies to renewal applications		Initials:

Have reporting and expenditure

requirements been met?

only)

5	(a) Has native title assessment been undertaken?	PRE 18/9/00 - EXCLUSIVE	Action completed at folio 6 Date: 19 1/0099 Initials: Peter Royment
6	TECHNICAL ASSESSMENT Are any special conditions required? (refer to Item No.10)	Total Term: 5	Action completed at folio 16 Date: 17/00 Initials: 34.
7	EPA ASSESSMENT (a) Has EPA assessment been completed? (b) Are any special conditions required? (refer to Item No10.)	Total amount of security: 2500 Security paid:	Action completed at folio 20 Date: 1/10/00 Initials:
8	DEALINGS Are there any outstanding dealings associated with this application?	NA	Action completed at folio Date: / /00 Initials:
9	RENT - Has rent been paid to date?	NA.	Action completed at folio Date: / /00 Initials:
10	Special Conditions: Yes/No	(If 'Yes', see attachment)	

APPROVALS

OTEN	
OFFER	GRANT / RENEW / REJECT
Team Leader / Manager	Manager
Project Facilitation	Project Facilitation and Resource Promotions
Recommend:	Recommend:
The application/renewal application has	The application/renewal application has undergone all
undergone all necessary action and can be	necessary action and can be considered for
considered for offer/grant/rejection. Offer be	offer/grant/rejection. Under delegation from the Minister,
made in terms of Items 6, 7 and 10.	Exploration Permit for Minerals Numberbe granted/
	renewed / rejected in terms of Items 6, 7 and 10 pursuant to
	Section 137 / 147, Mineral Resources Act 1989.
s.49 - Signature	
Acting Senior Tenures Officer	Senior Tenures Officer
Tenures Support Unit	Tenures Support Unit
8/11/200 9	/ /2000
APPROVED	APPROVED
Team Leader / Manager	Manager
Project Facilitation and Resource Promotion	Project Facilitation and Resource Promotion
/ /2000	As Manager Coal Resources Branch
	/ /2000
a/ STO for action	
i:\rdd\tmu\APPLICATION-RENEWAL APPROVAL	a/ STO for action

Ribfield Pty Ltd

ACN 080 772 238

3 Lyons Avenue Devonport TASMANIA 7310

The Director General
Department of Natural Resources & Mines
GPO Box 194
Brisbane
QLD 4001.
Attenti

25th March, 2002

Attention: M/s Tonya. Mitchell (Fax – 07-3239-6896)

Senior Tenures Officer

Tenures Team

RE:- APPLICATION FOR MINERAL DEVELOPMENT LICENCE NO 282

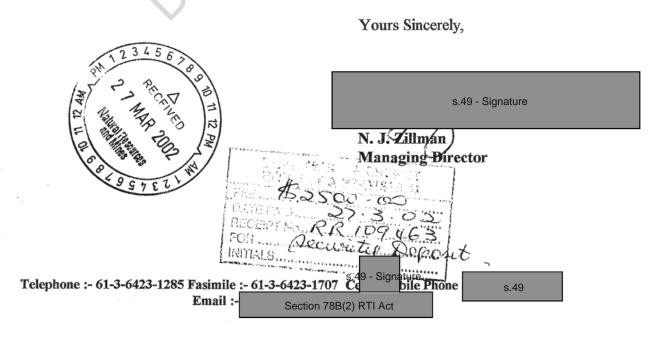
I refer to the above captioned application and in particular to your letter dated February 27th, 2002 and our telephone conversation earlier today.

Please be advised that Ribfield Pty Ltd agrees to comply with the conditions listed in the attachements to your letter of February 27, 2002 and attaches the required security/financial assurance 149 - Business Afacreto.

Ellrock Pty Ltd has forwarded its agreement to comply with the conditions of offer separately. As per our telephone conversation once the MDL is granted, application will be made to transfer the 1% interest from Ellrock Pty Ltd to Ribfield Pty Ltd, leaving Ribfield Pty Ltd with a 100% interest in the Mdl.

Please advise what further action is required on our behalf regarding this application.

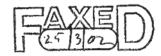
Thank you for your assistance in this matter.



ELLROCK PTY LTD

ABN 52 584 550 048

Villa 13, 83 Leichhardt Street Spring Hill, Qld. 4000 Queensland Australia



Ph: 07 3832 2505 Fax: 07 3239 2251

Mobile s.49 - Signature E-mail: s.49

EII-236.MDL282.acceptance.25Mar02

25 March 2002

Senior Tenures Office Tenures Team Department of Mines and Energy GPO Box 194 Brisbane. Qld 4001

Fax - 07 3239 6896

Attention: Tonya Mitchell

Dear Tonya,

Re: MDL 282

Ellrock Pty Ltd is an applicant for MDL 282 and hereby agrees to comply with all the conditions listed in the Attachments given in your letter dated 27th February 2002 from the Department of Mines and Energy.

Yours sincerely,

s.49 - Signature

Dr Mark Elliott Managing Director

International: Phone +61 7 3832 2505 Fax +61 7 3239 2251 Mobile

s.49

OMPANN PAIN DIL PROPERTIES PROPER

HP OfficeJet Personal Printer/Fax/Copier/Scanner

Fax History Report for Bannerblock Pty Ltd 03-6423-1707 25-Mar-02 2:31pm

Last Fa	<u>ax</u>					
Date	<u>Time</u>	<u>Type</u>	Identification	<u>Duration</u>	Pages	Result
25 Mar	2:30pm	Sent	07 3239 6896	1:13	4	OK



M. MAKRAS



Please deliver immediately to:

Tonya Mitchell

of:

DNR&M

Fax number:

07 3239 6896

Voice number:

Fax received from:

Norm Zillman

Cannot action

on fax

Await for morey to be paid

ation to Grant MDL-282

message:

Dear Tonya,

Attached please find written agreement by both Ribfield Pty Ltd and Ellrock Pty Ltd to conditions listed in attachments to your letter of february, 27, 2002.

Originals and cheque in amount of 49 - Business Affirmave been mailed today.

Yours Sincerely,

Norm Zillman

QLD 4001.

Ribfield Pty Ltd

ACN 080 772 238

3 Lyons Avenue Devengert TASMANIA 7310

The Director General Department of Natural Resources & Mines GPO Box 194 Brisbane

25th March, 2002

M/s Tonya. Mitchell (Fax - 07-3239-6896)

Senior Tenures Officer

Tenures Team

RE: APPLICATION FOR MINERAL DEVELOPMENT LICENCE NO 282

Attention :-

I refer to the above captioned application and in particular to your letter dated February 27th, 2002 and our telephone conversation earlier today.

Please be advised that Ribfield Pty Ltd agrees to comply with the conditions listed in the attachements to your letter of February 27, 2002 and attaches the required security/financial assurance of 49 - Business Afragreto.

Ellrock Pty Ltd has forwarded its agreement to comply with the conditions of offer separately. As per our telephone conversation once the MDL is granted, application will be made to transfer the 1% interest from Ellrock Pty Ltd to Ribfield Pty Ltd, leaving Ribfield Pty Ltd with a 100% interest in the Mdl.

Please advise what further action is required on our behalf regarding this application.

Thank you for your assistance in this matter.

Yours Sincerely,

s.49 - Signature

N. J. Zillman Managing Director

Telephone :- 61-3-6423-1285 Fasimile :- 61-3-6423-1707 Cell / Mobile Phone : Email:-

OMPANN PAIN DIL PROPERTIES PROPER

25 Mar 02 01:20p

Bannerblock Pty Ltd

03-6423-1707

61 7 3239 2251

p. 1

ELLROCK PTY LTD

Villa 13, 83 Leichhardt Street Spring Hill, Qld. 4000 Queensland Australia



Ph: 07 3832 2505 Fax: 07 3230 2251 E-mail s.49

Ell-236.MDL282.acceptance.25Mar02

25 March 2002

Senior Tenures Office Tenures Team Department of Mines and Energy GPO Box 194 Brisbane. Qld 4001

Fax - 07 3239 6896

Attention: Tonya Mitchell

Dear Tonya,

Re: MDL 282

Ellrock Pty Ltd is an applicant for MDL 282 and hereby agrees to comply with all the conditions listed in the Attachments given in your letter dated 27th February 2002 from the Department of Mines and Energy.

Yours sincerely.

s.49 - Signature

Dr Mark Elliott Managing Director

International: Phone +61 7 3832 2505 Fax +61 7 3239 2251 Mobile Section 78B(2) RTI Act

Your Ref:

Our Ref: Contact:

File No MDL 282 Tonya Mitchell

Telephone:

07 3237 1429 07 3239 6896

Facsimile: Email:

tonya.mitchell@nrm.qld.gov.au

27 February 2002

Natural Resources and Mines

Ellrock Pty Ltd Villa 13 83 Leichardt Street SPRING HILL QLD 4000

3/C - MINING REGISTRAR

EMERALD

Dear Sir / Madam

Application for Mineral Development Licence Number 282

I am pleased to advise that Mineral Development Licence (MDL) number 282 within EPC 597 is available to proceed towards grant for an initial period of five years.

Your attention is drawn to the following exclusions, that the mineral development licence will only be granted for exploration purposes over extinguished land as defined in Attachment A. Consequently, native title approved State procedures will not apply to the land you will be granted. Please note that any parcels of land in your application that were wholly over land where native title may not have been extinguished have been excised from the area to be granted.

A copy of the draft work program is attached for your information. Further, be advised that, in accordance with section 177 of the Mineral Resource Act 1989, upon grant of this MDL, the background exploration permit is automatically reduced by omitting the land to which the MDL applies.

Please note that mining and any activities preparatory to mining cannot be conducted on a Mineral Development Licence, and that bulk sampling may only be undertaken with the additional prior approval of the Minister. This will involve the lodgement and consent of an Environmental Management Plan.

Environmental Authority

Your application for environmental authority has now been assessed and issued by the Environmental Protection Agency and a copy of that authority is attached for your information. It is pointed out that although this authority has been issued it toes not take effect until the Minister for Natural Resources and Minister for Mines grants your exploration permit.

B)U-TM9-27/3/02 RECORDS & SE

Security Deposit

Before your application can be granted it will be necessary for you to lodge, with this office, an amount of the provisions of the Mineral Resources Act 1989 and the environmental authority issued under the provisions of the Environmental Protection Act 1994.

Such security must be unconditional, and be in favour of the State of Queensland. If preferred, the security deposit may be in the form of cash with both the tenure and environmental authority number recorded on the accompanying statement. Please see *Attachment B* for the acceptable form of security/financial assurance.

Schedule of General Exclusions and Conditions

Your attention is drawn to the attached "Schedule of General Exclusions and Conditions, Version 8" dated April 2001. Please note that the Government's policy is that it will not grant a mining lease for the purpose of mining uranium in Queensland, nor will it permit the treatment or processing of uranium within the State.

If you intend to progress your application towards grant, please submit the following within twenty-eight (28) days from the date of this letter:

- Written agreement of all applicants to comply with the conditions listed in the attachments to this letter;
- Lodgement of a security/financial assurance of 49 Business Affairs

Your response should be addressed to:

Senior Tenures Officer, Tenures Team, Department of Mines and Energy, GPO Box 194, BRISBANE 4001

It is pointed out that if no reply is received from you within twenty-eight days from the date of this letter, your application may be deemed to have been abandoned by you.

If you require further information regarding this proposal contact the Tenures Support Unit. Further information regarding native title can be obtained from the relevant Mining Registrar.

Yours sincerely

s.49 - Signature

Tonya Mutchen
Senior Tenures Officer
Tenures Team

12-478 DL Documents Page 123 of 190

Attachment A EXTINGUISHED LAND

<u>Native title is taken to have been extinguished</u> ('extinguishing' tenures) predominantly over land which is:

- 1. Freehold (other than State freehold); or
- 2. Certain leasehold land tenures that have given exclusive possession to the lessees, (ie 'exclusive tenures' as set out in Part 3 of Schedule 1 of the *Native Title Act 1993*). Land tenures in this category important in mineralised areas are Grazing Homestead Perpetual Leases (GHPLs), Grazing Homestead Freeholding Leases (GHFLs), Mining Homestead Perpetual Leases (MHPLs), Agricultural Farms (AFs), various other agricultural leases and certain term or special leases; or
- 3. Areas that can be shown to have once been covered by freehold or exclusive tenures but are now under a lesser form of tenure. Examples are areas of freehold, GHPL etc that have been converted to State Forest or other State reserves, or areas that have reverted to un-allocated State land (note however that land with this history which is now held or set aside for the benefit of Aboriginal or Torres Strait Islanders or is occupied by Aboriginal people or Torres Strait Islanders is not included);or
- 4. Certain roads that have been dedicated and:
 - are less than 120.7m wide and entirely surrounded by freehold or exclusive land tenures; or
 - are less than 120.7m wide not surrounded by freehold or exclusive tenures but which have been constructed and established; or
 - are greater than 120.7m wide and have been constructed and established native title is taken to be extinguished to the extent of 60.35m from the centre line; or
 - have been created entirely from previously existing freehold or exclusive tenures; or
- 5. Other public infrastructure such as railways, pipelines, fully developed reserves (eg for schools) etc; or
- 6. Areas of actual disturbance on Gold Mining Leases and other mining tenements validly granted before 1975.

Considerable tenure examination and tenure history research is needed to identify land mentioned in paragraphs 3-6 above.



Enquiries
Telephone
Your reference

Our reference

Karen Dennis

3227 7785

Environmental Protection Agency

Incorporating the Queensland Parks and Wildlife S

11 October 2001

John Rowland
Team Leader, Tenures Support Unit
Department of Natural Resources
GPO Box 194
BRISBANE QLD 4001

O Under Delegation
Satermine Samty under
Setunder 190 of the MRH 190,

Les "N.L"

S.49-Signature

Previous Officer

as delegate

og/o1/2002.

Dear Mr Rowland

Please find attached copies of environmental authorities issued as per the attached schedule. The schedule outlines for each environmental authority the tenures included in the Authority and the amount of financial security required to be lodged with DNRM for each Authority.

Please attach a copy of the relevant code(s) when forwarding the Authority to the applicant.

As the Authority does not become effective until tenure is granted, please advise (for each Authority):

- The date the at the proposed tenure is granted,
- The amount of financial assurance received by DNRM.

Yours sincerely

s.49 - Signature

Karen Dennis Manager, Customer Service Unit (Mining)



Page 1 of 2

160 Ann Street Brisbane Queensland 4000 Australia PO Box 155 Brisbane Albert Street Queensland 4002 Australia

Telephage 167) \$277 8185 Facsimile (07) 3277 8455 Website www.env.qld.gov.au ABN 87 221 158 786

Schedule: Environmental Authorities Issued by EPA

Environmental	Tenures	Applicant	Financial
Authority			Assurance
M4533 ′	MDL 282	Ellrock Pty Ltd	
M6679 /	EPM 12268	Stuart Valentine Foster	-
M6817 /	EPM 12476	Normandy Gold Exploration Pty Ltd	
M6816 /	EPM 12477	Normandy Gold Exploration Pty Ltd	-
M6815 /	EPM 12478	Normandy Gold Exploration Pty Ltd	F
M6814 /	EPM 12479	Normandy Gold Exploration Pty Ltd	
M6813 /	EPM 12510	Glengarry Resources Limited	-
M6812 /	EPM 12513	Glengarry Resources Limited	
M6638 /	EPM 12551	Stockdale Prospecting Limited .	
M6639 /	EPM 12556	BHP Minerals Pty Ltd	j
M6640 /	EPM 12560	Normandy Gold Exploration Pty Ltd	İ
M6810 /	EPM 12574	E M Enterprises (Qld) Pty Ltd	
M6809 /	EPM 12590	Rio Tinto Exploration Pty Ltd	s.49 - Business Affairs
M6747 /	EPM 12613	Leslie Steve Struber	
M6757 /	EPM 12637	Alexander Malcolm Lane	
M6760 /	EPM 12701	Acapulco Mining NL	
M6751 /	EPM 12704	Normandy Gold Exploration Pty Ltd	
M6756 /	EPM-12766	Thalanga Copper Mines Pty Ltd	
M6754 /	EPM 12780	Stanley William Hoffman	
M6633 /	EPM 12810	Cheryl Ann Wilson	
M6772 /	EPM 12865	Goldlake Holdings Pty Ltd	
M6762 /	EPM 12993	Carpentaria Gold Pty Ltd	
M6820 /	EPM 13495	Mormcilo Negovanovic	
M6821 /	EPM 13498	Phelps Dodge Australasia Inc	

Received by	DNRM TONYA	Artchell Date 1/10/01
Print Name.		

Page 2 of 2



Ref No: MDL 282 & 283 Contact: Kerrie Musgrave

Unit:

Tenures Team

Phone:

07 3237 1560

Natural Resources and Mines

6 September 2001

Dr Mark Elliott Ellrock Pty Ltd Villa 13 83 Leichhardt Street SPRING HILL QLD 4000

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE (MDL) NO.'s 282 & 283

Reference is made to your letter faxed on 4 September 2001, wherein the Department was notified of the change of address for the aforementioned tenements held by Ellrock Pty Ltd (1%) and Ribfield Pty Ltd (99%).

I confirm that the change of address was today recorded on the register.

Yours faithfully

s.49 - Signature

Kerrie Musgrave **Acting Tenures Officer**

- 7 SEP 2001

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Mines	& Energy:	Folio 18
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SEP 04 '01 10:57AM DME DEV DIV 61 7 32370470

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and Mines

DATE:

4/9/2001

TO:

Dr Mark Elliot

FACSIMILE NO .:

07 3239 2251

FROM:

lan Rienks, Project Facilitation

SUBJECT:

MDLA 282, 283

NO. OF PAGES (Inc. Cover) 3

MESSAGE

Dear Dr Elliot.

MDLA 282 & 283 both have two holders, Ellrock (1%) and Ribfield (99%). Ellrock is recorded as the principle holder, at your old Punari St, Currajong address. My understanding is that mail sent to this address is being returned to the sender. The MDL may be deemed abandoned by you if mail sent to the nominated address for notices (i.e. Punari St) goes unanswered. We advise you to submit a change-of-address form (attached) as soon as possible. The same form as attached can also be used to change principle holder if that is required. A change-of-address form lodged by Ribfield could not be processed because Ribfield is not the principle holder.

Regards,

s.49 - Signature

Ian Rienks A/Sen Geoscientist

Enclosed is the change of address. Punarie St mil is

s.49 - Signature

Natural Resources and Mines

Enquiries to: Mineral & Petroleum Division GFO Box 194 BRISBANE OLD 4001 Telephone: (07) 32371411 Facsimile: (07) 32970470 E-mail: irienks@dme.qtd.gov.au

1989) of CONTRACT SEATH ACTOR (Limital ANN ESSENTIAL ANNOUNCE ANNO

SEP 04 '01 10:57AM DME DEV DIV 61 7 32370470

DEPARTMENT OF MINES AND ENERGY

Part 11
Form No. 6
Queensland
Mineral Resources Act 1989
Section 388

NOTIFICATION OF CHANGE OF ADDRESS AND/OR CHANGE OF PERSON NOMINATED FOR SERVICE OF CORRESPONDENCE

Please Print Clearly				171 / 1/2 / 2 20:		
Notification is hereby made of the undermentioned changes effective from						
Particulars of change of address						
Previous address 60 PUNARI STREET						
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all the second s	QUEENS	LAND	0,3			
	Posseque 4812.	Phoar Ne. 07 472	51020	FAX No.		
Current address						
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	QUEENS		,			
	Poeccede 4000	9kons No. 07 383	22505	Fac No.		
Particulars of change of name of nominated						
Change from	☐ Mr	☐ Mrs	☐ Miss/Ms	☐ Company		
Person's surname or	ELLROCK	PTY LT	.D			
registered company name-				•		
or given names		Mrs	☐ Miss/Ms	Company		
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Person's surname or registered company name	ELLROCK PTY LTD					
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SEP 04 '01 10:58AM DME DEV DIV 61 7 32370470

2.

spect of Mining Claims, an	d Mining Leases	
bane in respect of Explorat	ion Permits and Mineral Development Li	Cences
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	Some in respect of Explorates LTD Some in respect of Explorates Number	SCHEDULE Schedule Signatures of Holders Signatures of Holders Schedule Specify either Mining Claim, Exploration Permit, Mineral Development Licence or Mining Lease

FACSIMILE TRANSMISSION

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Page 132 of 190

DATE:

4/9/2001

TO:

Dr Mark Elliot

FACSIMILE NO.:

07 3239 2251

FROM:

Ian Rienks, Project Facilitation

SUBJECT:

MDLA 282, 283

NO. OF PAGES (Inc. Cover) 3

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Regards,

s.49

Ian Rienks
A/Sen Geoscientist

Natural Resources and Mines

Enquiries to: Mineral & Petroleum Division GPO Box 194

BRISBANE QLD 4001

Telephone: (07) 32371411 Facsimile: (07) 32370470

E-mail: irienks@dme.qld.gov.au

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12-478 DL Documents

DEPARTMENT OF MINES AND ENERGY

Part 11
Form No. 6
Queensland
Mineral Resources Act 1989
Section 388

NOTIFICATION OF CHANGE OF ADDRESS AND/OR CHANGE OF PERSON NOMINATED FOR SERVICE OF CORRESPONDENCE

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FILE FILE TYPE

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RESULT PAGE

MEMORY TX **096**

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03/03

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1) HANG UP OR LINE FAIL

BUSY

3) NO ANSWER

4) NO FACSIMILE CONNECTION

FACSIMILE TRANSMISSION

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Natural Resources and Mines

DATE:

4/9/2001

TO:

Dr Mark Elliot

FACSIMILE NO.:

07 3239 2251

FROM:

Ian Rienks, Project Facilitation

SUBJECT:

MDLA 282, 283

NO. OF PAGES (Inc. Cover) 3

MESSAGE

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MINERAL DEVELOPMENT LICENCE TECHNICAL ASSESSMENT FORM



MDL No: 282

Mines and Energy	New application @ Renewal @ Variation @						
Background tenure	EPC / EFM No: 597 Land sensitivity or other potential conflicts (see over page)						
Company Glock Phild	Status Capability (U = unknown) Remarks P S G U						
Ribfield Phylld	Technical Resources - Old P & G Mach Ellioto Norm Zillman						
	Financial Resources - Qld P S G						
	Performance PSGU						
Reasons for application	Hold while domestic + export mulets examined						
Resource:	Deposit definition Poor Marginal Satisfactory						
Locality: 6 Km SV	Comments Approx Fint, low volatile thermal coal (30MT/kg)						
of Midellemount	Comments Approx 55 mt, low volabile thermal coal (30MT/16g) Low ash, in Middlemount + Piscer seams.						
Minerals: Coal	Renewals only: Has specific work program been satisfactorily complied with? Y N n/a If no see over						
Terms and	Security \$						
Conditions	Term:year(s) Ending: (date) Renewal for years						
	Area: 1.8.93.5. ha						
	Work Program: General as per previous EP General (low impact NT) General (high impact NT)						
	Special (EM Plan) (see over page) Imposed by DME - low impact (see over page)						
	Imposed by DME - high impact						
	Other Special Conditions: Advice in letter of offer: Y N See over for conditions Y N See over: advice numbersapply						
Recommendation:	Following completion of the above technical assessment, I recommend that this application:						
s.49 - Signature	proceed, subject to the above terms and conditions as indicated.						
17/7/4)	be rejected in whole / part.:						
7 / / / /	(for further details see next page)						
Signed:	5.49 - Signature Date: 13/7/2001 Title: A SON 6505(CONT) 57-						
Officer Name:	I. P. CLENKS Title: A/SON GEOSCIONTIST.						

FACSIMILE TRANSMISSION



and Mines

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DATE:

10/7/2001

TO:

Dr Mark Elliot

FACSIMILE NO.:

07 3239 2251

FROM:

Ian Rienks, Project Facilitation

SUBJECT:

MDLA 282, 283

NO. OF PAGES (Inc. Cover) 3

MESSAGE

Dear Dr Elliot,

MDLA 282 & 282 both have two holders, Ellrock (1%) and Ribfield (99%). Ellrock is recorded as the principle holder, at your old Punari St, Currajong address. We advise you to submit a change-of-address form as soon as possible. A change-of-address form lodged by Ribfield could not be processed because Ribfield is not the principle holder.

On a different tack, we request that you give consideration to a low-impact grant for MDL 282. Please advise us within 28 days of this fax whether a low-impact grant would be acceptable.

Regards,

s.49 - Signature

Ian Rienks

A/Sen Geoscientist

Natural Resources and Mines

Enquiries to: Mineral & Petroleum Division GPO Box 194 BRISBANE QLD 4001 Telephone: (07) 32371411 Facsimile: (07) 32370470 E-mail: irienks@dme.qld.gov.au TRANSMISSION RESULT REPORT(JUL 12 '01 03:41PM)....

DME DEV DIV 61 7 32370470

(ALLTO)

THE FOLLOWING FILE(S) ERASED

FILE FILE TYPE

OPTION

TEL NO.

PAGE RESULT

077 MEMORY TX

032392251

03/03 OK

FRRORS

1) HANG UP OR LINE FAIL

2) BUSY

3) NO ANSWER

4) NO FACSIMILE CONNECTION

FACSIMILE TRANSMISSION

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NO. OF PAGES (Inc. Cover) 3

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On a different tack, we request that you give consideration to a low-impact grant for MD1-282. Please envise us within 28 days cuthin fax whether a low-impact grant would be acceptable.



Mineral Development Licence (MDLA) 282

Holder Name:

Ribfield Pty Ltd - 99%

Ellrock Pty Ltd – 1%

Application lodged:

23 February 1998

Term sought:

Five years

Area:

1893.5 Ha

Please do not hesitate to contact me if you require further information.

Yours faithfully

s.49 - Signature

JACKIE SHAKESPEARE

Acting Senior Tenures Officer

Tenures Team

Mines & Energy

Departmental Correspondence Action Sheet

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	Date of Entry: 10/4/5)	Urgent
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Prepare Draft Reply D/G Signature Prepare Departmental Minute	COPY EPC 640	
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Ribfield Pty Ltd ACN 080 772 238

Ground Floor Unit 2, Turbreck Home Units, 182 Domoch Terrace, Highgate Hill, QLD 4101 POSTAL ADDRESS: PO Box 20 IMBIL, QLD 4470 PHONE

s.49

FAX: 61-7-5488-6026

The Director General

April 10, 2001

Department of Natural Resources and Mines

GPO Box 194

Brisbane QLD 4001

Attention:-

J. Shakespeare

Acting Senior Tenures officer

Tenurcs Support Unit

Dear Jackie.

RE:- REQUEST BY AUDITORS FOR CONFIRMATION RE RIBFIELD'S EPC's 597 and 640, MDL 283 and MDL(A) 282.

I refer to the above captioned EPC's, MDL and MDL(A) and advise that our Canadian Auditors have requested confirmation that EPC's 597 and 640 have been renewed and are presently inforce and in good standing. They have also requested confirmation of the number of sub-blocks in each EPC and the date of expiry.

Also could you please confirm that MDL 283 has been granted, that it is still in-force and ingood standing. Could you also please confirm the date of expiry of MDL 283 and the area it covers.

Could you also please confirm that a valid application for MDL(A) 282 has been lodged with the Department.

It would be greatly appreciated if you could advise as soon as possible and by return facsimile answering the Auditor's request.

Yours Sincerely,

s.49 - Signature

IV. J. 47/11111ал Managing Director

Cell / Mobile Phone:

s.49

Fax :- 61-7-5488-6026

Email:-

Section 78B(2) RTI Act

Mines & Energy

Departmental Correspondence Action Sheet

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ACTION	n Sneet	Doc. Mart-07119
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1 J. SHAKSPARE	Signature	Routine
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Prepare Draft Reply D/G Signature	2) David Coffey.	AC Circleture
Prepare Departmental Minute	Noted	13/7/01
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Ribfield Pty Ltd ACN 078 607 682

Ground Floor Unit 2, Torbreck Home Units, 182 Dornoch Terrace, Highgate Hill, QLD 4101

POSTAL ADDRESS: - PO Box 20 IMBIL, QLD 4470 PHONE: - 8.49 FAX: - 61-7-5488-6026

The Director General
Department of Mines and Energy
61 Mary Street
Brisbane
OLD 4001

April 4, 2001

Attention: J. Shakespeare Acting Senior Tenures officer Tenures Support Unit

Dear Jackie,

RE:- RENEWAL EPC-597 AND MDL(A) 282

I refer to the above captioned Exploration Permit for coal No 597 and MDL Application No 282 and in particular to your letters dated October 9, 2000 and January 9, 2001 in which you requested additional information regarding both tenures.

Firstly with regard to EPC-597, Ribfield Pty Ltd's parent (Vancouver based listed Canadian Company Sennen Resources Limited) has decided to relinquish all of the area of the EPC outside of the area of the MDL Application No 282. That is the relinquishment of eleven (11) sub-blocks and the retention of nine (9) full sub-blocks. The reason for retention of the nine whole sub-blocks is purely to ensure that tenure is maintained over the area of Measured and Indicated Class I Reserves until such time as the MDL is awarded.

The eleven sub-blocks to be relinquished are :-

CLERMONT Block 2505 sub-blocks GHJ MNO RST XY

The nine sub-blocks to be retained over the area of the MDL Application are:

CLERMONT Block 2432 sub-block CLERMONT Block 2504 sub-blocks DE JK OP CLERMONT Block 2505 sub-blocks F L

Secondly, with regard to MDLA 282 attached hereto is the requested information with A4 maps showing the location of bore-holes within the area of the MDL Application as well the areas of Measured and Indicated Class I Reserves for both the Middlemount and Pisces Coal Seams.

Cell/Mobile Phone

Fax :- 61-7-5488-6026 Email :

s.49

s.49

We again sincerely apologize for the lengthy delays in providing this information and request that you advise if any further action is required on our behalf regarding these matters.

Yours Sincerely,

s.49 - Signature

N. J. Zillman Managing Director

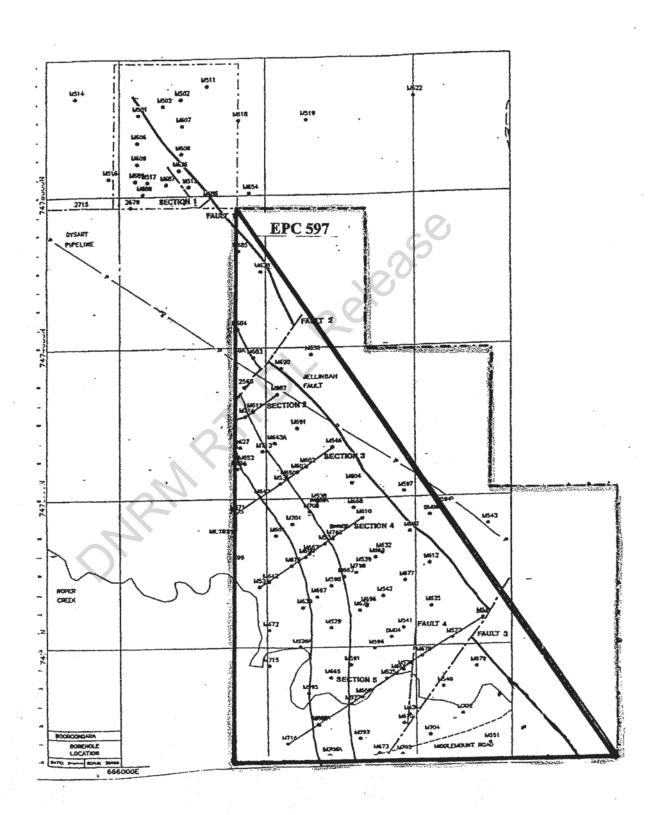
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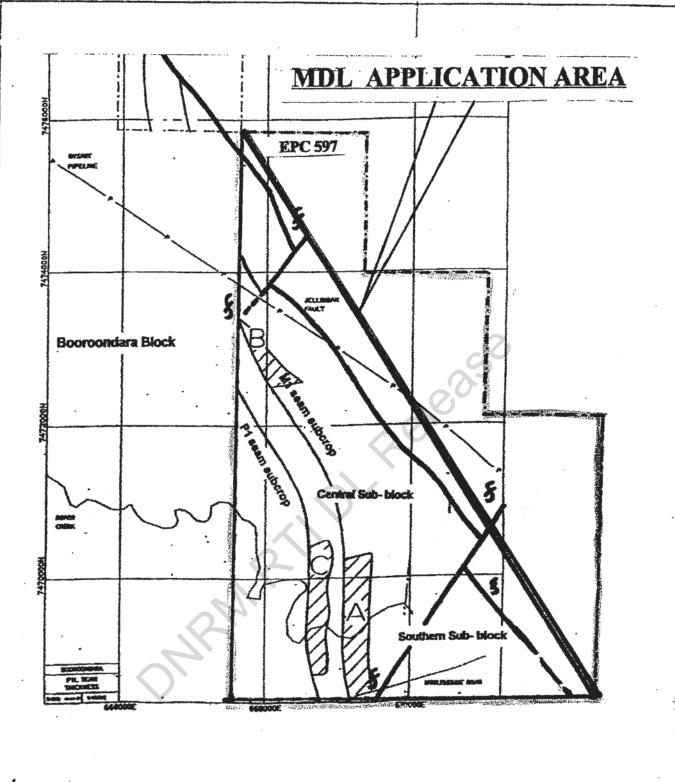
s.49

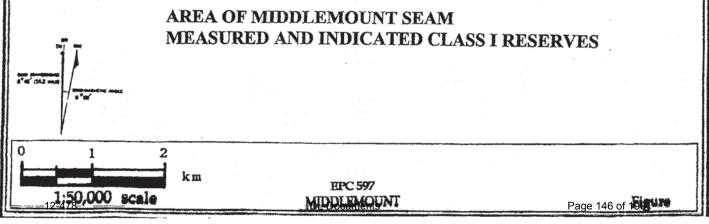
Fax :- 61-7-5488-6026

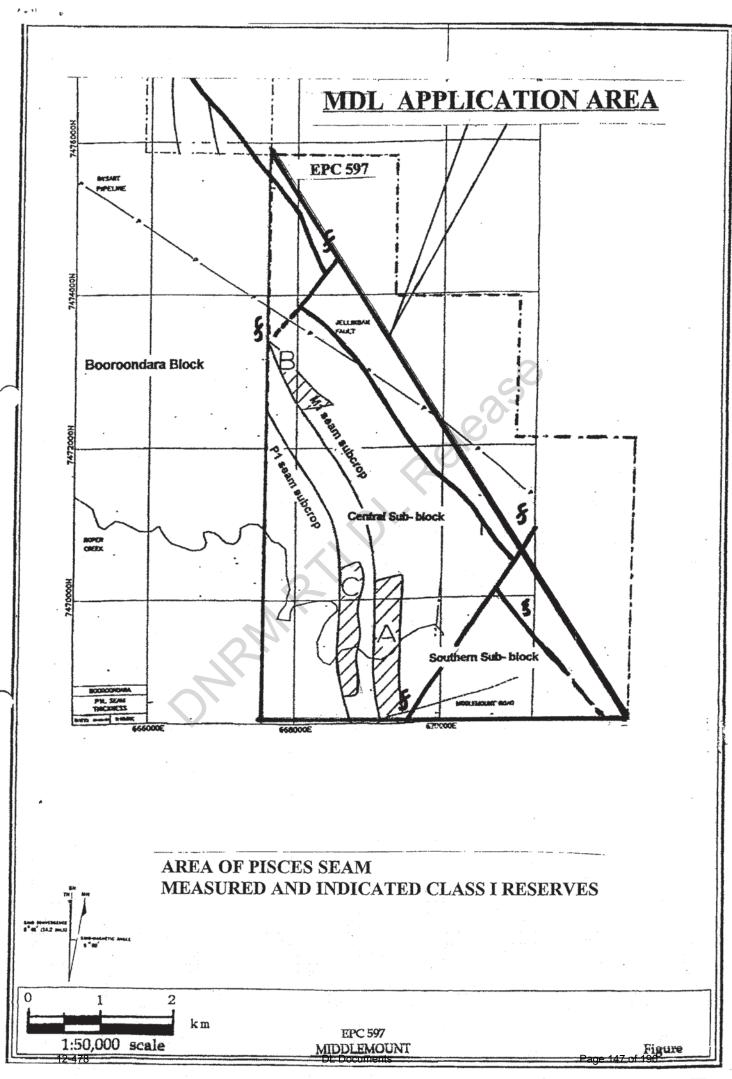
Email:-

s.49









Mines & Energy

Tepartmental Correspondence Action Sheet

Folio	IIA
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File EPC 597 EPC 640 MOL 282, 283

MOL	28	2,	28
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Doc.	orte) 42.	21

		DOC. / HOTTOTAL
1	Date of Entry: 17/4/91	Urgent
	Signature Signature	Routine
For Necessary Action For Advice For Information Prepare Draft Reply Prepare Draft Reply D/G Si Prepare Departmental Minu Prepare Ministerial Briefing No Action Copy Provided Please Discuss Comments (if any)	Signature ACTION OFFICE MS Musqrare - please of address nature gnature Signature	Routine EER USE enter those charges p. 82, MDL 283 principal holder Licitimation before mpis.
	R	1774107

DESIGNATED OFFICER

Received in Records

RECEIVED

1 7 APR 2001

RECORDS

Signature: s.49 - Signature

Date: /7/4/8/

FINAL ACTION

Departmental Minute Prepared

Yes

No

Comments

please copy + place on tiles

Signature

Date

12-478

DL Documents

Page 148 of 190

Your Ref:

Our Ref:

File No epc 597, 640 mdl 282, Loose Doc No

Contact:

Jackie Shakespeare

Telephone:

07 323 54244 07 323 70470

Facsimile: Email:

jshakespeare@dme.qld.gov.au

20 March 2001



Department of

Mines and Energy Natural Resources and Mines

Mr Norm Zillman Ribtield Pry Ltd **GPO Box 2458** BRISBANE OLD 4001

Dear Mr Zillman

Change of Address - EPC 597, 640, MDL 282

I refer to our brief meeting on 7 February 2001 in which you informed me that your contact details had altered. A change of address form was supplied to you at that time.

I advise that a completed change of address form has not been received, and all correspondence relating to the above tenures is going to the Principal Holders address as recorded on Merlin.

Can you please that your confirm whether a new principal holder's address is still required, and if so, return the completed documentation so the change can be recorded.

Yours sincerely

s.49 - Signature

JACKIE SHAKESPEARE Acting Senior Tenures Officer

Tenures Team Unit

Change of address for attended Leveto.

Queensland Minerals and Energy Centre 61 Mary Street Brisbane

GPO Box 194 Brisbane

Queensland 4001 Australia

Telephone +61 7 3237 1435 Facsimile +61 7 3229 7770 Website www.Rageq14900fa190

DL Documents

DEPARTMENT OF MINES AND ENERGY

Part 11
Point No. 6
Queensland
Mineral Resources Act 1989
Section 388

NOTIFICATION OF CHANGE OF ADDRESS AND/OR CHANGE OF PERSON NOMINATED FOR SERVICE OF CORRESPONDENCE

	144.			
Notification is hereby made of the undermen	thoned changes effect	ive from		4.104101
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Current address	Po	Box	20	
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		· φ · Δ		
	Posscode 4570		s.49	5488 6026
Particulars of change of name of nominated p	erson for service of co	prespondence		
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Person's christian or given names	Aug			
	Mr ·	☐ Mrs	☐ Miss/Ms	☐ Company
Person's surname or registered company name				
Person's christian or given names				

OMESTSDENTY			
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BY	s.49 - Signature	NO	Initials s.49 - Signature
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To be lodged with:				7 8 8 8 4 1 1 4 4 1		
10 be lodged with:	El sesse	really en or disperse.				
 Mining Registrate 	in respect of Mining	Claims, and l	Mining Leases			
Director-General	. Brisbane in respect o	Fraloration	Permits and Mi	neml Devel	473	
Full Name of H	oldets		Signatures	of Holders	Licences	Date
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Specify either Mining	75.0		A	lear and its		
Claim, Exploration			Claim,	ither Mining. Exploration		
Permit Mineral Development Licence	Number		Perm	it, Mineral		Number
or Mining Lease			Developi or Min	nent Licence ping Lease		
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Your Ref:

Our Ref:

File No epc 597 (640 mdl (82)), Loose Doc No

Contact:

Jackie Shakespeare 07 323 54244

Telephone: Facsimile: Email:

07 323 70470 jshakespeare@dme.qld.gov.au

20 March 2001

Natural Resources and Mines

Mr Norm Zillman Ribfield Pry Ltd GPO Box 2458 BRISBANE QLD 4001

Dear Mr Zillman

Change of Address - EPC 597, 640, MDL 282

I refer to our brief meeting on 7 February 2001 in which you informed me that your contact details had altered. A change of address form was supplied to you at that time.

I advise that a completed change of address form has not been received, and all correspondence relating to the above tenures is going to the Principal Holders address as recorded on Merlin.

Can you please that your confirm whether a new principal holder's address is still required, and if so, return the completed documentation so the change can be recorded.

Yours sincerely

s.49 - Signature

JACKIE SHAKESPEARE
Acting Senior Tenures Officer
Tenures Team Unit

i:\rdd\coalres\tenadm\tenadmin js\ep working\change of address epc 597 640.doc

12-478 DL Documents Page 152 of 190

Your Ref:

(101282)

Our Ref: Contact:

File No EPC 597 Loose Doc No Jackie Shakespeare

Telephone: Facsimile:

07 3235 4244 07 3237 0470

Email:

jshakespeare@dme.qld.gov.au

9 January 2001

Mr Norm Zillman Ribfield Pty Ltd

Section 78B(2) RTI Act

Dear Sir

EXPLORATION PERMIT FOR COAL (EPC) NO. 597 & MINERAL DEVELOPMENT LICENCE (MDL) No. 282

I refer to your application for renewal for EPC 597, and my letter of 9 October 2000 stating that no further renewal of the EPC would be considered until a work program was specified, this letter also requested you lodge a map showing the location of all drill holes relative to the MDL and EPC boundaries.

Your facsimile of 17 October 2000, advised you were considering your options for EPC 597, and the required information would be supplied before 30 November 2000. It appears that the required information has not yet been lodged. It also appears that information required for the assessment of MDL 282 has not been supplied. Failure to supply information could result in your application being deemed abandoned.

I am attempting to finalise all outstanding issues as part of our process of preparing documentation for referral to the Environmental Protection Agency, Your early assistance regarding these tenures would be appreciated.

Yours sincerely

s.49 - Signature

JACKIE SHAKESPEARE
Acting Senior Tenures Officer
Tenures Support Unit



B/U TM 5 3/2 Page 153 of 190

Departmental (Correspondence	File MDL 282
Action	n Sheet 9/3/00	Loose 6 04207
	Date of Entry: 9/3/00	Urgent
1 1. Kowland	Signature - Signature	Routine
For Necessary Action For Advice For Information Prepare Draft Reply Prepare Draft Reply my Signature Prepare Draft Reply D/G Signature Prepare Departmental Minute Prepare Ministerial Briefing No Action Copy Provided Please Discuss	ACTION OFFI	
Comments (if any)		
DESIGNATED OFFICER		
Signature:		
Date:		
Received in Records	FINAL ACT Departmental Minute Prepared	ION Yes No No
20 334 2000	Comments	
	Signature	
		Jacobs Company

Mines & Energy

Ribfield Pty Ltd

ACN 070 859 522

28th Floor Complet Place 12 Greek Street Brisbane QLD 4000 Pestal Address GPO Bex 2458, Brisbane, QLD, 4001

Dr. G. Dickie A/Executive Director Resource Development Division Department of Mines and Energy GPO Box 194 Brisbane

Dear Dr. Dickie,

Old 4001.

March 9, 2000

RE:- APPLICATION(S) FOR MINERAL DEVELOPMENT LICENCE NO(S) 282, 283 BY RIBFIELD PTY LTD AND ELLROCK PTY LTD.

I refer to the above applications made by Ribfield Pty Ltd and Ellrock Pty Ltd and to your letter dated February 23, 2000.

In response to your request, please be advised of the following matters:

- We believe that both MDL applications are not predominantly over freehold land or 1. other extinguishing land tenures.
- We wish to proceed with both MDL applications given the procedures that we will have 2. to comply with.
- We wish to carry out the full range of activities permitted under an MDL (ie a high-3. impact mineral development licence) in both MDL's.
- We wish to have both MDL's granted over pastoral leases, reserve land etc (Group A land tenures in Manual, page 1) and unallocated State land etc (Group B land tenure) as well
- In light of the fact that the State provisions have to be repeated for a renewal application, 5. we would prefer to increase the term applied for in both MDL's to the maximum period possible and look forward to discussing such terms with officers of your department.

Please contact the undersigned by telephone or facsimile if any further action is required on our behalf regarding this matter.

Thank you again for your assistance in this matter.

Yours Sincerely s.49 - Signature N. J. Zallman MANAGING DIRECTOR

Telephone: - 61-7-3210-6300 Facsimile: - 61-7-3210-6311 Cell/ Mobile Phone: Email :-





DEPARTMENT OF MINES AND ENERGY

OUR REF. MDL 282

YOUR REF.

CONTACT OFFICER: Mr W Nash

TELEPHONE:

(07) 3237 1556

FAX:

(07) 3237 0470

GOVERNMENT

Queensland Minerals & Energy Centre, 61 Mary Street, Brisbane QLD 4000

G.P.O. Box 194, Brisbane QLD 4001

28 February 2000

Ellrock Pty Ltd 60 Punari Street CURRAJONG QLD 4812 FILE COPY

Dear Sir/Madam

APPLICATION FOR MINERALS DEVELOPMENT LICENCE NO'S. 282 AND 283

I refer to the above mentioned applications and note that you have not included your agreement to comply with the "Code of Practice for Environmental Management for Activities under Exploration Permits and Mineral Development Licences".

Your agreement to comply with the Code is essential before these applications can be submitted for grant.

Please provide this information within 14 days of the date of this letter.

Yours faithfully

s.49 - Signature

WARREN NASH **Tenures Officer** Tenures Management Unit







MOL 282

YOUR REF.

CONTACT OFFICER:

Mr W Nash

TELEPHONE:

(07) 3237 1556

FAX:

(07) 3237 0470



Queensland Minerals & Energy Centre, 61 Mary Street, Brisbane QLD 4000 Q.P.O. Box 194, Brisbane QLD 4001 GARANGA BARANGA BALBA CARBARI INTERNAKAN INTERNAKAN BARANGA BARANG

28 February 2000

Ellrock Pty Ltd 60 Punari Street **CURRAJONG QLD 4812** Signed Lode

s.49 - Signature

Pear Sir/Madam

APPLICATION FOR MINERALS DEVELOPMENT LICENCE NO'S. 282 AND 283

I refer to the above mentioned applications and note that you have not included your agreement to comply with the "Code of Practice for Environmental Management for Activities under Exploration Permits and Mineral Development Licences".

Your agreement to comply with the Code is essential before these applications can be submitted for grant.

Please provide this information within 14 days of the date of this letter.

Yours faithfully

s.49 - Signature

WARREN NASH Tenures Officer Tenures Management Unit

s.49 - Signature

deads plane

1 MAR 2000

P.01

ATTENTION: TENURES MANAGEMENT UNIT RESOURCE DEVELOPMENT DIVISION.

ENVIRONMENTAL CONSIDERATIONS EXPLORATION TENURE APPLICATION/RENEWAL

From 1 May 1995 grant or renewal of a new mining/exploration tenure or renewal of an existing mining/exploration tenure, requires that the standard criteria specified in the Environmental Protection Act 1995 be considered.

The signature of the undersigned indicates a commitment by the applicant(s) when undertaking the work program indicated in the below EPM/EPC/MDL application/renewal to comply with the Interim Policy for Environmental Management for Activities under Exploration Permits and Mineral Development Licences including the Code of Practice.

Tenure(s):	MDL's 282 and 283
Applicant(s):	ELLROCK DTY LTD
rspp	
	2
Principal Holder:	ELLROCK MY LTD
I i incipal Ixoladi,	
Signature:	s.49 - Signature
Date:	1 3 2000

Z0.9





TENURES ADMINISTRATION FUNCTION Form No. TQ-F2043. Dft1

NATIVE TITLE WORK PROCEDURE FOR DECISION MAKING DOCUMENTED DECISION

Tenure No. MDL282	Lodgement Date: 23 FEB 1998
Mining District EMERALD	
Prerequisite Tenure (if applicable)	EPC597
<u>Date of Expiry of Prerequisite Tenure</u>	8 March 1996
Background Tenure Lot 3 on plan RF	2904207 - private Freehold
Lot5 on plan RP	904207 - private Freehold
Lot 4 on plan RC	DP188 - Grazing Homestead Freeholding Lease 12/2387
Lot 11 on plan T	T443 - Special Lease 12/49571
Dysart Middlemo	ount Road
Road reserve (S	tock Route)
Proposed Action Grant of MDL282	
Decision PROCEED TOWARDS GRAI	NT, EXCLUSIVE OF ROAD RESERVE (STOCK ROUTE) SHOWN COLOURED
ORANGE ON ATTACHMENT 2	
Basis for Decision: (Attach documenta	tion as necessary) The private freehold land and GHFL's extinguish native
title in accordance with Work Instruct	ion 2.2 of Native Title Work Procedures. The area applied for also contains
the Dysart Middlemount Road which	n was previously Lot 4 on plan RP24 and covered by former Grazing
Homestead Freeholding Lease 2387 a	nd which extinguishes native title. That part of Lot 11 on plan TT443
(Special Lease 12/49571) within MDL	282, was also previously held as GHFL 12/2387.
The applicant has not supplied any	evidence of inconsistent use of the land that may have extinguished
native title over the Road reserve (S	stock Route) shown coloured orange on Annexures 2 & 5. Therefor, the
application can proceed towards gra	ant over exclusive tenures only. The exclusive tenures that extinguish
native title and can be included in MI	DL282 are: -
Lot 3 on plan RP904207 - pr	ivate Freehold
Lot 5 on plan RP904207 - pr	rivate Freehold
Lot 4 on plan ROP188 - Graz	zing Homestead Freeholding Lease 12/2387

Lot 11 on plan TT443 - Special Lease 12/49571 (previously Lot 4 on plan RP24 - GHFL 12/2387)
Dysart Middlemount Road area (previously Lot 4 on plan RP24 - GHFL 12/2387)
Refer to copies of MERLIN, BLINMAP, 1:100000 cadastral maps and current tenure reports (Annexures 1–5).
Note: The road reserve to be excluded from MDL282 would cut the area applied for into two
separate areas which would require consideration before grant as to the viability of the project.
Applicant has the option of holding the application as applied for until future act procedures are developed in
accordance with Work Instruction 5.0 of the Native Title Work Procedures.
Name: (Please Print) Peter Raymont
Position: Sonior Tenures Officer- Land Use and Native Title Unit
Signature: s.49 - Signature
Date: 19 January 1999
id devlaid to pulgue lity forms TO F2043



TENURES ADMINISTRATION FUNCTION

Form No. TQ-F40.Dft. 2

MINERAL DEVELOPMENT LICENCE APPLICATION LODGEMENT CHECKLIST

Department of Mines and Energy

MINERAL DEVELOPMENT LICENCE APPLICATION NUMBER 282...

PART 1 - PRE-REQUISITE TENURE

No.	MRA	Compliance Requirement	Со	Compliance		Comments
	1989					
	Sec/Reg		Yes	No	NA	
1	Sec. 179	Does applicant hold or partly hold required pre-requisite tenure over the area being applied for? (ie. an EP or MDL)	V			EPC S97
2	Sec. 179	Was the pre-requisite tenure current as at the date of this application?	/			fenewal lodged 4/2/98
3	Sec. 179	Are the minerals sought in this application included in the pre-requisite tenure?	/	C	0	
4	Sec. 179	Is the area of this application totally within the boundaries of the pre-requisite tenure?	V2)		
5		Has a graphic check on the area been conducted?				

PART 2 - APPLICATION REQUIREMENTS

6	Sec. 5,	Is the applicant an eligible person, as	
	Sec. 180	defined in Section 5 of the MRA 1989?	
7	Sec. 179,	Is the person lodging the application at	
	Sec. 183(1)	least one of the applicants?	V
8	Sec. 183(a)	Have the individual applicants produced proof of identity?	
9	Sec. 183(a)	Have Company applicants produced proof of registration.	
10		Have all statements, sketches etc. required at Item 19 of the prescribed Form No. 1 Part 6 been lodged with the application?	

PART 3 - LAND AVAILABILITY

11	Sec.	Is there land within the application that is					1
	182(1)(b)	excluded because that land is covered by:-	Ì	1 [-		
	TENTA	(a) an MC		1 /1			
		(b) an MC application		V			
19	AND THE D	(a) an ML					1
I I	RECEIVED	an ML application?				 	
陷	RECORDS	the land affected by:-					
154	HECO	(a) an MDL					
		(b) an MDL application		V			
	WIBITO'S	(c) an EPM or EPC					
		(d) an application for an EPM or EPC?				 	

13	Is there any sterile/constrained restricted land within the area a			
14	Is the land available?	1,/		

Form No. TQ-F40.Dft. 2

MINERAL DEVELOPMENT LICENCE APPLICATION NUMBER

PART 4 - APPLICATION DETAILS

				/			
15	Sec. 183(a)	Is application in the approved form?					
16	Sec. 183(b)	Are the full names of each applicant					
	Reg.30(1)(a)	specified?					
	1005.50(1)(0)						
17	Reg. 30(1)(a)	If more than one (1) applicant, are the					
1 /	1005.00(2)(0)	percentages for each nominated?					
		Portoning					
18	Sec. 183(c)	Has a name and address for service been			3		
	Reg. 30(1)(b)	specified?		(5)			
	1008. 50(1)(0)) -			
19	Sec. 183(d)	Has a list of the parcels of land, the whole					
17	500. 105(0)	or part of which are the subject of the					
		application, been provided?	V				
		application, som providen					
20	Sec. 183(d)	Has the current usage of the land been					
20	500. 105(a)	specified and the names and addresses of					
		the owners supplied?					
		the owners supplied.					
21	Sec. 183(d)	Has a list of the parcels of land, the whole		,			
21	500. 105(a)	or part of which are to be used as access					
		been provided?					
		Coon provide					
22	Sec. 183(d)	Has the current usage of the land required		/			
		for access been specified and the names					
		and addresses of the owners supplied?					
23	Sec. 183(f)	Have the mineral/s been specified?					
24	Sec. 183(g)	Have reasons been given why MDL					
		should be granted over the area and shape					
		of the land described in the application?					
25	Sec. 183(h)	Has an appropriate sketch, map or other					
		graphic representation been supplied?					
						:	
26	Sec. 183(j)	Has a term for the MDL been nominated?	1/				
27		Have reasons for term been provided?	/				
28	Sec. 183(k)	Has the written consent of each person,			/		
		who alone or with others is the holder of					
		the pre-requisite tenure but is not an			1		
		applicant for this MDL, been lodged?	/				
29	Sec. 183(1)	Was the application lodged at the office of		·			
) '	the Chief Executive?	V/				
	L	Has the correct prescribed fee been					

		183(n)(ii)	lodged?	/	·		
j.	31		Has the required EPA fee been lodged?	/			
	32	Reg. 75	Has the Form No. 1 been completed where required by the appropriate DME officers?	/			



MINERAL DEVELOPMENT LICENCE APPLICATION NUMBER

PART 5 - TO THE BRANCH MANAGER
This application appears to comply with the relevant provisions of the MRA 1989 and I recommend that the application be entered on the MDL register.
The following comments are provided in relation to this application. Comments:-
2. This application does not appear to be registrable in its present form for the reasons set out below and as indicated in the Lodgement checklist. Lrecommend that the application be annotated
"Acceptance Refused', signed and dated and the applicant/s advised of the reason/s for refusal in terms of the attached letter.
The application is deficient in respect of the following matters and I recommend that the applicant be requested by telephone to remedy the deficiency within 24 hrs of notification.
Senior Tenures Officer (MRB/CRB) .2.5/2/

MINERAL DEVELOPMENT LICENCE APPLICATION NUMBER

Part 6 DECISION ON REGISTRATION OF APPLICATION
1. This application for MDL can proceed to registration. The following comment is made:-
2. This application cannot be registered in it's present form and registration is refused. Advise applicant of reason/s as detailed hereunder.
20
3. This application cannot be registered in it's present form due to the following deficiencies in the form and/or content of the application. The applicant is to be contacted immediately and advised to remedy these deficiencies within 24 hours of such notification or the application shall not be registered.
MANAGER Coal/Mineral Resources Branch





DEPARTMENT OF MINES AND ENERGY

OUR REF.

MDL 282

YOUR REF.

"Middlemount"

CONTACT OFFICER:

Mrs Laura Bishop

TELEPHONE:

(07) 3237 1560

FAX:

(07) 3237 0470



Queensland Minerals & Energy Centre, 61 Mary Street, Brisbane QLD 4000 G.P.O. Box 194, Brisbane QLD 4001

25 February 1998

Attention: Dr Mark Elliott

Managing Director

Ellrock Pty Ltd

60 Punari Street

Currajong

TOWNSVILLE QLD 4812

Dear Sir

APPLICATION FOR MINERAL DEVELOPMENT LICENCE (MDL) NO. 282

I acknowledge receipt of your application for a Mineral Development Licence over land the subject of Exploration Permit for Coal (EPC) No. 597, lodged with covering letter dated 19 February 1998, in respect of an area of approximately 1893 hectares.

This application is presently being processed towards grant and has been allocated the reference number MDL 282.

Any future correspondence in respect of this application should refer to this number.

7 FEB 1998

Please confirm the details of MDL 282 on the attached printout and that the background tenures are as corrected.

Yours sincerely

s.49 - Signature

Laura Bishop

Acting Senior Tenures Officer

Coal Resources Branch

12-478

Mines & Energy

Departmental Correspondence Action Sheet

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File MJ	N 280	2
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	Date of Entry:	Urgent
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121 27 FFB 1998 FE	Comments	
RECORDS		
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TEILE	Signature	
	Date	
	Date	

ELLROCK PTY LTD

ACN 011 003 320

60 Punari Street Currajong, Townsville, 4812 Queensland Australia Ph: 07 4725 1020 Fax: 07 4725 1305

Mobile: s.49
E-mail: melliott@pronet.net.au

ELL-190

19 February 1998

Director-General
Department of Mines and Energy
61 Mary St.,
Brisbane, Q. 4001

Dear Sir,

Re: MDL Applications

Please find enclosed two MDL applications for coal at Ownaview and Middlemount, along with the application fee of \$ 283.50 each.

Yours sincerely

ELLROCK PTY LTD

s.49 - Signature

Dr Mark Elliott Managing Director

Enclosures x 2

SENERAL

BERGER

BERGE

International: Phone +61 7 4725 1020 Fax +61 7 4725 1305 Mobile +61 41 22 34 080

12-478

MDL No.	282
	(Office Use Only)

DEPARTMENT OF MINES AND ENERGY

Part 6
Form No. 1
Queensland
Mineral Resources Act 1989
Section 183

APPLICATION FOR MINERAL DEVELOPMENT LICENCE

Please print clearly in ink and use block letters.									
APPLICANT DETAILS									
1. Full name of one applicant, nominated by all applicants, upon whom any correspondence or notice is to be served. TICK ONE BOX									
☐ Mr ☐ Mrs ☐ Miss/Ms ☑ Company									
Surname or Company Name		ELLROCK PTY LTD Regulard Company 10 4 02, 10 02, 1							
Given Name/s					s at 10	9 - Signatu			
2. Postal address of nom	inated	60 PUNARI ST.	,	10					
applicant for service of	of notice	CURRAJONG,	. 0	0					
and phone/fax number	r	TOWNSVILLE,	QLD	:	Postcode:	4812			
		Phone No:	07 4725 102	20 Fax Nu	mber:	07 4725 1305			
3. Full name of applican	t/s and percent	age interest (include	ding nominated ap	plicant).					
Surname or company na	me and A.C.N	1.	Given Name	e/s		%			
ELLROCK PTY LTD (011 (003 320)					1			
RIBFIELD PTY LTD (080 7	772 283)		Layster	d at		99			
		2	Company of the same of the sam	014					
			W W	s.49 - Signatu	re				
(If insufficient space please a	attach list			Total percentage		100			
4. Holder/Company C		Dr Mark	Elliott						
(Eg. Exploration Man Address:	nager)	(As Abov	re)						
Address.		(222							
Phone No.:			Fax No.:						
Phone No		OFFIC	CE USE ONLY						
	<u> </u>	· ·		RIBED FEE	ENTERI	ED ON REGISTER			
RECEIVED AT	BRISB	ANK							
BY	Thelma	Scholz	Amount paid	\$ 283-50	, ,	s.49 - Signature			
TIME	8-3		Receipt No.	RROOLIGI	Date	25/2-198			
DATE	23 / 3	2 /98	Initials	s.49 - Signatu	le l				

)				year. The same of
5.	The following must accompany this a Proof of . identity of applicant . minimum age of 18 years if applica	ant is not a company eg.			
	Company - Photoco (A.C.N.	py of Driver's Licence, py of Certificate of Inco .)	rporation or A	And the second	nies Number
		APPLICATIO	N DETA	ILS	
6.	Indicate which of the following you	hold over the area applie	ed for in this ap	oplication Numbers	Expiry Date
	Exploration Permit(s)	Mineral	ick Coal	EPC 597	8 RD MARCH 98
	Mineral Development Licence(s)				
7.	Area of application	1894 3	hectares		
8.	Term sought and give reasons	5	years		
	Term not to exceed 5 years unless in	n exceptional circumstan	ces approved b	y the Minister	
BIVE	YEARS IS REQUIRED TO UNDER	RTAKE MARKET STU	DIES AND RE	SPOND WITH	MARKET SUPPLY AND
	IAND WHICH CONTROL THE ECO				
	we reasons why the mineral developme			rea and shape of	f the land described herein.
9.Giv	AREA CONTAINS MEASURED A	THE INDICATED DESC	LIDCES WHI	TH ARE POTE	NTIAL ECONOMIC AND
THE	AREA CONTAINS MEASURED A	ND INDICATED RESC	D EXPORT 1	ADDETE: AI	SO SUFFICIENT AREA IS
SUF	FICIENT FOR LONG TERM SUPPL	LY TO DOMESTIC AN	D EXPORT N	ARKEIS. AL	SO SUPTICIENT AREA IS
REQ	UIRED TO CONTAIN ANTICIPAT	ED MINE INFRASTRU	ICTURE AND	WASTE ROCK	DUMPS.
		LICENCE	DETAIL	S	
10.	What is the general locality of the a				
10.	CD CAFeered Yes		MANICITID IN	CENTRAL OUI	SENSI AND
	6 KILOMETRES SOUTHWEST OF	F MIDDLEMOUNT TO			
11.	What is the name of the Licence?		MIDDLEMO	UNT	
12.	(not to begin with "The") Does this application form part of a	n ongoing project?			
		nestion 13	NO		Go to Question 14
13.	What is the project number and nar	me?			
14.	Local Government(s) (Local Government)		EMERALD S	SHIRE COUNC	IL
14.		1.			
	either the City or Shire Council res				
	town planning schemes covering th	us acence			
	application).				
15.	Specify the Minerals or purposes for Mineral Development Licence is so • Do not use symbols	or which this ought.	COAL	· .	<u>.</u>
		se not specified in			
	Do not include Minerals that ar	교급하게 되어 마셨다고 하는데 없는			
	pre-requisite Exploration Perm	ur Or Mittigran			
	Development Licence.		1		

			3		1.1.1.1.1.00	motros loterally of the
are there	any impro	rements within the box	undaries of the are	a applied for o	r within 100	metres faterany of the
boundaries	s.	Read Below		NO		Go to Question 17
	those impr	ovements?				
THE OF THE	BI OCKS	OF LAND COVERED	D BY THE MDL	APPLICATIO	N HAVE BI	EEN CLEARED AND
E OF THE	BLOCKS	DE AND CRAZING	CATTLE, SEE AI	RPHOTO OF	AREA IN F	IGURE .
TIVATED .	FOR CRO	PS AND GRAZING	device a margan f	o enter or he ii	non the surf	face of land that is:
					<u> </u>	
(i) (ii	mainly as) for comm	accommodation or founity, sporting or rec	r business purposed reational purposed	es; or l or as a place of	of worship;	or .
(b) wi	ithin 50 me	tres laterally of -				
(i)	a princip	al stockyard;				
i:	illo dome			otor supply: Or		
(ir	v) another a	ey or burial place		ara ka <u>an da kada</u>		6
(v) a cemete	BACKG	ROUND T	ENURE	DETA	LS
	1	mana and address for	each dancel of far	u, and		are the subject of this application;
(iii)whic	h parcels a	re within the boundar	ies of the surface		r. ner's Name	and Address
Descri	iption of Pa	arcel of Land				
t/Plan No.:	2 ROP18	1		, v	CAMPION	
			Address: 'FO	KLEIGH'		
rish: ROPE	ER LEIGH		MIDDLEMOU	INT, QLD		
		NG				Postcode: 4746
				Ow	ner's Name	and Address
			N. WEVI	V DAMIEN K	ENNY	
ot/Plan No.:	4 ROP18	8	1			
enure: LL	CD.		Address: 1R	ALEE		
ounty: FOX	LEIGH		MIDDLEMO	UNT, QLD		
urrent Usage	e: FARMI	NG				Postcode: 4746
Desc	ription of I	Parcel of Land				
ot/Plan No.:	11 TT44	3	Name: CAPI	RICORN COA	L MANAGI	EMENT PTY LTD A.C.N. 010 037 304
			Address: GE	RMAN CREE	K MINES,	
arish: TAL			GERMAN C	REEK, QLD		
•	e: BUSIN	ESS MINING)	-PMB MIDD	LEMOUNT		Postcode: 4746
	boundarie YES What are IE OF THE TIVATED A minera (a) wi (i) (ii) (ii) (ii) (ii) (ii) (ii) (i	what are those improved the original provide: (i) a principal (ii) a bore or (iii) a bore or (iii) a dam; (iv) another a (v) a cemete. Provide: (i) a description of (ii) the landowners (iii) which parcels a Description of PartyPlan No.: 2 ROP184 purty: FOXLEIGH parcels a County: FOXLEIGH	What are those improvements? THE OF THE BLOCKS OF LAND COVERED TIVATED FOR CROPS AND GRAZING OF LAND GRAZING OF LAND COVERED TIVATED FOR CROPS AND GRAZING OF LAND CROPS AND GRAZING OF LAND COVERED TIVATED FOR CROPS AND GRAZING OF LAND COVERED TIVATED FOR CROPS AND GRAZING OF LAND COVERED TIVATED TO THE BLOCK OF LAND COVERED TO THE BLOCK OF	What are those improvements within the boundaries of the are boundaries. YES Read Below What are those improvements? IE OF THE BLOCKS OF LAND COVERED BY THE MDL TIVATED FOR CROPS AND GRAZING CATTLE. SEE AI A mineral development licence does not authorise a person of the interest o	Ne there any improvements within the boundaries of the area applied for oboundaries. YES Read Below NO What are those improvements? THE OF THE BLOCKS OF LAND COVERED BY THE MDL APPLICATION. TIVATED FOR CROPS AND GRAZING CATTLE. SEE AIRPHOTO OF A mineral development licence does not authorise a person to enter or be used. (a) within 100 metres laterally of a permanent building used - (i) mainly as accommodation or for business purposes; or (ii) for community, sporting or recreational purposed or as a place of the surface area applied for one of the provide: (ii) a principal stockyard; (ii) a bore or artesian well; (iii) a dam; (iv) another artificial water storage connected to a water supply; or (v) a cemetery or burial place BACKGROUND TENURE Provide: (i) a description of all parcels of land including easements the whole or period of the surface area applied for the provide of the surface area applied for the provide of the surface area applied for the provide of the surface area applied for the surface area applied for the provide of the surface	The there any improvements within the boundaries of the area applied for or within 100 boundaries. YES Read Below NO What are those improvements? THE OF THE BLOCKS OF LAND COVERED BY THE MDL APPLICATION HAVE BILLY Advanced by the provider of the surface and the surfa

	(i) o do	scription of all parcels of land in	cluding easements the	whole or part over which access is required	i; and
	(ii) tha 1	and address to	each parcel of failu		
	(If it is	the same parcels of land as abov	e, state 'as above')	Owner's Name and Address	
	Descr	iption of Parcel of Land			
ot/Pla	n No.:		Name: (As A	bove)	*
			Address:		
			}		
ounty	/:			Destandar	
orrer	t Usage	2;		Postcode:	
				Owner's Name and Address	
	Descr	ription of Parcel of Land			
ot/Pl	an No.:		Name:		
			Address:		
enur arish					
ount					
		٥٠	1	Postcode:	
urre	nt Usago	c.		Nome and Address	
	Desc	cription of Parcel of Land		Owner's Name and Address	
	lan No.		Name:	-7-	
ot/P	ian ino.	•	Address:	(2)	
enui			Address:		
arisl				20	
Coun	ty:			Postcode:	
			1	Posicoue.	
Curre	ent Usag	ge:		Postcode.	
				Postcode.	
		nt space please attach list)			
	sufficie	nt space please attach list)	CHECK		
	sufficie				Dloose Tick
If in	sufficie	ent space please attach list)	oplication:		Please Tick
If in	The fe	ent space please attach list)	oplication:		Please Tick
lf in	sufficie	ollowing must accompany this ap	oplication: Minister specifying:-	LIST	Please Tick
lf in	The fe	ollowing must accompany this ap	oplication: Minister specifying:-	LIST e mineral occurrence in respect	Please Tick
f in	The fe	ollowing must accompany this ap a statement, acceptable to the l (i) detailed description and tec of which the mineral developm	oplication: Minister specifying:- hnical particulars of the dent licence is sought to	e mineral occurrence in respect	Please Tick
lf in	The fe	ollowing must accompany this ap a statement, acceptable to the l (i) detailed description and tec of which the mineral developm	oplication: Minister specifying:- hnical particulars of the dent licence is sought to	e mineral occurrence in respect ogether with any necessary	Please Tick
If in	The fe	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any)	Minister specifying:- hnical particulars of the the licence is sought to including any work pr	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies	Please Tick
If in	The fe	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken	Minister specifying:- hnical particulars of the thical including any work present to be under	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental	Please Tick
lf in	The fe	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect the	Minister specifying:- hnical particulars of the thical including any work present to be under	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental	Please Tick
If in	The fe	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect the rehabilitation of the land	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final	Please Tick
lf in	The fo	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect th rehabilitation of the land a separate statement, acceptable	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the to the Minister details.	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final	Please Tick
If in	The fe	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect th rehabilitation of the land a separate statement, acceptable	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the to the Minister details.	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final	Please Tick
If in	The fo	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect the rehabilitation of the land a separate statement, acceptable and technical resources of the	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the tothe Minister details applicant	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final	Please Tick
If in	The fo	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect th rehabilitation of the land a separate statement, acceptab and technical resources of the sketch map/s or other graphic	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the tothe Minister details applicant	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final	Please Tick
If in	The fo	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect the rehabilitation of the land a separate statement, acceptable and technical resources of the sketch map/s or other graphic	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the detailed applicant.	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final the progressive and final	Please Tick
If in	The fo	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect the rehabilitation of the land a separate statement, acceptable and technical resources of the sketch map/s or other graphic setting out the boundaries of the land	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the details applicant representation acceptant the subject of this application.	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final diling the financial lible to the Director-General dication;	Please Tick
If in	The fo	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect the rehabilitation of the land a separate statement, acceptable and technical resources of the sketch map/s or other graphic setting out the boundaries of the land the proposed access; any Mining Claim, Miner	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the details applicant representation acceptant the subject of this applicant all Development Licence.	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final diling the financial lible to the Director-General dication;	Please Tick
If in	The fo	a statement, acceptable to the l (i) detailed description and tec of which the mineral developm supporting documents (ii) activities proposed (if any) to be undertaken (iii)if the nature of the activitie impact, proposals to protect the rehabilitation of the land a separate statement, acceptable and technical resources of the sketch map/s or other graphic setting out the boundaries of the land	Minister specifying:- hnical particulars of the nent licence is sought to including any work press proposed to be under the environment and for the details applicant representation acceptant the subject of this applicant all Development Licence.	e mineral occurrence in respect ogether with any necessary ogramme, expenditure and studies rtaken may have an environmental the progressive and final the progressive and final	Please Tick

s there a MC, ML or MDL (or	application for grant of a MC, ML c	thin this application?)
YES Read Be		Go to Question 23
	Tick Nu	Expiry Date
Mining Claim(s)		(i
Mining Lease(s)	Mineral Coal	
Mineral Development Licence(s		
Describe the connection from the MC/ML/MDL	ne Datum Post of this application to the Datum.	commencement point of
(All bearings are to be magnetic	and the description should indicate any abuttals.) distance of 100 metres to the	
		C.
Commencing from the Datum F	Post of this application for a distance of	metres,
at a bearing of	for a distance of	thence
to		metres,
at a bearing of	for a distance of	
to		thence
at a bearing of	for a distance of	metres,
to		thence
at a bearing of	for a distance of	metres,
to the Datum Post/commencem	ent point of MC/ML/MDL	
(If insufficient space please atta		
		referred to above.
Describe the external boundari		e any abuttals)
(All bearings are to be magnetic	ic and clockwise and the description should indicate a distance of 100 metres to the western boundary of	7 WIE 70045.
Commencing from the Datum	post/commencement point in the	corner of
MC/ML/MDL		
at a bearing of	for a distance of	metres,
		thence
to de legring of	for a distance of	metres,
at a bearing of		thence
to	C. Stranger	metres,
at a bearing of	for a distance of	thence
to		
at a bearing of	for a distance of	metres,
		thence

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			ACCESS			
23. Is access to	this application	via a dedicated ro	oad passing through o	abutting the a	pplication?	
YES	V	Read Below		NO [] Go	to Question 24
eg Barkly I	Tighway		to be used for access'	To the Court		
DYSART I	MIDDLEMOU	NT ROAD AND	THE NEW BARWO	N MIDDLEM	OUNT ROAD	AS SHOWN IN FIGURES
Go to Quest	ion 25					landing of the second
24. Describe the	e proposed acce	ess.				
What is the	width of the ac	cess required?			metres	
What is the eg. At a poi	description of ant on the Mt M	the start point? (ulligan Road 2.15	km NE of the Sandy	Creek crossing	ζ,	
What is the	description of	the end point? eg.	southern boundary 1	25 metres from	n the SE corner	
112000 20 5020					20	<u> </u>
Describe the	e access from t	he start point to the point, thence alo	e end point. (All bea	rings are to be	magnetic).	
at a bearing		- Lamil manage and	for a distance of			metres, thence
at a bearing	of		for a distance of			metres, thence
at a bearing	of		for a distance of			metres, thence
at a bearing	of		for a distance of			metres, thence
at a bearing	of		for a distance of			metres,
to the end p	oint. (If insuff	icient space please	attach list).			
-	 		SIGNATUR	ES		
	d at the office the applicant/s		neral by the applicant	/s or a person	authorised in wr	iting
	ne of Applican		Signatures of	Applicants		Date
ELLROCK PTY L	TD				iq	12/98
RIBFIELD PTY L	TD		s.49 - Signat	ure	19	12198
				110		[
		TO A.C.A.	(65)	The		
	15/	THE	19/0	commor	181	- <u></u>
Note: If an agent is evidence of	is signing this the authority	onlication on Abelia	of another, then it	is pacessary fo	or the agent to pr	oduce written
	Tage	OF ST				

							/
,	pre	scribed	application fee; and				⊴∕
(Î)	dev	elopmei	nt licence in respect of velopment licence.	n who is a holder of an explor of the subject land and is not a	n applicant for th	ineral is	N/A
			LO	CATION DESCR	RIPTION	عمر أعمرة الأعلى	<u> Santana arabahan kacamatan kacamatan kacamatan kacamatan kacamatan kacamatan kacamatan kacamatan kacamatan ka</u>
tha	at it can	be accu	ion of the Reference/ rately located.)	Start Point of the land applied the Gulf Developmental Road MIDDLEMOUNT ROAD A	l for? (Fully desc		
AMG	£ 672600	OF 7470	080N				
In	which o	corner o	f the land applied for	is the Commencement Point	located? Eg. NW	corner	
			148° 41′ long. 22° 5	£ 41.14	erodeAc 59		
ma	agnetic)		ection from the Refe n the Reference/Start	rence/Start Point to the Comn		(All bearings	
	a bearing		168° 00′	for a distance of	1650	0	metres, thence
at	a bearin	ng of		for a distance of		5	metres, thence
	a bearii			for a distance of)-	metres, thence
	a bearing			for a distance of	20		metres, thence
		<u> </u>		AL BOUNDARY	DESCRIP	TION	
de eg	escriptio g. at a b	on should earing o	rnal boundaries of the d indicate any abuttal f 90° 00' for a distan	e land applied for. (All bearing	ngs are to be mag	netic and cloc	kwise and the
de eg Fi	escriptio g. at a b	on should earing o Comme ng of	rnal boundaries of the indicate any abuttal f 90° 00′ for a distantancement Point 261° 09′	e land applied for. (All bearings). ce of 100 metres to the wester for a distance of	ngs are to be mag	netic and cloc	metres,
de eg Fi	rom the	on should earing o Comme ng of	rnal boundaries of the indicate any abuttal f 90° 00′ for a distantancement Point 261° 09′	e land applied for. (All bearings). ce of 100 metres to the wester	ngs are to be mag rn boundary of M 5130	netic and cloc	metres,
de eg	rom the	Comments of CORN	rnal boundaries of the indicate any abuttal f 90° 00′ for a distant encement Point 261° 09′ ER 2 AT THE WES 351° 08′	for a distance of for a distance of for a distance of	rn boundary of M 5130 C 597 7382	netic and cloc	metres, thence metres,
de eg	rom the tabeari	Comments of CORN	rnal boundaries of the indicate any abuttal f 90° 00′ for a distant encement Point 261° 09′ ER 2 AT THE WES 351° 08′	e land applied for. (All bearings). ce of 100 metres to the wester for a distance of	rn boundary of M 5130 C 597 7382	netic and cloc	metres,
de eg Fi at to at	rom the tabeari	Comments of CORN	rnal boundaries of the indicate any abuttal f 90° 00′ for a distant encement Point 261° 09′ ER 2 AT THE WES 351° 08′	for a distance of for a distance of for a distance of	rn boundary of M 5130 C 597 7382	netic and cloc L 70045.	metres, thence metres, thence metres,
de eg Fi at to at	rom the tabeari	Comments of CORN	rnal boundaries of the indicate any abuttal of 90° 00′ for a distantancement Point 261° 09′ ER 2 AT THE WES 351° 08′ ER3 ALONG THE V 136° 21′	for a distance of	rn boundary of M 5130 597 7382 EPC597	netic and cloc	metres, thence metres, thence metres,
Frat to at to	rom the tabeari tabeari tabeari	Comment of CORN ing of CORN ing of CORN	rnal boundaries of the indicate any abuttal of 90° 00′ for a distantancement Point 261° 09′ ER 2 AT THE WES 351° 08′ ER3 ALONG THE V 136° 21′	for a distance of	rn boundary of M 5130 597 7382 EPC597	netic and cloc L 70045.	metres, thence metres, thence metres,
de egg Frat to att to at at	rom the tabeari tabeari tabeari tabeari	Comment of CORN ing of CORN ing of CORN	rnal boundaries of the indicate any abuttal of 90° 00′ for a distantancement Point 261° 09′ ER 2 AT THE WES 351° 08′ ER3 ALONG THE V 136° 21′	for a distance of WESTERN BOUNDARY OF for a distance of	rn boundary of M 5130 597 7382 EPC597	netic and cloc L 70045.	metres, thence metres, thence metres, thence
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de egg Frat to at to at to at to at a	rom the tabeari tabeari tabeari tabeari tabeari	Comment of CORN ing of CORN in	rnal boundaries of the indicate any abuttal of 90° 00′ for a distantancement Point 261° 09′ ER 2 AT THE WES 351° 08′ ER3 ALONG THE V 136° 21′	for a distance of WESTERN BOUNDARY OF for a distance of for a distance of	rn boundary of M 5130 597 7382 EPC597	netic and cloc L 70045.	metres, thence metres, thence metres, thence metres, thence thence
dee egg Fi at to at to at to at to at to	rom the tabeari tabeari tabeari tabeari tabeari tabeari	Comment of CORN ing of CORN in	rnal boundaries of the indicate any abuttal of 90° 00′ for a distantancement Point 261° 09′ ER 2 AT THE WES 351° 08′ ER3 ALONG THE V 136° 21′	for a distance of for a distance of for a distance of for a distance of VESTERN BOUNDARY OF for a distance of for a distance of for a distance of for a distance of	rn boundary of M 5130 597 7382 EPC597	netic and cloc L 70045.	metres, thence metres, thence metres, thence metres, thence metres, thence
de egg Frat to at to at to at to at to a	rom the tabeari tabeari tabeari tabeari tabeari tabeari tabeari	Comment of CORN ing of CORN in	rnal boundaries of the indicate any abuttal of 90° 00′ for a distantancement Point 261° 09′ ER 2 AT THE WES 351° 08′ ER3 ALONG THE V 136° 21′	for a distance of WESTERN BOUNDARY OF for a distance of for a distance of	rn boundary of M 5130 597 7382 EPC597	netic and cloc L 70045.	metres, thence metres, thence metres, thence metres, thence metres, thence metres,
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Diprogramments Ratio 1: 20000 Page 175 of 190 Area: 1892.92038 hectares

SUPPORTING DOCUMENTATION

APPLICATION FOR A MINERAL DEVELOPMENT LICENCE - MIDDLEMOUNT

Section 19 (a)(i) Detailed description and technical particulars of mineral occurrence subject of the application

The area applied for is part of Exploration Permit for Coal 597 held by Ellrock Pty Ltd which is to be conditionally surrendered upon grant of the Mineral Development Licence (Figure 1).

EPC597 is located in the Middlemount area in Central Queensland. It lies directly east of the German Creek Coal Mine, which is operated by Capricorn Coal Management Pty Ltd (Capcoal).

Measured resources have been outlined by previous explorers enabling an MDL to be applied for under the Mineral resources Act (1989). Various exploration programs were executed in the Middlemount area, or Roper Creek as it was previously known, since the early 1960's. Initial drilling by the Utah Development Company Pty Ltd within Authorities to Prospect (ATP) 6C and 67C was widely scattered and mainly aimed at locating open cut, coking coal reserves. This was followed with a drilling program by the Department of Mines in 1972-73. They drilled some widely scattered holes to investigate the coal seams contained within the Rangal Coal Measures. Favourable results prompted Capcoal to apply for ATP315C (later becoming EPC470), which was granted in August 1980. They launched an extensive drilling program, completing a total of 109 holes by the end of 1983. Little work has been done since 1983. In September 1991 Capcoal relinquished the area. EPC470 has in total been covered with 160 holes, comprising 105 open, 48 partially cored, 2 large diameter and 5 holes related to site investigation for the Middlemount township.

EPC597 is underlain by the Permian Blackwater Group, comprising the (from bottom to top) Burngrove Formation and Rangal Coal Measures. The Burngrove Formation contains the Girrah seam group and the Rangal Coal Measures the Pisces, Middlemount and Roper seam groups. Seams seldom consist of a single coal horizon, but rather a combination of splits separated by interburden of varying thickness. Only the Middlemount 1 (4.03m) and Pisces I (4.43m) seams are of economic importance, containing low to medium volatile, low sulphur, non-coking, bituminous coal. The Roper seam has an average thickness of 0.5m, directly overlying the Middlemount seam. Although the Girrah sequence has a total thickness of 17m, it consists of interbedded coal and stone bands, making it sub- economic.

Seams sub- crop along a north-west south-east trending line, dipping towards the east at between 40 and 80. In depth they are truncated by a major thrust fault, the Jellinbah fault, with a throw of up to 300m. Strike direction for the fault is almost parallel to seam sub-crop. With the eastern side of the Jellinbah fault being the upthrown side, the coal measures are duplicated towards the east. The western coal area, being the larger of the two areas (length = 7,000m; width = 600m to 2,500m), have been designated the Booroondara Block, which is subject to this MDL application.

The coal resource contained in the Booroondara Block has been subdivided further by a series of north-east south-west trending cross faults, traversing the Jellinbah fault at almost right angles. These faults subdivide the block into three smaller blocks, ie the North, Central and South Booroondara sub- blocks. Of these only the Central Sub- block, covering an area of approximately 5.8km², is of significance. The MDL application covers the Central and Southern Blocks.

At the surface the Permian succession, of which the upper 10m to 15m is weathered, is covered by a veneer of loose, unconsolidated Tertiary sediments with a thickness of between 30m and 40m. The collective thickness of these Tertiary sediments and underlying weathered Permian material, ranging between 40m and 50m, is responsible for high stripping ratios.

The Middlemount and Pisces seams are the only seams of economic importance. The Middlemount seam is of more significance due to its slightly lower raw ash content, ie 17.0%, against that of the Pisces 19.4%.

Middlemount consists mainly of dull coal, with minor amounts of bright coal towards the bottom. Scattered stone bands are present in the lower part of the seam.

Raw coal quality information for the total seam is as follows (adb):

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9	i	h	1	x	N	6	l
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Coal quality for a product at a relative density of 1.55 is as follows:

S e a m	Y i e l d	A s h	V 0 1	F i x C	C S N	S p e c	S
M 1	8 4	1 0	1 8	6 9 3	1	3 1	0 4 0

Coal quality could most probably be improved further by exclusion of the Roper seam and selection of a more definite working seam, but current analysis does not allow for this.

From the above can be concluded that the Middlemount seam will be suitable as feed for power generation, having a specific energy of approximately 30MJ/kg.

Another advantage is the low raw ash and sulphur content, excluding the need for beneficiation. Of concern is the low to medium volatile content, since most power stations prefer volatiles in the mid-20's. This is however not envisaged as a major issue.

Resources for the Middlemount seam in the Booroondara Block are as follows:

Seam	Resources to 100m (Mt)	Total resources (Mt)
M1	14.4	39.1

Total reserves for the Central Booroondara Block (4.8km²), of which the boundaries are defined by sub-crop (west), the Jellinbah fault (east) and two cross faults (north and south), amounts to approximately 30Mt.

The Pisces seam consists of a thick band of coal at the top, a middle section containing a highly radioactive tuffaceous mudstone, and a thinner coal band at the base. Only the upper ply, consisting mainly of dull coal with minor bright laminae, is of significance.

Raw coal quality information is as follows (adb):

							-
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P	4	1	1	6	1	2	· !
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	3	4	3	3		0	2
		e h a i m c k n e s s	e h s a i h m c k n e s s s	S	S	S	S

Coal quality for a product at a relative density of 1.60 is as follows:

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e	i	s	, о	i	S	p	
a	e	h	1	x	N	e	
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N	1 8	1	1	6	. 1	3	0
1	6	2	8	7		1	
		(2-					4
	5	6	0_	6		1	3

In situ resources for the Pisces seam in the Booroondara Block are as follows:

S e a	Resources to 100m (Mt)	Total resources(Mt)
т Р 1	16.7	74.2

Total reserves for the central part of the block (6.8km²) amount to 45Mt.

Three separate areas with open cut potential were delineated in the Booroondara Block by McElroy (Figure 7). Two areas have been identified for the Middlemount 1 seam group and one for the Pisces 1. Pits have been designed for these areas, ie pits A (Ml), B (Ml) and C (P1), who all require single dragline operations.

Both the Middlemount and Pisces seams in the Central Booroondara Block are targetable for underground mining operations, being of superior quality (raw ash content < 20%) and suitable for power generation.

A major constraint that needs further investigation is the effect of seam splitting on seam thickness in the Middlemount seam. According to seam thickness contours decrease the thickness of the Middlemount I Upper seam in the central part of the Central Booroondara Block to less than 2.50m, subdividing the area into two smaller blocks, which may have a negative effect on mine layout.

Roof conditions for the Middlemount seam is expected to be inferior in certain parts of the area. Due to the lenticular shape of the interburden between the Middlemount and the overlying Roper seam, varying between 0.02m and 0.77m in thickness, the Roper seam has locally, where interburden thickness is less than 0.16m, been included in the working section. In the areas where it has been excluded it forms part of the immediate roof and is expecting to cause roof failure during mining operations.

Given the magnitude of the in situ coal reserve contained within the Central Booroondara Block, the suitability of the coal for power generation and the strategic position with regard to an existing, well-developed infrastructure, the deposit has the potential to be developed.

LIST OF FIGURES

Figure 1	Tenement Map
Figure 2	Cadastral Map
Figure 3	MDL Survey Data
Figure 4	MDL Access
Figure 5	Airphoto - Land Use
Figure 6	Bore hole Location
Figure 7	Location of Proposed Open Cuts

REFERENCES

Final report and relinquishment report EPC47O, Middlemount. Vol.1. McElroy Bryan Geological Services Pty Ltd.

Creck Dim. (cR 25885 Am)

Section 19 (a) (ii)

The applicants have applied for an MDL to examine the domestic and export coal markets. Until markets can be secured and the native title issues resolved, the applicants do not envisage any significant field work. Should markets eventuate, the applicants would respond with an appropriate exploration, such as drilling and testing programs.

Section 19(a) (iii)

Note: Proposale for fatore - exploration extends Page 179 of 190

No field activities are proposed to be undertaken that may have an environment impact on the MDL. Therefore no Environmental Management Plan is required.

Section 19(b)

Ellrock Pty Ltd will use geological consultants, Elliott Exploration Co. Pty Ltd (EEC), who are long standing in the Mining and Exploration Industry, to plan and manage the exploration and evaluation programs as required. EEC has been operating in Queensland since 1981 and has carried out many exploration and evaluation work in the past. A brochure on the Company and a summary resume on the principal, Dr M Elliott are enclosed. Dr Elliott will be responsible for reporting to the Department along with consultants.

Sennen Resources Ltd has available to it the services of the following experienced professional geologists and engineers:-

Mr Ian Rozier

M.Eng., B.Sc.(Engineering Geology)

Mr Norm Zillman

B.Sc.(Geology)

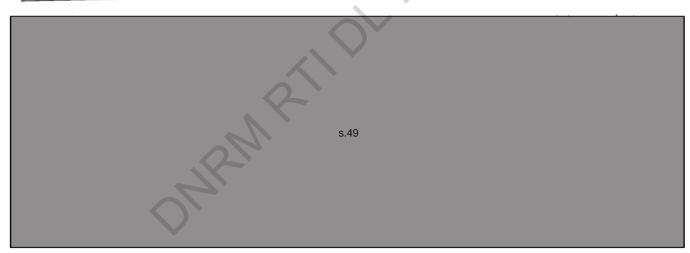
Mr John Karajas

B.Sc.(Geology)

Summaries of the qualifications and experience of people involved in the project are attached along with professional consultants.

BRIEF SUMMARY OF QUALIFICATIONS AND EXPERIENCE

Dr Mark Elliott



Mr Ian Rozier

s.49

Mr Norm Zillman

s.49

s.49

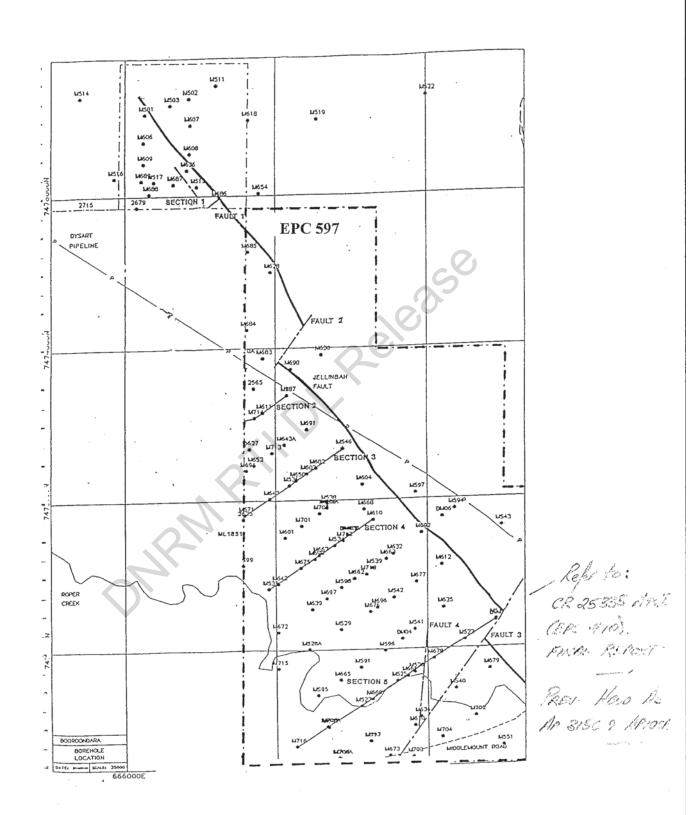
Mr John Karajas

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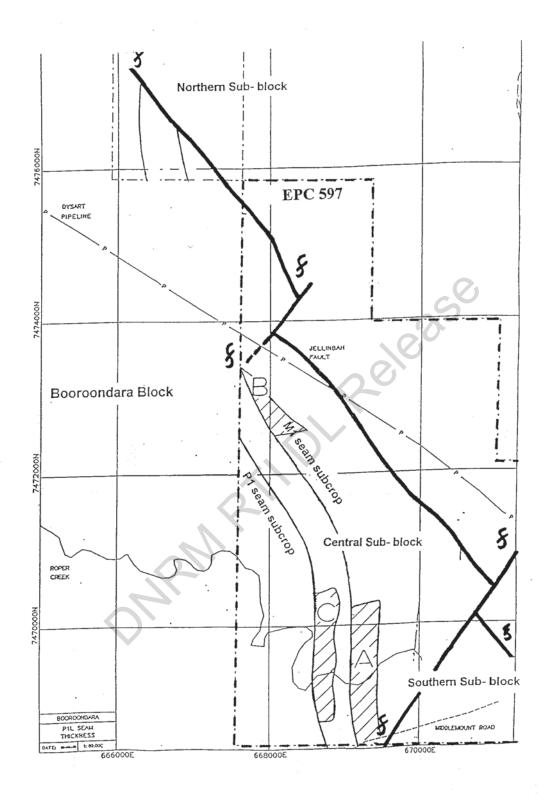
SECTION 19 (c)

Figure 3 shows the boundaries of the MDL application described in Section 20.

Figure 4 shows the proposed access to the MDL application.



Borehole Location Plan



Location of Proposed Open Cuts

Form 204

ECURITIES

SHELCO SERVICES PTY LTD ATTN: DONNA MAGUIRE GPO BOX 2945 BRISBANE QLD 4001

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Certificate of Registration 2010356 of a Company



This is to certify that

RIBFIELD PTY. LTD.

Australian Company Number 080 772 283

is a registered company under Division 1 of Part 2.2 of the Corporations Law of Queensland and because of its registration it is an incorporated company.

The company is limited by shares.

The company is a proprietary company.

The day of commencement of registration is the seventeenth day of November 1997.

> Australian Securities Commission on this seventeenth day of November, 1997.

Alan Cameron Chairman

DL Documents

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Form 245

ERNST & YOUNG ATTN: TEENA KERN BOX 5180 MAILING CENTRE TOWNSVILLE QLD 4810

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Certificate of Registration on Change of Name

Corporations Law Sub-section 171 (12)

This is to certify that

LEETURN (NO. 142) PTY. LTD.

Australian Company Number 011 003 320

did on the twenty-seventh day of January 1993 change its name to

ELLROCK PTY LTD

Australian Company Number 011 003 320

The company is a proprietary company.

The company is limited by shares.

The company is taken to be registered as a company under the Corporations Law of Queensland.

> Given under the seal of the Australian Securities Commission on this twenty-seventh day of January, 1993.

Alan Cameron Chairman

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SECURITIES COMMISSION









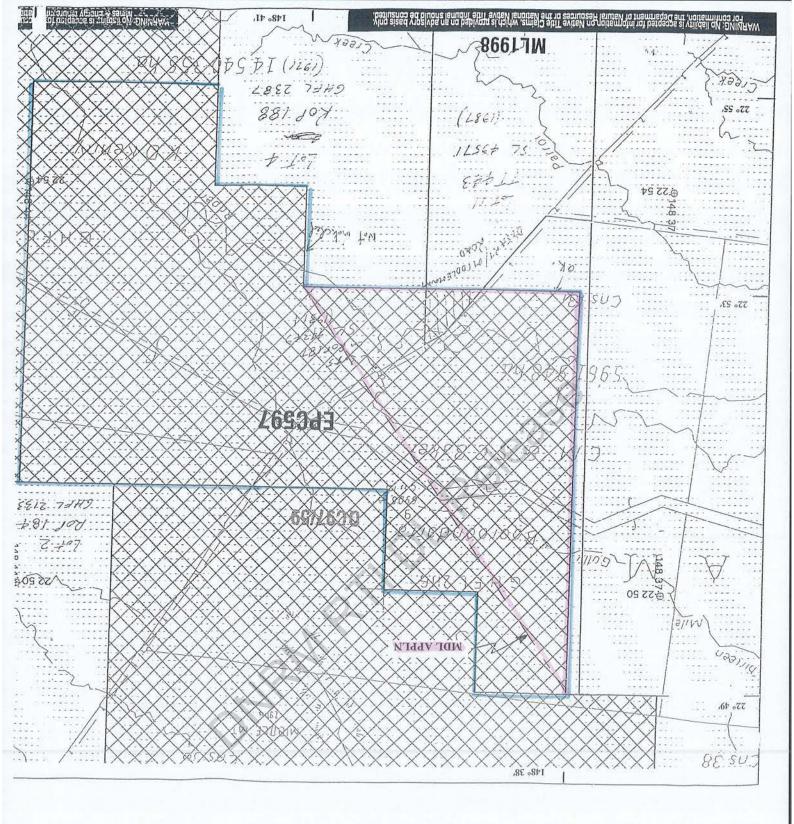


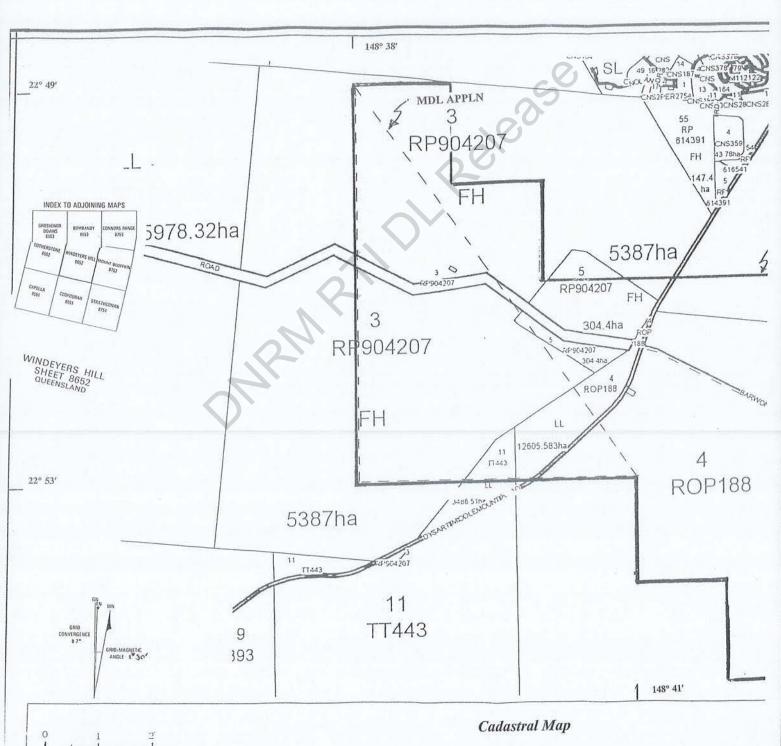










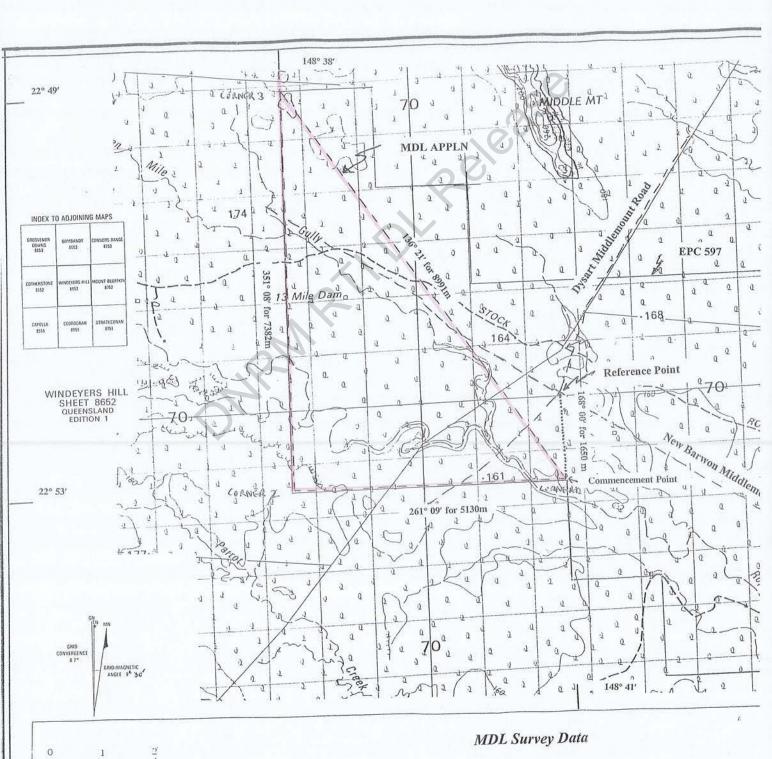


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EPC 597 MIDDLEMOUNT

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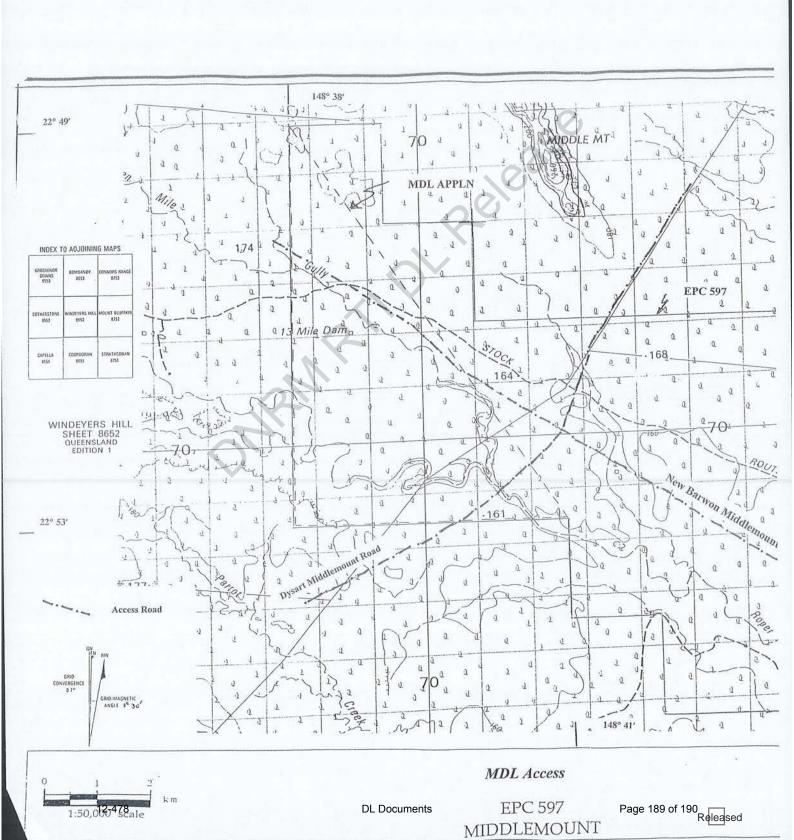
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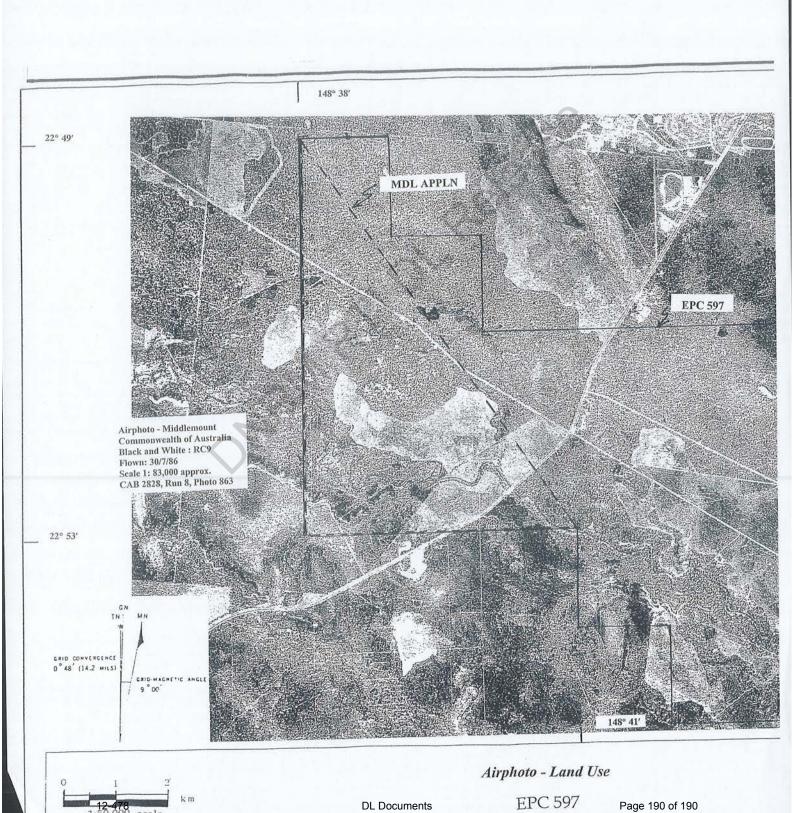
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EPC 597

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MIDDLEMOUNT





MIDDLEMOUNT